



Infrastructure
Investor

America Forum 2022

Infrastructure Investor America Forum Agenda

December 6-7, 2022

Convene 151. W 42nd St, New York

Day 1: Tuesday 6 December

08.30 - 08.45 Welcome from Infrastructure Investor

08.45 - 09.00 Chair's welcome

Laurie Mahon, Vice Chair, Global Investment Banking, **CIBC World Markets**

09.00 - 09.40 The state of play in the North American infrastructure market

- Surviving testing times through resilient infrastructure portfolios and sectoral growth
- An Infrastructure Investment and Jobs Act (IIJA) update – what are we seeing flowing down from the package and where's the money going?
- The impact of the Inflation Reduction Act - doubling down on tax credits and the impact on the acceleration of US renewables
- How IRA tax exemptions and tax credits have shifted investment outcomes and created new categories of interest for investors

Moderator:

Jonathan Melmed, Partner & Head of Private Equity/Power & Infrastructure, **King & Spalding**

11.30 - 12.10 The growing importance of energy security

- Dissecting the energy trilemma – efficiency, environmental impact, and affordability
- Changing the global energy mix to meet growing demand and improve energy security
- The role of hydrogen and other ‘cleaner’ energy sources to empower the energy transition
- Are the borders blurring between infrastructure, growth capital, buyouts and real estate in energy efficiency investing?

Moderator:

Isabel O’Brien, Reporter, **Infrastructure Investor**

Speakers:

Audrey Copeland, Senior Vice President of Strategy and Origination, **Spearment**

Mark Florian, Managing Director, Head of BlackRock Global Infrastructure Funds, **Blackrock**

Trevor Mills, Partner, **Apollo Management**

Melanie Nakagawa, **Special Assistant to the President and NSC Senior Director for Climate and Energy**

Matthew Lipton, Co-Head of Infrastructure Investment Research, **Partners Group**

12.10 - 12.50 Expanding beyond megafunds - does the US midmarket offer greater value across the various sub-sectors?

- Why the midmarket remains a ‘happy hunting ground’ for new managers
- Squeezing the middle: Finding and maintaining value in an increasing crowded midmarket
- Sectors examined: Do focused vehicles plus value-add managers equal higher returns?

Moderator:

Irene Mavroyannis, Managing Partner, Private Capital Advisory, Infrastructure / Renewables / Sustainability, **Sera Global**

Speakers:

Recep Kendircioglu, Global Head of Infrastructure Equity, **John Hancock/Manulife**

Elena Savostianova, Managing Partner, **Ember Infrastructure**

Ross Posner, Managing Partner, **Ridgewood Infrastructure**

Rory Hunter, Partner, **iCON Infrastructure**

Mike Roth, Partner, **Ares Management Corporation**