

Bucking Horse Energy, Inc. Company Brief

We at Bucking Horse Energy, Inc. are exceptionally dedicated to the exploration and production of high-quality natural gas and to providing our shareholders tremendous cash flow opportunities. The highly experienced group of industry professionals that come together to form our management team strive consistently toward the goal of advancing the Company's superior natural gas development project within the prolific and expansive Pinedale Anticline Field.

The Pinedale Anticline, located in Wyoming's Green River Basin, is one of the largest natural gas accumulations in the continental United States. In addition to being one of the largest natural gas fields, it is currently the lowest cost producing field in the country. It is estimated by the industry that less than 10% of the natural gas resource within Pinedale has been developed, leaving tremendous growth opportunities for Bucking Horse Energy and its shareholders. The quality of the Pinedale asset allows us to grow to consistently and continually, year by year, without high operational costs. In fact, by virtue of our high-quality asset base in the Pinedale Field, we are poised to achieve double-digit reserve and production growth over the next twelve months and have established a drilling inventory to fuel our growth for the next 10 to 20 years.

The economic growth potential and forecasted upside of our Pinedale Anticline asset is highly encouraging and keeps improving. We continue to monitor and evaluate ways in which we may significantly increase Bucking Horse Energy's resource potential as a result of the ongoing field delineation efforts and multiple current deep well tests currently being evaluated within a few miles of our core acreage at Pinedale.

With a \$100 million Credit Facility and strong internal cash flows, we are well funded and prepared for accelerated growth in our asset base. Our meticulous focus on our operations and on delivering reserves, production, and cash flow will strengthen our growth and success continuously, year after year.