

Welcome to Workflow







Your new home for focused productivity

Hi there! We're excited to have you here. Workflow is designed to help you accomplish more with less stress. Let's get you set up in just a few steps.

Step 1: Tell us about yourself

What best describes your role?

We customize your experience based on how you work. This helps us suggest the right templates and features for your needs.

-  **Project Manager** *For those who coordinate teams and keep projects on track*
-  **Developer/Engineer** *For those who build, code, and solve technical problems*
-  **Designer/Creative** *For those who create visual assets and design experiences*
-  **Marketer/Analyst** *For those who analyze data and drive business growth*
-  **Writer/Content Creator** *For those who craft words and create compelling content*
-  **Other Team Member** *For anyone who collaborates with others to get work done*

You can always change this later in Settings.

Step 2: Set up your first workspace

Your workspace is where all your projects live. Think of it as your digital desk, but without the coffee stains.

Name your workspace *Example: "Marketing Team" or "Personal Projects"*

Invite team members (optional) Collaboration is better together. Add email addresses of people you work with.

You can skip this step and invite people later.

Step 3: Choose your starting point

We've noticed that getting started is often the hardest part. Choose one of these options to hit the ground running:

Start from scratch Begin with a blank canvas and build your workflow exactly as you need it.

Import from another tool Already using Trello, Asana, or Monday? We can bring over your projects so you don't miss a beat.

Use a template Get inspired with pre-built workflows designed for:

- Product launches
 - Content calendars
 - Sprint planning
 - Customer journey mapping
 - Goal tracking
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You're all set!

Your workspace is ready

We've created your personal dashboard based on your preferences. Here's what you can do now:

Explore your tools Your sidebar contains all the features you need for planning, collaborating, and tracking progress.

Create your first project Click the "+" button in the top right to start organizing your work.

Check out the 2-minute tutorial Watch a quick video to see how other [Role selected in Step 1] use Workflow to save time.

Need help? Our support team is available 24/7 via the chat icon in the bottom right.

One last thing before you dive in...**Would you like to enable notifications?**

Stay in the loop without getting overwhelmed. We'll notify you about:

- Comments on your work
- Approaching deadlines
- Team member updates
- Weekly progress summaries

You can customize these anytime in Settings.

[Yes, enable notifications] [Maybe later]

"Workflow has reduced our meeting time by 30% and helped us launch products twice as fast." — Sara L.,
Product Manager at TechCorp

Welcome aboard! Let's make great things happen together.