



**Infrastructure
Investor
Network**

Global Summit

2024 Agenda

Monday 18 March

[Emerging Markets Forum](#) | [ESG & Sustainability Forum](#) | [Digital Infrastructure Forum](#)

Tuesday 19 March

[Global Investor Forum – Day one](#)

Wednesday 20 March

[Global Investor Forum – Day two](#)

Thursday 21 March

[Investor Council](#) | [Infrastructure Debt Forum](#) | [Energy Transition Forum](#)

<p>Moderated by: Helga Van Peer, Lawyer, Mediator & Non-Executive Board Member, Independent Matthew Jordan-Tank, Director of Sustainable Infrastructure Policy and Project Preparation, EBRD Marie-Laure Mazaud, CEO, STOA Infra & Energy Thomas Walenta, Principal and Co-Head for Asia-Pacific and Europe, Fund of Funds, responsAbility Investments AG Ashwin West, Head of Sustainable Infrastructure Investments, BlueOrchard Finance</p>	<p>Moderated by: Huw Williams, Head of Investor Relations, Department for Energy Security and Net Zero Nathalie Gaullier, Project Manager, Global Infrastructure Basel Foundation Ruairi Revell, Head of Sustainability, Core Infrastructure, abrdn Raphaela Schmid, Head of ESG & Sustainability, SUSI Partners Dr. Barbara Weber, Founder & Managing Partner, B Capital Partners Jens Weymann, Director and Head of Consulting Germany, EVORA</p>	<p>Laurens-Jan Sipma, Senior Portfolio Manager, Infrastructure, APG Asset Management Thomas Vieillescazes, Partner and Head of DIF France, DIF Capital Partners</p>
<p>14:45 – 15:00 Presentation</p>	<p>14:40 - 15:00 Fireside Chat: Climate Investing 3.0 - what really matters Zak Bently, Americas Editor, Infrastructure Investor Bill Green, Managing Partner, Climate Adaptive Infrastructure</p>	<p>14:40 – 15:00 Fireside chat: How do we tackle the AI beast from a sustainability standpoint within the data centre sector?</p> <ul style="list-style-type: none"> • How to adopt advanced power management techniques to reduce the environmental impact of AI operations • Navigating how to integrate renewable energy sources to reduce their reliance on fossil fuels and lower their carbon footprint and how to leverage solar, wind or hydroelectric power • How to implement the proper lifecycle management of AI infrastructure including responsible disposal and recycling or electronic waste and how to extend the lifespan of AI hardware <p>Moderated by: Isabel O'Brien, Reporter, Americas, Infrastructure Investor M.Sc. Isabelle Kemlin, Business and Innovation Executive / Vice Chair of the Board, RISE – Research Institutes of Sweden / Swedish Datacenter Industry</p>
<p>15:00 – 15:30 Coffee & networking</p>		
<p>15:30 – 16:05 Panel: Adapting to a changing climate in the emerging markets</p>	<p>15:30 - 16:05 Panel: The role of impact investment in infrastructure</p>	<p>15:30 – 16:05 Panel: Navigating the roadmap to sustainable digital infrastructure</p>

For information on how to join the Global Summit, please [get in touch](#) with a member of the team.

18:00 Members' Welcome Drinks Reception

Tuesday 19 March Global Investor Forum

08:30 – 08:45

Welcome from Infrastructure Investor and the Chair

08:45 – 09:25

Opening keynote panel: Back to the future – embracing infrastructure's key strengths in a challenging environment

- Why will infrastructure prove a safe and enticing haven for investors in a challenging investment environment?
- How are managers faring when it comes to bouncing back from a difficult fundraising period?
- Digitalisation, climate mitigation, decarbonisation & more: reasons for investors to be excited about infrastructure in 2024 and beyond

Moderated by: Wilhelm Schmundt, Managing Director and Senior Partner, Global Head of Infrastructure Investors, **Boston Consulting Group**

Deepa Bharadwaj, Head of Infrastructure Europe, **IFM Investors**

Gwenola Chambon, CEO & Managing Partner, **Vauban Infrastructure Partners**

Roopa Murthy, Partner, Infrastructure Debt, **Ares Management**

Kevin Smithen, Chief Strategy Officer, **Digital Bridge**

Kirsten Whitehead, Partner, Portfolio Management, **QIC**

09:25 – 10:05

Panel: Optimising your approach as long-term infrastructure investors

- How is the asset class reacting to short and long-term market tailwinds?
- Utilising expertise and resource to invest in sustainable and effective infrastructure in a rapidly changing technological environment
- How to manage through short-term volatility to achieve your long-term goals

Moderated by: Thomas Fisher, Partner, Infrastructure M&A, **Clifford Chance**

Pilar Banegas, Partner, Fund Management, **InfraRed Capital Partners**

Michael Hill, Executive Vice President, Global Head of Infrastructure, **OMERS Infrastructure**

Karin Kaiser, Head of Private Markets Europe, **Schroders Greencoat**

Melissa Richards, Partner and Head of Strategy, Product & Growth, **Morrison**

Gijs Voskuyl, Partner, **DIF Capital Partners**

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- How to appeal to increasingly selective investors in a dislocated market
- Pricing power, risk-adjusted returns, liquidity pressures and other considerations
- The importance of portfolio diversification in the quest for relative value

Moderated by: Jessamy Gallagher, Partner & Global Co-Chair of the Paul Hastings Corporate Department, **Paul Hastings**

Bruno Candès, Partner, **InfraVia Capital Partners**

Simon Jardine, Head of Investment Grade and Transition Infrastructure Debt, **HSBC Asset Management**

Graham Matthews, CEO Infrastructure, **PATRIZIA**

Benn Mikula, CEO, **Cordiant Capital**

Esther Peiner, Managing Director, Co-Head Private Infrastructure Europe, **Partners Group**

13:10 – 13:30

Fireside Chat: Infrastructure investing in a deglobalized world

- Rerouting global supply chains
- Opportunities emerging in digital infrastructure
- Building a new value chain for AI

Moderated by: Kalliope Gourntis, Deputy Editor, **Infrastructure Investor**

Sikander Rashid, Managing Partner, **Brookfield Infrastructure**

13:30 – 14:30

Networking lunch

14:30

Streams begin: Stream A in Ballroom, Stream B in Corinth

Stream A: Global Investor Forum	Stream B: Assets in focus
<p>14:30 - 15:10</p> <p>Debate: The attractiveness of infrastructure debt against equity: assessing viability and finding value</p> <ul style="list-style-type: none"> • The long-term equity play vs debt advantages in a high-rate environment • How are investors getting creative with project financing? • What strategies are proving most appealing across both debt and equity? <p>Moderated by: Monika Bednarz, Director, Lagrange Financial Advisory John Carey, Head of Infrastructure Debt, Europe, LGIM Real Assets Don Dimitrievich, Portfolio Manager, Senior Managing Director, Energy Infrastructure Credit, Nuveen Tom Murray, Managing Partner, Power Sustainable Infrastructure Credit, Power Sustainable Joshua Parrish, Managing Director, Digital Bridge Mike Roth, Partner, Infrastructure Opportunities, Ares Management</p>	<p>14:30 - 15:10</p> <p>Panel: Future-proofing traditional transportation assets</p> <ul style="list-style-type: none"> • Gearing transportation infrastructure towards a decarbonised future • Anticipating shifting behaviours towards travel to take advantage of opportunities in transport • Where in the world are investors looking to invest in this sector? <p>Moderated by: Isabel O'Brien, Reporter, Americas, Infrastructure Investor Juan Angoitia, Co-Head of Infrastructure Europe and Senior Managing Director, Ardian Dr Stefan Hasenböhler, Head of Infrastructure, Partner, CEO, Reichmuth & Co Investment Management AG Dominic Helmsley, Head of Core Infrastructure, ABRDN Hamish McKenzie, Head of Infrastructure, DWS Danilo Quattromani, Managing Director, Analytical Head of EMEA for Global Infrastructure & Project Finance, Fitch Ratings</p>

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Closing Investor Keynote: Norges Bank Investment Management's renewable infrastructure portfolio

- What types of assets and investments are NBIM targeting as it continues to embrace unlisted infrastructure as part of their portfolio?
- Utilising real estate expertise to build out a successful infrastructure strategy
- ESG & climate considerations across the real asset spectrum

Moderated by: Kalliope Gourntis, Deputy Editor, **Infrastructure Investor**
Mie Caroline Holstad, Chief Real Assets Officer, **Norges Bank Investment Management**

17:45 Women in Infrastructure drinks reception

Thursday 21 March

Investor Council	Infrastructure Debt Forum	Energy Transition Forum
<p>08:00 – 08:45 Investor Council breakfast and presentation Invited attendees, including private and institutional investors, will be welcomed by the investor council chair and can enjoy breakfast and refreshments with their peers. They will then be able to enjoy the following short presentation (with Q&A):</p> <p>Presentation: Infrastructure Investor Data Presentation PEI's Tom Zimmermann, Senior Research Manager, will give a data-driven presentation on the latest fundraising figures and LP sentiments in the private infrastructure world. Interactive Q&A will follow.</p> <p>Tom Zimmermann, Senior Research Manager, Fundraising, PEI Group</p>	<p>08:00 – 08:45 Investor Council breakfast</p>	<p>08:00 – 08:45 Investor Council breakfast</p>

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and institutional investor peers, with topical roundtables		
	<p>14:00 – 14:40</p> <p>Panel: Investor perspectives in the credit market</p> <ul style="list-style-type: none"> • Manager and fund selection – appetite for meeting new managers versus existing • How has the denominator effect impacted different types of infrastructure debt investors? • Long-term strategizing when it comes to infrastructure debt allocations <p>Moderated by: Agnes Mazurek, Global Head of Private Markets Innovation, APEX Group Floortje Brouwers, Senior Vice President, GIC Dimitar Lambrev, Senior Portfolio Manager – Infrastructure Investments, UNIQA Insurance Group Markus Schaen, Principal Fixed Income Portfolio Manager, MN Alexander Schmitt, Senior Portfolio Manager, Allianz Global Investors</p>	<p>14:00 – 14:30</p> <p>Panel: Value creation opportunities from improving assets energy consumption</p> <ul style="list-style-type: none"> • Opportunities in decarbonising data centres and other infrastructure assets • How an active governance strategy can play an integral role in energy-related value creation • Resource, expertise and other elements required to succeed <p>Moderated by: Jemima Atkins, Investment Professional, Pioneer Point Partners Anne Foster, Global Head of Sustainable and Impact Investment, Quinbrook Patricia Rodrigues Jenner, Member of Infrastructure Investment Committees, UK GLIL and Africa's AIIM Shane Swords, Managing Director, NextEnergy Group</p>
	<p>14:40 – 15:20</p> <p>Panel: Digital infrastructure – still front of mind for debt investors?</p> <ul style="list-style-type: none"> • Overcoming current challenges in the sector: data centre sustainability; fibre overbuild and repricing; slowing deal rates and more • Does AI truly represent more opportunity for investors in digital infrastructure? If so, how? • Co-investments, public-private partnerships and more: how investors are getting creative in the digital infrastructure market <p>Moderated by: Johnnie Barnett, Director, The New Amsterdam Group Wouter Koning, Executive Director / Head of Digital Infra, ABN AMRO Bank N.V. Michael Leitner, Senior Managing Director, Stonepeak Thibault Sauvage, Senior Director, Infrastructure Financing, CDPQ Celine Tercier, Head of Infrastructure Debt Funds & Mandates, AEW</p>	<p>14:30 – 15:00</p> <p>Integrating renewables into a balanced grid</p> <ul style="list-style-type: none"> • How are investors stabilising and balancing the grid through increasing capacities for renewables? • Assessing how this challenge is playing out across the globe and in different regions • The continued role of gas and other fossil fuels in a realistic re-balancing <p>Moderated by: Olivia Eijking, Director/Founder, Kreen Limited Ivor Frischknecht, Managing Partner/CIO, Asia Pacific, Sosteneo Infrastructure Partners Terry Lee, Chief Investment Officer, Q ENERGY Solutions SE Matthew Mendes, Managing Director, Head of Infrastructure, Investment Management Corporation of Ontario (IMCO)</p>
	<p>15:20 – 16:00</p> <p>Closing panel: Overcoming fundraising challenges and understanding investor appetite in the debt market</p>	<p>15:00 – 15:30</p> <p>Panel: How to achieve Green Baseload - Alternatives and Economics</p> <ul style="list-style-type: none"> • Which technology could arrive at Green Baseload easier, quicker and more efficiently

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	<ul style="list-style-type: none"> • Lessons learnt from a difficult year for infrastructure fundraising • How has investor appetite shifted, and are allocations reflecting that? • Reasons to be optimistic for debt capital raising in 2024 and beyond <p>Moderated by: Frank Dornseifer, Managing Director, BVAI Johnnie Barnett, Director, The New Amsterdam Group Stéphanie Bégué, Partner – Head of Business Development & Investor Relations, RGreen Invest Emily Zovko, Head of Investor Services & Managing Director, Investor Relations, ECP</p>	<ul style="list-style-type: none"> • What would be the role of Gas looking forward, especially on the transition towards green baseload • What would be the role of BioGas and Bio/Ecofuels in the future of Energy and how would the economics work? • What would be the role of batteries and Renewables looking forward? • What would be the role of SMRs? <p>Carlos Calderon, Senior Advisor, Guggenheim Securities Aurelio Gutiérrez Pérez, Global Head of Business Development, Repsol Renewables Gerardo Montells, Head of M&A, Naturgy Energy Group, S&A</p>
		<p>15:30 – 16:00</p> <p>Back-to-back LP case studies: How institutional and private investors are driving the transition across the globe</p> <hr/> <p>Case Study 1: UTIMCO's three "pillars" to Energy Transition infrastructure investing:</p> <ul style="list-style-type: none"> • UTIMCO's Matt Saverin (Director, Real Assets) will discuss the implications and macro considerations with respect to decarbonization • What are UTIMCO's key pillars to Energy Transition infrastructure investing? • What are the benefits to having flexibility in approach when assessing decarbonization more broadly? <p>Moderated by: Isabel O'Brien, Reporter, Americas, Infrastructure Investor Matt Saverin, Director, UTIMCO</p> <hr/> <p>Case Study 2</p> <p>Moderated by: Daniel Kemp, APAC Editor, Infrastructure Investor Katya Romashkan, Aware Super Portfolio Manager – Infrastructure, Aware Super</p>

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