NAME NAME

City, ST 55555 | (555) 555-5555 | email@email.com

TOP-PERFORMING RISK MANAGEMENT LEADER

Specializing in Leading Company-Wide Risk Management Roadmap… Developing and Implementing Strategies to Identify, Quantify, And Mitigate Risk in Line with Preset Company Goals

➢ **Perceptive, Dedicated, and Resourceful Enterprise Risk Management Leader** with a reputation for developing risk indicators, risk quantification, and risk mitigation controls, providing continual improvement of financial, operational, and regulatory processes.

➢ **True Strategic Achiever** with expertise in creating insightful risk reports, designing and conducting training on relevant risk topics to keep organization staff and leadership up-to-date with organization's experience.

➢ **Forward-Thinking Analyst and Problem-Solver** recognized for keen focus on the bottom-line, building strong relationships and implementing strategies that lead project teams to success.

➢ Empowers team members with the courage to achieve individual goals in alignment with organizational mission, vision, and values – challenging the "we have always done it this way" mentality.

STRENGTHS SNAPSHOT

❖ **Enterprise Risk Management**
❖ **Strategic Visioning & Tactical Execution**
❖ **Risk Identification & Quantification**
❖ **Data Management & Analysis**
❖ **Vulnerability Assessments & Remediation**
❖ **Project Scheduling & Management**

❖ **Workflow Automation Techniques**
❖ **Industry & Trend Research**
❖ **Legal & Regulatory Compliance**
❖ **Quantitative & Qualitative Analyses**
❖ **Executive-Level Communications**
❖ **Team Building, Training & Leadership**

CAREER NARRATIVE & MILESTONES

National Life Group – Addison, TX
May 2015 – Present

Senior Actuarial Analyst, Enterprise Risk Management (June 2017 – Present)

Overview: Selected to provide independent oversight, analysis, and reporting of insurance and market risks on $30 billion blocks of business. Utilize Alteryx and Visual Basics to automate the calculation of quarterly risk metrics including Risk-Based Capital (RBC), S&P Capital, and waterfalls analysis. Support rating agency surveys and external requests, performing gap analysis against best practices and regulatory requirements. Guide four risk management team members and interns on market and insurance risk management and quantitative models.

Notable Achievements:

➢ Demonstrated exceptional leadership and team-first mentality by serving as the acting market risk manager for a year and a half during period of difficulty in filling the role and serving as the capital management analyst for a quarter of the year.

➢ Forged partnerships with investments teams to perform regression analyses on historic market movements versus asset impacts, creating appropriate market Beta to improve the accuracy of risk exposure calculation.

➢ Masterminded and led the production of the Own Risk Solvency Assessment (ORSA) report, earning praise from National Association of Insurance Commissioners (NAIC).

— Report served as the model at an industry conference.

➢ Driving force behind education of company board on product features and guarantees offered, preparing a presentation for an educational session, gathering relevant information, and getting opinions from company's senior management to equip Chief Risk Officer with presentation for the company board.

➢ Aligned the company for growth by assisting with the recruitment, training, and mentorship of interns for the actuarial department.

➢ Trained new hires for the Assistant Vice-President of Market Risk and Capital Management Analyst roles, getting the hires up to speed with the requirements of the job.

➢ Received commendations for effectively facilitating product risk committee meeetings, enabling key stakeholders to review risk embedded in the new and existing products.

CAREER NARRATIVE & MILESTONES *(continued)*

Senior Actuarial Analyst, Annuity Valuation (May 2015 – June 2017)

Overview: Played center role in calculating quarterly reserves on a GAAP, Statutory and Tax basis for Income Pay annuities and developing the actuarial portions of the company's financial statements. Analyzed GAAP income sensitivity to valuation assumptions and making changes as needed. Collaborated with internal and external auditors on various audit requirements.

Major Benchmarks:

➢ Propelled advances in valuation input process by using VBA to automate the process, **reducing the production time by 30%**.

➢ Conceived and developed process checkpoints which identified a double-counting error on a group of annuity policies, correcting the error helped **release $6.5 million of reserves** and slightly improve the company's capital and income position.

➢ Earned praise and recognition from internal and external auditors for confidently taking ownership of the payout annuities block of business.

Willis Towers Watson – Dallas, TX   April 2013 – May 2015
Actuarial Analyst

Overview: Leveraged experience and comprehensive knowledge to partner with consultants, providing support on client projects involving the design, funding, pricing, implementation, and management of a full array of health and group benefit programs. Analyzed and compared RFP results on behalf of clients to make informed vendor recommendations for products, services, and contracts.

Delivered Results:

➢ Played an instrumental role in combining two different divisions of multinational client, Toyota, into one, helping to combine benefits without significant disruptions.

➢ Spearheaded benchmark and deep-dive study on a client's benefits and claims data, recommending programs that encouraged healthier employee lifestyle and increased awareness of the benefits of urgent care clinics.
  — Study significantly reduced the client's expenditure on healthcare benefits.

PRIOR EXPERIENCE

N.E.W Customer Service Companies – Sterling, VA   May 2012 – July 2012
Actuarial Intern

EDUCATION

Bachelor of Science (Actuarial Science)
University of Texas, Dallas, TX

PROFESSIONAL DEVELOPMENT

Completed: CAS/SOA exam 1/P, exam 2/FM, exam 3F/MFE, exam 3L/MLC, exam 4/C, and FAP

Pending: Predictive Analytics Exam

TECHNICAL ACUMEN

Alteryx, Visual Basic for Applications (VBA), R, Microsoft Suite