



PARTH T. VAKIL



DOING WELL BY OTHERS

Driven by an inherent desire to do well by others, Parth Vakil helps clients achieve financial security for both themselves and for future generations. After graduating from Emory University, Parth pursued a career in financial services as a way to fulfill his life's mission of helping others through his experience in the greater field of finance.

Parth has always aimed high to achieve personal goals, and encourages his clients to do the same. He helps clients aim big, outlines a series of smaller steps designed to help them reach their financial goals, and continually tracks their progress through providing ongoing guidance and service as life unfolds and circumstances change.

Compelled by his conviction in utilizing a holistic wealth management approach for his clients, Parth joined the team

of The Piedmont Group in June, 2018. With access to the expertise of highly experienced professionals with specialized knowledge, and backed by the 167 year old financial service behemoth Massachusetts Mutual Life Insurance Company (MassMutual), Parth's clients benefit from the scale and expertise of a Fortune 100 entity coupled with the service model and client experience typically delivered at boutiques.

While Parth and his team have expertise in wealth management, risk management, and asset protection, their specialties extend far beyond traditional asset management and comprehensive strategies. They also advise on more complex areas such as hedging strategies for concentrated stock positions, tax-advantaged investment vehicles, alternative investment strategies, and wealth transfer.

LEADING BY EXAMPLE

Grew up in Austin, Texas, where his family still resides

Travels internationally, having visited over 25 countries and spent two years living in England

Graduated from Emory University with a B.A. in Finance and Economics

- Dean's List
- Emory University Club Athlete
- Founder of the Emory Young Entrepreneurs Club
- Rush Chairman: Kappa Sigma Fraternity

Member, TiE Global: Fostering Entrepreneurship

Conversationally fluent in Spanish, Gujarati and English



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Supervisory Office: 1050 Crown Pointe Parkway, Suite 1800, Atlanta, GA 30338; Phone: 770-551-3400. CRN202005-230862