

ESTHETICS IN OPTOMETRY 101

MODULE 2



table of CONTENTS

DURING THIS INTRODUCTORY MODULE WE WILL DISCOVER "WHY ESTHETICS?" AND DO A DEEP DIVE AS TO HOW TO INVEST SMARTLY AND MAKE THIS METHOD PROFITABLE FOR YOUR PRACTICE.

PRO FORMA

GOAL SETTING

SWOT ANALYSIS

WHAT DOES ESTHETICIAN DO

ESTHETICS VS. MEDSPA

SCOPE OF PRACTICE







ASK...

What if you could find & grow new revenue and product opportunities organically?



IS IT PROFITABLE?

WELL IT IS FOR SOME PEOPLE AND
MAY NOT BE FOR OTHERS. YOU MUST
BE REALISTIC ABOUT YOUR PRACTICE'S
EXISTING NUMBERS, YOUR ABILITY TO
INVEST, ADVERTISE AND SELL!

WE WANT TO GIVE YOU TOOLS TO
HELP YOU MAKE THIS DECISION AND
BE SUCCESSFUL IN YOUR CHOICE,
ONE OF THE WAYS TO DO THIS IS TO
RUN THE NUMBERS



PROFORMA

THE SPREADSHEET HAS BUILT IN FORMULAS. PLEASE ONLY INPUT INFORMATION IN THE TEAL HIGHLIGHTED CELLS. THE NON-HIGHLIGHTED CELLS HOLD THE FORMULAS AND CALCULATIONS.

A	В	С	D	E	F	G	Н	1	J	
		Visionary Esthetics Projected Revenue and Expenses								
	january	february	march	april	may	june	july	august	september	
Income										
# of Esthetician Days per Week	2	2	2	2	2	2	2	2	2	
# of Patients per Esthetician day	4.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0		
# Patients per month	33	17	17	17	17	17	17	17	17	
Average Sale \$ (services) per Patient	125	75	75	75	75	75	75	75		
Average Sale \$ (products) per Patient	55	55	55	55	55	55	55	55	55	
Gross Sales	5,976	2,158	2,158	2,158	2,158	2,158	2,158	2,158	2,158	
Cost of Goods Sold Services	208	62	62	62	62	62	62	62	62	
Cost of Goods Sold Products	913	457	457	457	457	457	457	457	457	
Gross Profit	4,856	1,639	1,639	1,639	1,639	1,639	1,639	1,639	1,639	
COGS (input % amt for COGS)	5%	5%	5%	5%	5%	5%	5%	5%	5%	
Expenses										
Amy Base Salary	768	768	768	768	768	768	768	768	768	
Amy Services Commission	830	249	249	249	249	249	249	249	249	
Amy Products Commission	183	91	91	91	91	91	91	91	91	
Amy Total Income	1,781	1,108	1,108	1,108	1,108	1,108	1,108	1,108	1,108	
Rent for VE to SEE Prop Management		750	750	750	750	750	750	750	750	
Rent for VE to Medical Director							7			
Total Expenses	3,561	2,967	2,967	2,967	2,967	2,967	2,967	2,967	2,967	
Cash Flow from Operations	1,294	(1,327)	(1,327)	(1,327)	(1,327)	(1,327)	(1,327)	(1,327)	(1,327)	
Owner Draw	0	0	0	0	0	150	400	700	1,000	
Total Income Dr D / Owner	0	750	750	750	750	900	1,150	1,450	1,750	
+ ■ INSTRUCTIONS → • BUILT IN FOR	Amy Profor		Savanah Pro		WORI	(IN T	EAL (CELLS		



DOWNLOAD & MAKE A COPY

If you haven't already, go ahead and download the proforma we've shared. Then make a copy, rename it to you and work in the new file.

02

WHERE TO ENTER INFO

Only input information in the TEAL HIGHLIGHTED cells. The non-highlighted cells hold the formulas and calculations.



WHERE TO START

Begin with Lines 2, 4 & 6. Then work line 8; Revenues should calculate automatically from the information you input above.



INPUTING EXPENSES

Input a % for historic cost of goods in line 11 - COGS %, then complete lines 18-41 - Operating Expenses.



MOVING ON

Now input a figure for line 45 for the Owner's Draw. At the bottom of the form is a section called Capital Expenses.



FINAL DETAILS TO ENTER

In this section, complete cells 71B and 73B, 74B & 76B if applicable. Then fill in the loan amount you are requesting in cell 71 G.



GOAL SETTING

IS IT YOU? **REVIEW SMART ASK YOURSELF GO DEEP GET SERIOUS** WHAT WERE YOUR WINS LAST YEAR? DO YOU NEED TO DO THIS RIGHT HOW WILL YOU MEASURE THE SUCCESS? IS THIS ATTAINABLE AND WHERE DID YOU FALL SHORT? DID NOW? WHAT EXISTING OBLIGATIONS YOU ACHIEVE THE GOALS THAT YOU DO YOU HAVE? WHAT SPECIFICALLY REALISTIC? WHAT'S THE TIMELINE? SET FOR YOURSELF? WOULD YOU LIKE TO DO? IS NOW THE BEST TIME?



goal setting WRAP UP

YOU NOW KNOW THE REALITY OF TAKING ON THIS EXCITING OPPORTUNITY FOR NOT ONLY PRACTICE GROWTH BUT REVENUE! WE GOT REAL ABOUT WHAT IT'S GOING TO TAKE & WE GOT SMART ABOUT DOING IT. BY NOW YOU'VE DEVELOPED BUSINESS GOALS ROOTED IN REALITY WHILE SETTING ACHIEVABLE EXPECTATIONS FOR YOURSELF IN THIS OPPORTUNITY.

DEEP KNOWLEDGE

SMART GOALS

ACHIEVABLE EXPECTATIONS



SWOT ANALYSIS

A SWOT (STRENGTHS, WEAKNESSES, OPPORTUNITIES, AND THREATS)

ANALYSIS COULD HELP YOU IDENTIFY DIFFERENT STRATEGIES TO IMPLEMENT TO IMPROVE YOUR BUSINESS.

THE PRIMARY GOAL OF SWOT
ANALYSIS IS TO INCREASE
AWARENESS OF THE FACTORS THAT
GO INTO MAKING A BUSINESS
DECISION OR ESTABLISHING A
BUSINESS STRATEGY.









m

MALYSIS





SWOTANALYSIS brain dump

THE PRIMARY GOAL OF SWOT ANALYSIS IS TO INCREASE AWARENESS OF THE FACTORS THAT GO INTO MAKING A BUSINESS DECISION OR ESTABLISHING A BUSINESS STRATEGY. TO DO THIS, SWOT ANALYZES THE INTERNAL AND EXTERNAL ENVIRONMENT AND THE FACTORS THAT CAN IMPACT THE VIABILITY OF A DECISION.

ON PAGE 17 OF YOUR WORKBOOK WE HAVE SUPPLIED YOU WITH SOME OF THE TYPES OF QUESTIONS TO ASK YOURSELF WHILE FILLING OUT THE GRAPHIC ON PAGE 18.

*BE SURE NOT TO LIMIT YOURSELF TO THESE QUESTIONS.

STRENGTHS

OPPORTUNITIES

WEAKNESSES

THREATS



SW0T ANALYSIS

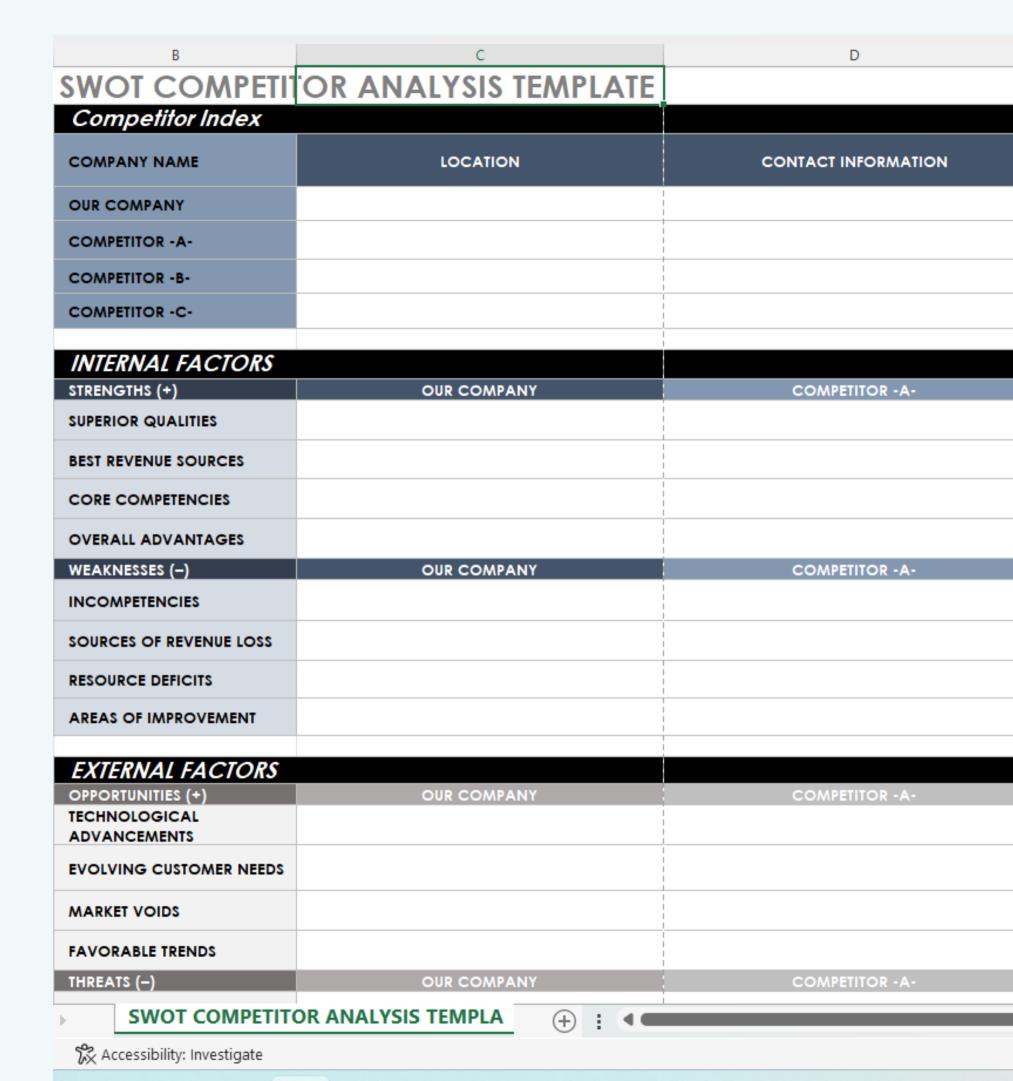
competitor deep dive

NOW IT'S TIME TO BUILD YOUR COMPETITOR INDEX USING YOUR BRAIN DUMP AND PROFORMA. YOU WILL EVALUATE YOUR POTENTIAL BUSINESS AGAINST IT'S 3 BEST NEAR COMPETITORS.

YOU WILL COLLECT INFORMATION AND COMPARE LOCATIONS,
WEB AND SOCIAL PRESCENCE AND STRENGTH, NUMBER AND
UTILIZATION OF EMPLOYEES, ANNUAL SALES, REVENUE,
BUSINESS VALUE AND STOCK VALUE.

ON PAGE 20 OF YOUR WORKBOOK WE HAVE SUPPLIED YOU WITH AN EXCEL SPREADSHEET TO WORK IN.





swot analysis WRAPUP

BY CONDUCTING A COMPETITOR SWOT ANALYSIS, YOU GAIN VALUABLE INSIGHTS INTO THE MARKET LANDSCAPE, YOUR COMPETITOR'S POSITIONING AND WHAT IT WILL TAKE FOR YOUR VENTURE TO SUCCEED. NOW THAT YOU HAVE A CLEAR UNDERSTANDING OF YOUR COMPETITOR'S STRENGTHS AND WEAKNESSES, TAKE ACTION TO USE THIS INFORMATION IN YOUR ESTHETICS BUSINESS PLAN!

COMPETITOR INDEX

INTERNAL FACTORS

EXTERNAL FACTORS



ESTHETICIAN?





THESE PROFESSIONALS ARE STATE-LICENSED AND PROFICIENT IN SKIN CARE TREATMENTS AND PRODUCTS. ESTHETICIANS PROVIDE A VARIETY OF TREATMENTS TO REJUVENATE AND MAINTAIN THE APPEARANCE AND HEALTH OF THE SKIN. THIS TYPE OF SKIN CARE SPECIALIST CLEANSES AND BEAUTIFIES THE FACE AND BODY TO ENHANCE THE HEALTH AND APPEARANCE OF THEIR CLIENT'S SKIN.

THEY CONSULT AND TREAT CLIENTS BY APPOINTMENT TO ADDRESS THEIR SKIN CARE CONCERNS. THEY ALSO HELP THEIR CLIENTS REDUCE THE APPEARANCE OF SKIN IMPERFECTIONS SUCH AS ACNE SCARS AND SURGICAL SCARS. THEY PERFORM NON-INVASIVE TREATMENTS LIKE THAT HELP TO REJUVENATE AND REVITALIZE THE SKIN, SMOOTH WRINKLES, REDUCE THE APPEARANCE OF UNWANTED SIGNS OF AGING, STRETCH MARKS AND OTHER SKIN WOES, DECREASE HAIR GROWTH, AND MORE. ESTHETICIANS WORK TOGETHER WITH THEIR CLIENTS TO REVERSE THE EFFECTS OF AGING ON THE SKIN. AFTER AN EXAMINATION OF THE CLIENT'S SKIN, A TREATMENT PLAN DETAILING PRODUCTS AND PROCEDURES IS RECOMMENDED.

TYPICAL SERVICES IN A TREATMENT PLAN CAN INCLUDE FACIALS, CHEMICAL PEELS, FACIAL SCRUBS, LASER TREATMENTS, MICRODERMABRASION, WAXING, FACIALS, AND BODY WRAPS.





so what does an ESTHETICIAN ACTUALLY DO?

IT VARIES DEPENDING ON WHERE THEY ARE PROVIDING SERVICES, THEY CAN PERFORM ANY OF THE FOLLOWING:

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ACNE TREATMENTS

YOU CAN OFTEN TREAT MILD BUT PERSISTENT ACNE WITH QUALITY SKINCARE. SKIN TREATMENTS SUCH AS EXFOLIATION AND EXTRACTION CLEAR AWAY DIRT, OIL, AND DEAD SKIN CELLS CLOG PORES, EFFECTIVELY PREVENTING ACNE.



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EYESCHOOL WITH DR. D

DR. MEALNIE DENTON



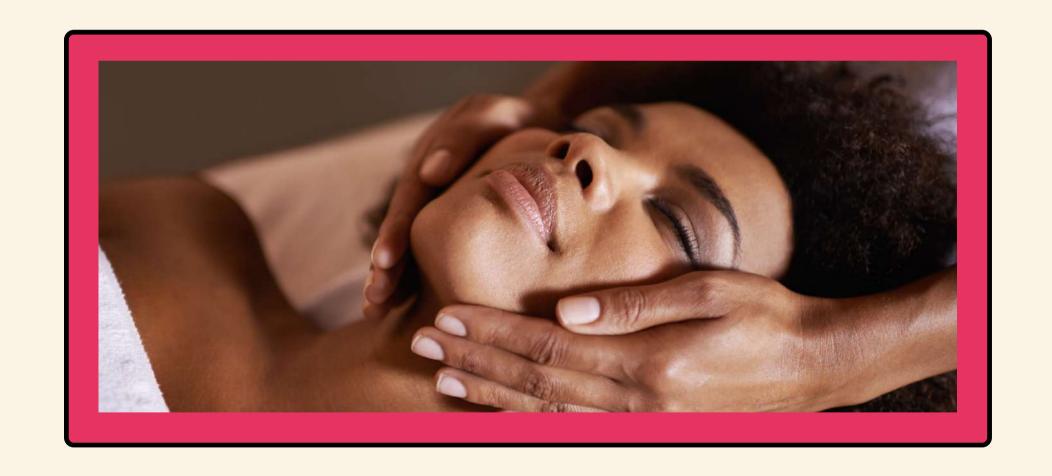
PORE EXTRACTIONS

PORES GET FILLED WITH DEAD SKIN,
OIL, AND DIRT, CREATING
BLACKHEADS. WHEN THESE CLOGGED
PORES BECOME INFLAMED, THEY
TURN INTO PAINFUL ACNE.
EXTRACTIONS GENTLY CLEAR OUT
BLACKHEADS, MAKING SKIN LOOK AND
FEEL SMOOTHER.

WWW.DRMELANIEDENTON.COM EYESCHOOL WITH DR. D

DR. MEALNIE DENTON

FULL-SERVICE FACIALS





FACIALS ARE A GREAT WAY TO REVITALIZE SKIN, WHICH IS WHY THEY'RE SO POPULAR.

W W W . D R M E L A N I E D E N T O N . C O M

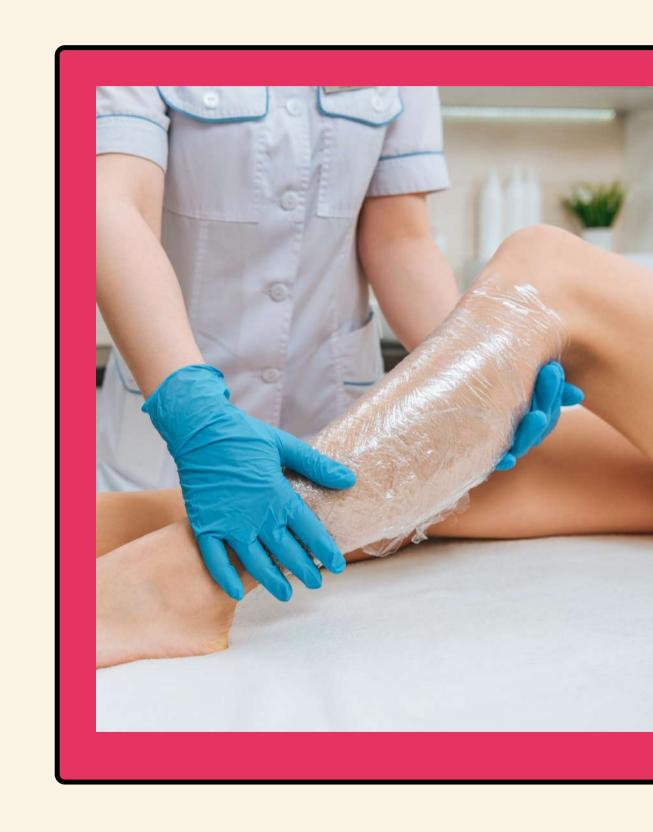
full-service facials MAY INCLUDE ANY OR ALL OF THE FOLLOWING:

- MOISTURIZER
- SERUM
- EXFOLIATION
- FACIAL STEAM
- DEEP CLEANSING

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BODY MASKS, WRAPS, AND SCRUBS

WHILE SKINCARE TENDS TO FOCUS ON THE FACE,
OTHER PARTS OF YOUR BODY COULD USE SOME LOVE.
ESTHETICIANS KNOW HOW TO EXFOLIATE AND NOURISH
ALL SKIN, NO MATTER WHERE IT IS. AS PART OF THIS
WORK, PROFESSIONALS MAY OFFER MASKS, WRAPS,
AND SCRUBS FOR THE TORSO, LEGS, AND ARMS.



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MICRODERMABRASION

A FORM OF EXFOLIATION,
MICRODERMABRASION IS LAUDED FOR
REDUCING THE APPEARANCE OF FINE
LINES AND WRINKLES. IT'S MORE
INTENSE THAN OVER-THE-COUNTER
SCRUBS AND MUST BE DONE BY A
PROFESSIONAL TO PREVENT HARM.

W W W . D R M E L A N I E D E N T O N . C O M



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SUPERFICIAL CHEMICAL PEELS





AS ANOTHER FORM OF INTENSE

EXFOLIATION, SUPERFICIAL CHEMICAL

PEELS ARE QUICK AND HAVE NO

DOWNTIME.

superficial chemical peels

THEY UTILIZE ONE OR A COMBINATION OF THE FOLLOWING ACIDS TO DISSOLVE DIRT, OIL, AND DEAD SKIN CELLS:

- SALICYLIC ACID
- I ACTIC ACID
- GLYCOLIC ACID

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DERMAPLANING

DERMAPLANING IS A SIMPLE AND SAFE PROCEDURE FOR EXFOLIATING THE EPIDERMIS AND RIDDING THE SKIN OF FINE VELLUS HAIR (PEACH FUZZ). REMOVING EPIDERMAL SKIN ALLOWS PRODUCTS AND SUPERFICIAL CHEMICAL PEELS TO PENETRATE EASIER INTO SKIN.



WAXING AND HAIR REMOVAL

HAIR REMOVAL IS INCONVENIENT FOR MANY PEOPLE, SO THEY TURN TO PROFESSIONALS. ESTHETICIANS CAN WAX A VARIETY OF AREAS:

- BROWS
- UPPER LIP
- BACK
- PUBIC AREA
- LEGS

OTHER ESTHETICS SERVICES TO OFFER

HAIR REMOVAL IS INCONVENIENT FOR MANY PEOPLE, SO THEY TURN TO PROFESSIONALS. ESTHETICIANS CAN WAX A VARIETY OF AREAS:

- PROACTIVELY AUDIT MAKEUP + SKINCARE
- MAKE ESTHETIC RECOMMENDATIONS
- OFFER BETTER AESTHETIC PRODUCTS
- OFFER BETTER SKIN CARE CHOICES
- EDUCATE ABOUT SUNSCREEN

- OFFER BETTER EYECARE SOLUTIONS
- OFFER BETTER MAKEUP
- INCORPORATE INJECTABLES
- UTILIZE "DRY EYE" TECH TO FULLEST LEVEL
- HIRE A MEDICAL DIRECTOR, INCORPORATE FULL FACE TREATMENTS

INTENSE PULSED LIGHT

OPTILIGHT WITH FDA APPROVAL IN 2021 TOYOS AND PERIMAN PROTOCOLS INVOLVE TREATING THE FACE. "HAPPY SIDE EFFECT" OF DRY EYE TREATMENT IS ITS IMPACT ON AESTHETICS.



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EYESCHOOL WITH DR. D



RADIOFREQUENCY

UTILIZING HEAT, HELPS UNCLOG
MEIBOMIAN GLANDS. "HAPPY SIDE
EFFECT" OF TIGHTENING UP LOOSE
SKIN.

THERMOMECHANICAL





OTHER AESTHETIC TREATMENTS LIKE
TIXEL ALSO OFFER IMPACT ON THE
MG'S WHILE GIVING A "NON-SURGICAL
BLEPH".



PHOTOBIOMODULATION

FDA APPROVED FOR SKIN (CELLUMA)
AS WELL AS EYES (MARCO), THE
MECHANISM ISN'T WELL UNDERSTOOD
BUT PHOTOBIOMODULATION
DECREASES INFLAMMATION AND ALSO
HELPS CLOGGED MG'S.

superficial chemical peels

THEY UTILIZE ONE OR A COMBINATION OF THE FOLLOWING ACIDS TO DISSOLVE DIRT, OIL, AND DEAD SKIN CELLS:

- SALICYLIC ACID
- I ACTIC ACID
- GLYCOLIC ACID

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40K+

SUBSCRIBERS

1.8M

VIEWS IN 2022

116.2K

35%

HOURS OF WATCHTIME

MORE REVENUE IN 2022



I ENJOY SHARING MY KNOWLEDGE, DISCOVERIES,
BREAKTHROUGHS, SYSTEMS AND PROCESSES, IN FACT I
ENJOY IT SO MUCH I STARTED MY OWN YOUTUBE CHANNEL!
I AM SO THRILLED TO HAVE ACCUMULATED SO MUCH
USEFUL INFORMATION THAT I AM PASSING IT ON TO YOU!

W W W . D R M E L A N I E D E N T O N . C O M

SWOT ANALYSIS

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DEPRESSION + ANXIETY & DRY EYE

ONE

SIDE EFFECT OF
PSYCHOTROPIC DRUGS?



VIEIRA ET AL. DEPRESSION AND DRY EYE: A ANARRATIVE REVIEW. REV ASSOC MED BRAS 67 (3) MAR 2021

TWO

TENDENCY TOWARD
LOW PAIN THRESHOLD
OF DEPRESSIVE
PATIENT?

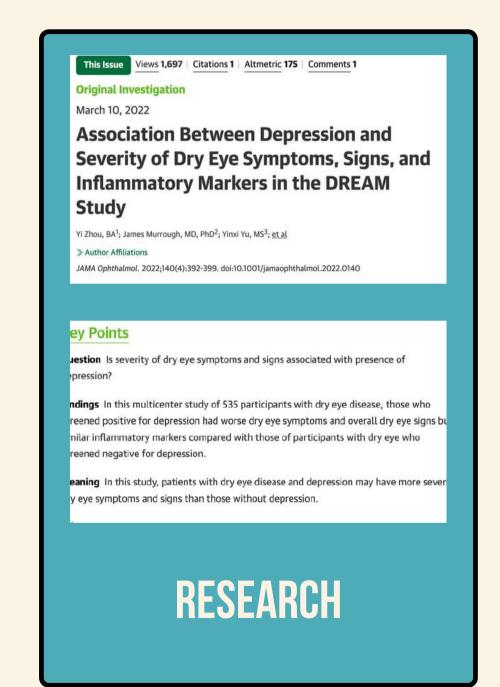
W W W . D R M E L A N I E D E N T O N . C O M

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what does

THE RESEARCH SAY?

IN THIS MULTICENTER STUDY OF 535
PARTICIPANTS WITH DRY EYE DISEASE,
THOSE WHO SCREENED POSITIVE FOR
DEPRESSION HAD WORSE DRY EYE
SYMPTOMS AND OVERALL DRY EYE SIGNS.



The physical and mental burden of dry eye disease: A large populationbased study investigating the relationship with health-related quality of life and its determinants

Mathias Kaurstad Morthen a,b, Morten Schjerven Magno a,b,c, Tor Paaske Utheim c, Harold Snieder d, Christopher J. Hammond a,f, Jelle Vehof $a,d,e \in A$

how more

2 depicts the mean scores of the eight domains of HR-Coubjects with highly symptomatic dry eye, subjects with of (WHS definition), and in age- and sex-matched controls apletely filled octagon would represent a perfect quality in all domains. As can be seen, HR-QoL is reduced in evaluin in people with dry eye and further decreased in jects with highly symptomatic dry eye. The corresponding neric values of PCS, MCS, and all eight domains can be and in Appendix Table 2. The mean PCS score was 48.1 (S

RESEARCH

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THE RESEARCH SAY?

ACCORDING TO THE LATEST RESEARCH HEALTHCARE THAT ADDRESSES SELF-CARE KNOWLEDGE GAPS IMPROVES OUTCOMES.

WITH NURSES, DOCTORS, HOSPITAL BOARDS AND INSURANCE COMPANIES ACKNOWLDGING SCIENTIFIC EVIDENCE THAT SUPPORTS HOW GOOD FOR US SELF CARE ACTUALLY IS; BOTH MENTALLY AND PHYSICALLY; WE AS OPTOMETRISTS BECOME PART OF THE NETWORK FOR KNOWLEDGE TRANSFER AND SUPPORT OF INNOVATIONS IN SELF-CARE.

WE'RE NOW AT THE FOREFRONT OF MEDICAL CARE AND CAN SUPPORT AND TRAIN OTHERS IN SELF-CARE MEDICAL CARE TO THE BENEFIT OF OUR PATIENTS AND BUSINESS.



THE BENEFICIAL
EFFECTS OF SELF
CARE INCLUDE
IMPROVED WELLBEING AND LOWER
MORBIDITY,
MORTALITY, AND
HEALTHCARE
COSTS"

RIEGEL ET. AL IN INTERNATIONAL JOURNAL OF NURSING STUDIES

W W W . D R M E L A N I E D E N T O N . C O M

DRY EYE SPECIALTY

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let's work TOGETHER