



A New Year Unveils Our Fresh New Look!

Dear

Let me begin by wishing you and your family a happy and prosperous New Year! I want to take this opportunity to thank you for placing your trust in our firm over the past year, as 2017 brought marked increase in investment returns and financial portfolios.

In addition, the firm has an exciting announcement for 2018! After 35 years, Cornerstone Financial Planners is releasing a new brand identity that we believe better matches who we are: **Cornerstone Wealth Management.**

We are a wealth management firm helping our clients and their families take charge of their present and future finances through sound financial planning strategies and exceptional service rooted in four principal cornerstones: Integrity, Experience, Respect & Reliability.

The updated look includes a colorful, new logo to graphically display our four principal cornerstones and better match how we are guided by values and the clients we serve. The firm's name and identity has changed, but please rest assured, Cornerstone Wealth Management is still committed to helping you achieve your financial goals, whatever stage of life you are in. We firmly believe in the importance of building solid relationships by first and foremost listening to you.

Take moment to connect with us on Facebook, Twitter, or LinkedIn to check out the new Cornerstone Wealth Management brand, and let us know what you think!