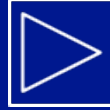


Slides I Developed for a Co-
Developed “Show-N-Tell” Deck

Offline demo: *Opening the Rich Client Interface*



Offline demo: *Anatomy of the Rich Client Interface*



Rich Client demo

DAX4ES

Offline demo: *Opening the Terminal Services Client*



The Enterprise Portal

The screenshot displays the Dynamics AX Employee Services Enterprise Portal. The browser window shows the URL `http://hydsdaxsrv1/sites/DynamicsAx/EmployeeSe` and the page title "Enterprise Portal - default". A message at the top states: "You may be trying to access this site from a secured browser on the server. Please enable scripts and reload this page."

The navigation bar includes the following links: Home, Expenses, Organization, Approvals, Team, Time and attendance, Timesheets, Personal information, and Questionnaires. On the right, there is a dropdown menu for "All Sites" and a search icon.

Below the navigation bar, the "Site Actions" dropdown is set to "Browse", and the "Page" dropdown is visible. The user is logged in as "Byron Warmington (AusTech Inc)" with a "Company:1074" dropdown and a help icon.

The main content area is titled "Employee services" with a welcome message: "Welcome to Employee services". The left sidebar is empty. The main content area lists several service categories with their respective sub-links:

- Expenses**
 - [New expense report](#)
 - [Travel requisitions](#)
 - [Expense reports](#)
 - [Cash advance requests](#)
 - [Credit card disputes](#)
 - [Expense entry delegates](#)
 - [Expense approval delegates](#)
- Organization**
 - [Directory](#)
 - [Open jobs](#)
 - [Open courses](#)
- Approvals**
 - [My approvals](#)
 - [Signing limits](#)
 - [Absence requests](#)
 - [Absence registrations](#)
 - [Approval delegation](#)
 - [Approval notifications](#)
- Team**
 - [My employees](#)
 - [My recruitment projects](#)
 - [Manager reports](#)
- Time and attendance**
 - [Absence requests](#)
 - [Absence registrations](#)
 - [Electronic timecard](#)
- Timesheets**
 - [New timesheet](#)
 - [Timesheets](#)

The Enterprise Portal: navigation overview (1 of 2)

The screenshot shows the Enterprise Portal interface with the following callouts:

- SharePoint Toolbar:** The SharePoint toolbar includes the **Site Actions** menu. If you have the appropriate permissions in Microsoft SharePoint, you can create document libraries, configure site permissions, or perform other site-wide configurations by using this menu. The SharePoint toolbar also includes a navigation menu for SharePoint sites and ribbon tabs. Ribbon tabs provide access to commands that you can perform on the current Enterprise Portal page.
- Top Link Bar:** The top link bar includes links to home pages for Enterprise Portal sites. Site home pages are also named module sites. Each module site displays important data for a module. Your security roles in Microsoft Dynamics AX determine the site home pages that you can access.
- The <User name> Menu:** This menu includes links to personal options such as your profile and personal settings. This menu also includes the **Personalize this Page** command, which you can use to customize your **Role Center** page.
- Company List:** If your business or organization consists of multiple legal entities, you can open Enterprise Portal pages for other companies by using this list. Access to the other companies in this list is determined by your security roles in Microsoft Dynamics AX.
- Enterprise Portal Help:** Click this icon to open the Enterprise Portal Help viewer. The Help viewer displays a topic that corresponds to the Enterprise Portal page that you are currently viewing. You can search for additional topics in the Help viewer or browse the table of contents for the Help by using the
- The Search Box:** You can use Enterprise Search in Microsoft Dynamics AX to search through data, metadata, documents that are attached to records, and Help topics. You can use common nouns such as 'customer' and 'cash flow report' as the search term. You can also search for specific data, such as a customer name, product ID, or telephone number. Search results are displayed on a new page. To return to the previous page, click the **Back** button on the menu bar.

If the search results do not display the tables or fields that you need, ask your Microsoft Dynamics AX system administrator to configure additional tables and fields so that they are displayed in search results.

The Enterprise Portal: navigation overview (2 of 2)

The screenshot shows the Dynamics AX Enterprise Portal interface for the 'Timesheets' module. The top navigation bar includes links like Home, Expenses, Organization, Approvals, Team, Time and attendance, Timesheets, and Personal information. The 'Timesheets' page is active, showing a 'Site Actions' pane on the left with buttons for 'Create from favorites', 'Copy selected timesheet', 'Edit', 'View', 'My delegates', 'My favorites', 'Delete', 'Hour transactions', and 'Timesheets'. A 'Quick Launch' pane on the left lists 'Places' and 'Timesheets'. The main content area displays a list of timesheets with columns for ID, Period start date, and Period end date. A filter bar at the top right allows filtering by ID. The bottom of the page shows a table with columns for Start date, End date, Project, and Legal entity.

Action Pane: The Action Pane is divided into tabs that may contain button groups. Each button group may contain action buttons. Each action button can be used to move to another page, add records to list pages, or perform common tasks for a selected record. For example, you can create a new sales order for a customer by clicking an action button.

Filters: Filters are available on Enterprise Portal list pages. This version of Microsoft Dynamics AX includes a quick filter and an advanced filter.

Quick Launch: The Quick Launch includes links to lists, task pages, and reports for the current module site. Your security roles in Microsoft Dynamics AX determine the lists, task pages, and reports that you can access from the Quick Launch.

Forms: A typical form displays a collection of related data and often includes descriptive text, and graphic elements like lines and images. You can do some or all of the following within a form:

- Enter or modify data in the database
- Open other forms or reports
- Perform commands, such as **Create Record** or **Delete Record**
- Accept and act on user input

Elements in common: help

The screenshot shows the Dynamics AX Employee Services portal. The browser address bar displays `http://hydsdaxsrv1/sites/DynamicsAx/EmployeeSe`. The top navigation bar includes links for Home, Expenses, Organization, Approvals, Team, Time and attendance, Timesheets, Personal information, and Questionnaires. A search bar on the right shows 'All Sites'. Below the navigation bar, the user is logged in as 'Byron Warmington (AusTech Inc)' with 'Company:1074'. The main content area is titled 'Employee services' with a welcome message. A callout box on the right explains the Help menu. The main content area lists several service categories with their respective sub-links:

- Expenses**
 - [New expense report](#)
 - [Travel requisitions](#)
 - [Expense reports](#)
 - [Cash advance requests](#)
 - [Credit card disputes](#)
 - [Expense entry delegates](#)
 - [Expense approval delegates](#)
- Organization**
 - [Directory](#)
 - [Open jobs](#)
 - [Open courses](#)
- Approvals**
 - [My approvals](#)
 - [Signing limits](#)
 - [Absence requests](#)
 - [Absence registrations](#)
 - [Approval delegation](#)
 - [Approval notifications](#)
- Team**
 - [My employees](#)
 - [My recruitment projects](#)
 - [Manager reports](#)
- Time and attendance**
 - [Absence requests](#)
 - [Absence registrations](#)
 - [Electronic timecard](#)
- Timesheets**
 - [New timesheet](#)
 - [Timesheets](#)

Elements in common: forms, tabs, groups, actions

The screenshot shows the Dynamics AX Enterprise Portal interface. The browser address bar displays `http://hydsdaxsrv1/sites/DynamicsAx/EmployeeSe`. The top navigation bar includes links for Home, Expenses, Organization, Approvals, Timesheets, Personal information, and Questionnaires. A search bar is present on the right. The main content area is titled "Timesheets" and contains a "Site Actions" dropdown menu. The "Timesheets" tab is selected, showing a group of actions: "Create from favorites", "Copy selected timesheet", "Edit", "View", "My delegates", "My favorites", "Delete", "Hour transactions", and "Timesheets". The "Edit" and "View" actions are highlighted with a green box. The "Timesheets" group is highlighted with a blue box. The "Actions" label is also highlighted with a blue box. The "Forms" label is highlighted with a blue box. The "Groups" label is highlighted with a blue box. The "Timesheets" form is displayed below the actions, showing a table with columns: ID, Period start date, Period end date, Name, Approval status, and Timesheet to. The table is empty. The "Forms" label is also highlighted with a blue box.

Tabs

Groups: Each tab contains groups of actions. The group contains actions that are related by being of a similar type or by belonging to the same process.

Actions

Forms: A typical form displays a collection of related data and often includes descriptive text, and graphic elements like lines and images. You can do some or all of the following within a form:

- Enter or modify data in the database
- Open other forms or reports
- Perform commands, such as **Create Record** or **Delete Record**
- Accept and act on user input

ID	Period start date	Period end date	Name	Approval status	Timesheet to
This grid is empty.					

Start date	End date	Project	Legal entity	Activity	Category	Total hours
This grid is empty.						

Elements unique to the EP interface: quick launch and filters

The screenshot displays the Microsoft Dynamics AX Enterprise Portal interface for the Timesheets module. The top navigation bar includes links to Home, Expenses, Organization, Approvals, Team, Time and attendance, Timesheets, Personal information, and Questionnaires. The left-hand Quick Launch pane is highlighted with a green box and contains links to Timesheets and Places. The main content area shows a list of timesheets with columns for ID, Period start date, Period end date, and Timesheet to. A search bar and filter options are visible at the top of the list. A callout box explains the Quick Launch feature, and another callout box explains the Filters feature.

Quick Launch: The Quick Launch includes links to lists, task pages, and reports for the current module site. Your security roles in Microsoft Dynamics AX determine the lists, task pages, and reports that you can access from the Quick Launch.

Filters: Filters are available on Enterprise Portal list pages. This version of Microsoft Dynamics AX includes a quick filter and an advanced filter.

Elements unique to the EP interface: SP and other items

The screenshot shows the Enterprise Portal interface with several callouts explaining unique elements:

- Top Link Bar:** The top link bar includes links to home pages for Enterprise Portal sites. Site home pages are also named module sites. Each module site displays important data for a module. Your security roles in Microsoft Dynamics AX determine the site home pages that you
- SharePoint Toolbar:** The SharePoint toolbar includes the **Site Actions** menu. If you have the appropriate permissions in Microsoft SharePoint, you can create document libraries, configure site permissions, or perform other site-wide configurations by using this menu. The SharePoint toolbar also includes a navigation menu for SharePoint sites and ribbon tabs. Ribbon tabs provide access to
- The <User name> Menu:** This menu includes links to personal options such as your profile and personal settings. This menu also includes the **Personalize this Page** command, which you can use to customize your **Role Center** page.
- Company List:** If your business or organization consists of multiple legal entities, you can open Enterprise Portal pages for other companies by using this list. Access to the other companies in this list is determined by your security roles in

The interface also shows a navigation bar with links: Home, Expenses, Organization, Approvals, Team, Time and attendance, Timesheets, Personal information, and Questionnaires. The user is logged in as Byron Warmington (AusTech Inc) with Company:1074.