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Experimental Investigation of Fracture Width Limitations of Granular Lost Circulation Treatments

Mortadha Alsaba¹. Runar Nygaard¹. Arild Saasen^{2,3}. Olav-Magnar Nes²

¹ Department of Petroleum Engineering, Missouri University of Science and Technology, 1870 Miner Circle, Rolla, MO 65409, USA e-mail:mtavm5@mst.edu

² Det Norske Oljeselskap ASA, NO-0125 Oslo, Norway

³ Institute of Petroleum Technology, University of Stavanger, NO-4086 Stavanger, Norway

Abstract

Drilling fluid losses into fractured shales is a major challenge. Lost circulation treatments are widely applied to mitigate the losses; however, the effectiveness of these treatments is affected by different physical properties of the used lost circulation materials (LCM). This paper presents an experimental investigation to study the effect of LCM type, concentration, particle size distribution (PSD), temperature, and LCM shape on the formed seal integrity, with respect to differential pressure, at different fracture widths. The overall objective of this study is to address the effectiveness of LCM treatments in sealing fractured shales, with specific application to the over_consolidated Barents Sea overburden. Three commonly used LCMs that vary in sizes_size were used to formulate and evaluate the effectiveness of 9nine LCM blends. Nutshell blends effectively sealed different fracture widths with high seal integrities. Examination of the formed seal under an optical microscope and a scanning electron microscope (SEM) revealed that this performance is due to the irregular shapes of these materials as well as their ability to deform under elevated pressure. Based on the results, it has been found that in order to effectively seal fractures using granular LCM

treatments, the D90 value should be equal or slightly larger than the anticipated fracture width. However, due to both the increased risk of plugging downhole tools and the availability of larger LCM, granular LCM treatments can be only used can only be used to seal fractures up to 2000 microns. With the current limitations, other unconventional treatments are required to seal fractures wider than 2000 microns.

Keywords

Lost circulation material, fluid losses, experimental investigation, fracture sealing

Background

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Drilling in the Barents Sea has given presented numerous operational problems due to fluid losses into pre-existing fractures. The Barents Sea is a complex geological area with several basins and platforms, which has sedimentary depositions from the Carboniferous (300+ million years) up to Tertiary periods. During the Cretaceous period, the area experienced compression with reverse faulting and folding, combined with extensional faults in some areas (Gabrielsen and Kloevjan 1997). The most significant exploration problem in the Barents Sea is related to the severe uplift and erosion in the range of 500 m to 2000 m in the area that took place during the Tertiary period (Dore 1995). Residual oil columns found beneath gas fields in the Hammerfest Basin indicate that the structures were once filled, or partially filled, with oil. The removal of up to two kilometers of sedimentary overburden from the area, comparatively late in geological time, had severe consequences for these accumulations. Interestingly, the same complex geological history that created the fractures, which caused the cap rock to lose its integrity, also created severe loss problems in these shales.

Pre-existing fractures have been identified in these formations in core studies (Gabrielsen and Kloevjan 1997). However, in their studies no detailed characterization of fractures widths was shown. For pre-existing fractures, it is important to distinguish between mechanically open and closed or hydraulically open and closed fractures. The formation can be brittle that existing fractures can stay hydraulically open even if there are normal forces acting above the fracture plane (Nygaard et al. 2006). When fractures are hydraulically open, losses may occur if the mud weight is higher than the pore pressure gradient. Mitigating drilling fluid losses into existing fractures in overburden shale is a challenging problem due to the lack of available data of fracture widths in the area.

Treating the drilling fluid with conventional LCM as background treatments or concentrated pills is a common industry practice to mitigate seepage or partial losses. Other solutions that require more time for preparation and placement are used when severe losses are encountered such as cement (Messenger and McNiel 1952; Messenger 1981; Morita and Fuh 1990; Fidan et al. 2004), chemically activated cross-linked pills (CACP) (Bruton et al. 2001; Caughron et al. 2002), cross-linked cement (Mata and Veiga 2004), deformable-viscous-cohesive systems (DVC) (Whitfill and Wang 2005; Wang et al. 2005, 2008), nano-composite_nanocomposite_gel (Lecolier et al. 2005), gunk squeezes (Bruton et al. 2001; Collins et al. 2010), and concentrated sand slurries (Saasen et al. 2004, 2011).

Different testing methods are used to evaluate the performance of LCM treatments, based on the fluid loss volume at a constant pressure, such as the particle plugging apparatus (PPA) or the high-pressure-high-temperature (HPHT) fluid loss in conjunction with slotted/tapered discs or ceramic discs (Whitfill 2008; Kumar et al. 2011; Kumar and Savari 2011). Other testing equipment has been developed to evaluate the sealing efficiency of LCM treatments in sealing permeable/impermeable fractured formations (Hettema et al. 2007; Sanders et al. 2008; Van Oort et al. 2009; Kaageson-Loe et al. 2009). Both particle size distribution (PSD) and total LCM concentration were found to have a significant effect on the sealing efficiency. It was also concluded that the fluid loss volume is not a good parameter to measure the sealing efficiency of LCM treatments.

In this study, experimental investigation of granular LCMs in terms of their seal integrity was carried out using pumpable LCM sizes in order to push the envelope of using LCM in sealing wide fractures and thus cutting the time required to mitigate losses. The effect of LCM type, concentration, particle size distribution (PSD), temperature, and LCM shape on the formed seal integrity was investigated. The overall objective of this study is to address the effectiveness of LCM treatments in sealing fractured shales, with specific application to the Barents Sea overburden.

LCM Treatments Formulation

Three commonly used granular LCMs having different physical properties, including graphite (G), sized calcium carbonate (SCC), and nut shellsnutshells (NS), were used in this investigation to formulate LCM treatments at different

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concentrations. To represent background treatments, a total concentration of 15 ppb was used to formulate single LCM blends. For single LCM concentrated pills, a total concentration of 50 ppb was used. In addition, two recommended LCM mixtures from previous studies (Aston et al. 2004; Hettema et al. 2007) were used in this study. Unweighted water-based mud (WBM) containing 7% bentonite was used to eliminate negative or positive effects, if any, of drilling fluid additives such as weighting materials and fluid loss reducers on LCM performance. 32 different granular LCM treatments were screened previously (Alsaba et al. 2014) at low pressure (100 psi) using four tapered discs and a straight slotted disc with the specification shown in **Table 1**. The main objective of the screening phase was to investigate whether the tested blends are capable of sealing a specific fracture width and what is the fluid loss volume prior to sealing the fracture. From the results of 160 low-pressure tests (Alsaba et al. 2014), only <u>9-nine</u> granular LCM blends were selected <u>for further evaluation at high pressure</u> based on the measured fluid loss volume (**Table 2**). for further evaluation at high pressure.

Table 1. Tapered Discs Specifications

Disc #	Diameter (inches)	Thickness (inches)	Fracture Aperture (microns)	Fracture Tip (microns)
TS1	2.5	0.25	2500	1000
TS2	2.5	0.25	3000	1500
TS3	2.5	0.25	4000	2000
TS4	2.5	0.25	5000	2000
SS1	2.5	0.25	3000	3000

Table 2. Fluid loss volume for the selected blends

Blend #		Total	TS1	TS2	TS3	TS4	SS5			
	LCM Type	Conc. (lb/bbl)	Fluid Loss at low pressure (ml)							
1	G	15	9	41	NC	NC	NC			
2		50	7	35	NC	NC	NC			
3	SCC	50	13	13	NC	NC	NC			
4	NS	15	4	12	NC	NC	NC			
5		50	2	7	31	30	NC			
6	C 8 500	30	8	NC	NC	NC	NC			
7	Gasce	80	2	22	NC	NC	NC			
8	G & NS	20	4	8	87	NC	NC			
9		40	5	7	56	63	NC			

The formulations of the selected blends are tabulated in **Table 3** as a percentage of the total concentration of each LCM grade (Coarse to very fine).

Table 3. LCM treatments formulation as % of total concentration

LCM Type Graphite (G)				Sized CaCO3 (SCC)					Nut	Nut Shells (NS)			
D50 (microns)	50	100	400	1000	5	25	50	400	600	1200	620	1450	2300
Single LCM Formulation (% of Total Concentration)													
G	20	20	30	30									
SCC								33.3	33.3	33.3			
NS											33.3	33.3	33.3
		LC	M Mix	tures Fo	ormula	tion (% of `	Total	Conce	entratio	n)		
G & SCC	10	10	15	15	3.3	3.3	6.7	10	13.3	13.3			
G & NS	10	10	15	15							16.7	16.7	16.7

Experimental Methodology

High Pressure LCM Testing

The effectiveness of LCM treatments was investigated using a high-pressure LCM testing apparatus, which was designed and manufactured to evaluate the formed seal integrity. The seal integrity is defined here as the maximum pressure at which the formed seal breaks and fluid loss resumes. A schematic diagram of the experimental setup is shown in **Fig.1**. A plastic accumulator (1) used to transfer the drilling fluids to the metal accumulator (2) prior to pressurizing the fluids containing LCM treatments inside the testing cell (3) through the tapered discs (4) using IscoTM pump (DX100) (5), which is connected to a computer for pressure versus time measurements, at a flow rate of 25 ml/min. The testing cell could also be heated up to 300°F using an insulated heating blanket, which was later used to investigate the effect of temperature by repeating some tests at a higher temperature (180°F), which represents the average temperature expected in overburden shale (Haider 2013), and compare<u>d</u> it with the results at room temperature.



Fig. 1 Schematic of the high pressure LCM testing apparatus (HPA)

Forcing the fluids through the tapered discs will result in an increase in the injection pressure, which indicates the seal formation within the fracture. Fluid injection continues until reaching the highest pressure (seal integrity) followed by a significant pressure drop with no pressure buildup afterward, which indicates breaking the formed seal.

Particle Size Distribution Analysis

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____To study how PSD correlates with the seal integrity, dry sieve analysis tests were conducted. Samples of LCM treatment were sieved through a series of stacked sieves. The cumulative weight percent retained for each sieve size was calculated from the measured weight retained in each sieve and then plotted versus the sieve sizes. The main five parameters, which were obtained from the resulting plot, are the D10, D25, D50, D75, and D90, measured in microns, for the different blends.

Optical and Scanning Electron Microscope

To correlate the performance of LCM with the particles sphericity and roundness, a qualitative visual inspection of LCM particles took place using the sphericity and roundness chart by (Powers (1953). LCM particles and the formed seals were examined under an optical microscope and a scanning electron microscope (SEM). The inspected formed seals were gently removed from the tapered discs after running the test and left to dry prior to inspection.

Results and Discussion

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___The measured seal integrities at room temperature for the LCM treatments using the high-pressure LCM testing apparatus are presented in **Table 4** in addition to four tests, which were conducted at higher temperature (180 °F). Three tests were also repeated at the same conditions to test result repeatability. All LCM treatments failed to establish a seal within the 3000 microns straight slotted disc (SS1) under low pressure; as a result they were excluded from the high pressure testing matrix. -Our findings in the screening phase are in agreement with the previous investigation conducted by (Nayberg 1987), where none of the conventional LCMs were able to seal a 3300-micron slot when subjected to 1000 psi.

Blend #	LCM Type	Total Conc. (lb/bbl)	TS1	TS2	TS3	TS4
	т	est conducted	at room temp	erature		
			Pressure (psi)	Pressure (psi)	Pressure (psi)	Pressure (psi)
1		15	414			
2	G	50	449			
3	SCC	50	589	162		
4		15	984	1754	347	441
5	NS	50	2202	2027	2237	755
6	C * 500	30	487			
7	Gasce	80	584	224		
8	G & NS	20	2372	805		
9	0 4 113	40	2892	1713	295	242
		Test conduc	ted at 180 °F			
5	NS	50				1164
7	G & SCC	80	537			
8	G & NS	20		718		
9	G & NS	40		1190		
		Repeat	ed Tests			
5	NS	50	2010	2266	2242	

Table 4. LCM treatments seal integrities at different fracture width

Table 6 shows the particle size distribution analysis (PSD) for the used 9 blends in Table 5, which was analyzed using the dry sieve analysis techniques.

Table 5. Particle size distribution for the tested LCM treatments

Blend #	LCM Type	Total Concn. (ppb)	Measured Particle Size Distribution (microns)							
			D10	D25	D50	D75	D90			
		Single L	CM Blend	ł						
1	G	15	60	85	320	800	1300			
2	G	50	60	95	340	800	1300			
3	SCC	50	250	360	680	950	1200			
4	NS	15	180	400	1000	1600	2000			
5	NS	50	180	400	1000	1600	2400			
Recommended LCM Mixtures										
6	G&SCC	30	78	100	460	900	1300			
7	G&SCC	80	80	120	480	900	1300			
8	G&NS	20	65	180	500	1300	1900			
9	G&NS	40	80	180	580	1400	2000			

Commented [KH2]: I do not see Table 6 Formatted: Highlight

Effect of LCM Type and Fracture Width

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To investigate the effect each parameter has on the seal integrity, the seal integrities were plotted with respect to one

variable at a time. Four colors are used to define the tapered disc as follows: blue for TS1, red for TS2, orange for TS3, and purple for TS4 (Figs. 2-6).

From the plotted results of the three high concentrations (50 ppb) single LCM treatments shown in **Fig.2a**, nutshells resulted in higher seal integrities at the two fracture widths (up to 2200 psi) compared to graphite (449 psi) and sized calcium carbonate (589 psi). The same was observed for LCM mixtures shown in **Fig.2b**, where treatments containing nutshells and graphite (40 ppb) exhibited higher sealing integrities up to 2800 psi compared to the other blend containing graphite and sized calcium carbonate at higher concentration (80 ppb) for the two different fracture width (589 and 224 psi for TS1 and TS2, respectively). In general, increasing the fracture width resulted in weaker seal integrities.



Fig. 2 Effect of LCM type on the seal integrity for (a) Single LCM treatments and (b) LCM mixtures

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Effect of Concentration

Fig. 3 shows the effect of increasing the LCM concentration on the seal integrities at the different fracture width for both single LCM and mixtures. Increasing the concentration of nutshells from 15 ppb to 50 ppb improved the seal integrities up to 500% (Fig. 3a). For graphite and nutshells blend (Fig. 3b), the seal integrities were improved when tested using TS1 and TS2 by 22% and 113%, respectively.



Fig. 3 Effect of LCM concentration on the seal integrity for (a) Single LCM treatments and (b) LCM mixtures

Effect of Particle Size Distribution

In order to correlate the PSD with variation in the seal integrities, the seal integrities for each fracture width are plotted on the left y-axis versus the particle size distribution obtained from the dry sieve analysis on the right y-axis as shown in **Figs. 4** and **5**. It is clearly observed that the D90 plays the most significant effect on the overall seal integrities where larger particle sizes resulted in enhancing the seal integrities. In other words, the D90 values should be selected such that it matches the fracture width to ensure fracture sealing, which is in agreement with previous findings (Smith et al. 1996; Hand 1998). The improved performance of treatments containing nutshells is attributed to the fact that the D90 values of theses blends ranging between 1900 - 2400 microns are higher than the fracture widths (**Fig. 4Fig. 5and 5**). All LCM treatments having a D90 that is smaller than the used fracture width failed to establish a seal within the fracture. Based on the results, it is recommended that the D90 for any granular LCM treatment for a specific fracture width be equal or slightly larger than the expected fracture width.





Fig. 4 Effect of PSD on the seal integrity using 1000 microns fracture width (TS1) for (a) Single LCM treatments and (b) LCM Mixtures



Fig. 5 Effect of PSD on the seal integrity using 1500 microns fracture width (TS2) for (a) Single LCM treatments and (b) LCM Mixtures

Effect of Temperature

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Fig. 6 shows a comparison between four tests, which were conducted at both room temperature and high temperature (HT) of 180 $^{\circ}$ F. The seal integrity of graphite and calcium carbonate blend were not affected significantly by the high temperature, where a reduction from 584 to 537 psi (8%) was observed. For both tests using graphite and

nutshells treatments at 20 and 40 ppb, a reduction in the seal integrity was observed at 180 °F by 11% and 30.5%, respectively. However, when a 50 ppb nutshell only was tested at higher temperature, an increase in the seal integrity from 755 psi to 1164 psi (54%) was observed (**Fig. 6**).

The variation in the seal integrities of the different blends when tested at higher temperature suggests that temperature has a significant effect on LCM performance. The reduction in the seal integrity for graphite and nutshell blends could be attributed to the increased graphite lubricity at high temperature, since graphite is known for acting as a solid lubricant (Alleman et al. 1998; Savari et al. 2012).



Fig. 6 Effect of Temperature on the seal integrity

The increase in the seal integrity for nutshells blend was experimentally confirmed to be due to the swelling of nutshells particles at higher temperature. A swelling test, using a linear swell meter following the design and procedure used to quantify the swelling of shale (Fann, 2015), was conducted to investigate the effect of temperature on nutshells. The results showed a 3% swelling (water soak) over 24 hours at room temperature. However, at higher temperature (180° F), nutshells exhibited approximately 13% swelling as shown in **Fig. 7**. Based on these tests, temperature is another factor that could improve, or reduce, the seal integrity for some LCM treatments. Therefore, it is recommended to evaluate the seal integrity of LCM treatments at higher temperatures.



Fig. 7 Swelling of nutshells at room temperature (green line) and 180 °F (red line) over 24 hours period

Effect of LCM Shape

To link the performance of the different LCM treatments with the varying physical properties of LCMs, optical microscopy was first used to inspect sphericity and roundness of LCM particles (**Fig. 8**). From the images and by using the sphericity and roundness chart by Powers (1953), graphite particles (**Figs. 8a** and **8d**) in general could be described as sub-rounded with high sphericity. Calcium carbonate particles can be classified as sub-angular with high sphericity. (**Figs. 8b** and **8e**). Nutshells particles (**Figs. 8c** and **8f**) could be described as angular with low sphericity.

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From hydraulic fracturing application, proppant with high sphericity and roundness will result in higher fracture conductivity (Cutler et al. 1985). However, the main objective of LCM treatment is to reduce the fracture conductivity by forming an impermeable seal within the fracture that prevents further fluid losses into the formation. Based on the qualitative analysis of LCM particles, the angularity and low sphericity of nutshells resulted in higher seal integrities (up to 2800 psi) due to the low permeability of the formed seal. On the contrary, the high sphericity of both graphite and calcium carbonate, resulted in relatively higher seal permeability and thus lower seal integrities.

In addition, it can be also observed that nutshell particles are poorly sorted (Fig. 8c), i.e. has have wider variation in the particles' sizes and shapes, which is in agreement with the PSD analysis shown in Table 4. This variation in nutshell particle sizes enhanced the sealing capabilities compared to graphite and calcium carbonate, which are moderately sorted.



(a) Graphite (60x magnification)



(d) Graphite (200x magnification)

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(b) Sized calcium carbonate (60x magnification)



(e) Sized calcium carbonate (200x magnification)





(60x magnification)



(f) Nutshells (200x magnification)

Figs. 9a, **9b**, and **9c** show the formed seal of the different blends. In general, it observed that the finer particles helped in sealing the voids between other coarser particles. The low particles sphericity and angularity of nutshells improved the formation of a tighter seal (**Figs. 9b**), which translated into higher seal integrities for nutshells blends.



(a) G&SCC seal when tested at 1000 microns fracture



at (b) G&NS seal when tested at (2000 microns fracture Fig. 9 Optical microscopy images of the formed seals



(c) G&NS seal when tested at 2000 microns fracture

The formed seals were further inspected under SEM (**Fig. 10**). When analyzing SEM images, the dark spots represent void spaces between LCM particles. The formed seal of nutshells (**Fig. 10a**) shows that both the low sphericity of nutshells particles as well as the wide PSD (poor sorting) enhanced the seal integrity as the particles were aligned in a favorable way, which resulted in less void spaces within the formed seal. The formed seal using graphite and calcium carbonate blend is shown in **Fig. 10b**. This seal exhibited more void spaces than the nutshells[±] seal as a result of the high sphericity of both graphite and calcium carbonate particles, which resulted in higher seal permeability and thus lower seal integrity. The different shapes of nutshells as well as the presence of the finer graphite particles (**Fig. 10c**) resulted in high seal integrity for graphite and nutshells blend compared to the other blends.



(a) NS seal when tested at 2000 microns fracture

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(b) G&SCC when tested at 1500 microns fracture

microns fracture 2000 microns fracture

(c) G&NS seal when tested at

Fig. 10 Scanning Electron Microscopy (SEM) images of the formed seals

As observed from this investigation, granular LCM particle size plays a significant role in sealing anticipated fractures. However, the pumpability challenges associated with the increased risk of plugging downhole tools place a limitation on the maximum LCM particle size that can be used in LCM treatments. As a result, other unconventional treatments that <u>can be are able to be</u>pumped through downhole tools without plugging them are required to seal wider fractures.

Conclusions and Recommendations

- Conventional LCMs used in this study were able to seal fractures up to 2000 microns. For fractures wider than 2000 microns, other unconventional treatments are required, wider fractures.
- The risk of plugging downhole tools as well as the availability of larger LCMs places an upper limit on the maximum particle size that can be used in granular LCM treatments.
- The variation in the sealing integrities under high temperatures suggests that LCM treatments should be evaluated at the expected formation temperature.
- The increase in the seal integrity for nutshells when used in single LCM treatment at high temperature is attributed to the swelling of nutshell particles, which was quantified experimentally.
- LCM particle shape, in terms of sphericity and roundness, showed a significant effect on the overall seal integrities.
- Based on both optical microscopy and SEM images, the low sphericity and angularity of nutshell particles
 resulted in maintaining higher seal integrities compared to graphite and calcium carbonate.
- The SEM images showed that the irregular shapes of nutshells resulted in a better alignment of the particles within the fracture, which explains the improved performance of nutshell treatments.
- PSD showed a significant effect on the seal integrities, especially the D90 value, where a D90 values that is
 equal or slightly larger than the fracture width was required to initiate a strong seal. The presence of very fine
 particles in LCM treatments is recommended to fill the void spaces between other coarser particles, which in
 turn will result in a less permeable seal and higher seal integrity.
- The experimental investigation showed comparable trends where the seal integrities increased by increasing LCM concentration, which is in agreement with previous investigations.
- Blends containing nutshells showed the best performance in terms of sealing fractures at both low and high concentrations.

Acknowledgments

The authors would like to acknowledge Det Norske Oljeselskap ASA for the financial support under research agreement # 0037709; Jason Scorsone from Halliburton for his support; Dr. Wisner, Dr. Wronkiewicz, and Dr. Galecki from Missouri University of Science and Technology for their help with the microscope work.

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