

Infrastructure Investor Network America Forum



2023 Agenda

Wednesday 29 November

08:30 – 08:45

Welcome from Infrastructure Investor

08:45 - 09:00

Introduction from the chair

Ashli Aslin, Senior Analyst Real Assets and Infrastructure, Albourne Partners

09:00 – 09:40

Keynote Opening Panel: A deep dive into North America's "infrastructure decade"

- Hitting on the fundraising breaks: exploring the appetite for core and continuation funds in a high interest era
- Investigating how resilient infrastructure will be in 2023 and beyond in the current macroeconomic landscape
- Going back to basics: What the investor community needs to see

Kevin Genieser, Senior Partner, Antin Infrastructure Partners

Rob Kupchak, Senior Managing Director, **Stonepeak**
Léonie Maruani, Senior Director, **Vauban Infrastructure Partners America**
Stephen Simpson, Partner, **Instar Asset Management**

Moderated by: Isabel O'Brien, Reporter, **Infrastructure Investor**

09:40 – 10:20

Panel: Assessing the state of the post-IIJA P3 market in North America

- The impact of government policies and changes in regulations on the P3 market
- How technology has changed the landscape of P3 projects
- The future of the P3 market: identifying the key drivers for growth and what that will look like in the coming years

Jeremy Ebie, Co-Founder and Managing Partner, **The Phoenix Infrastructure Group**
Nicolas Rubio, Partner, Chief Executive Officer Americas, **Meridiam**

Moderated by: Zak Bentley, Americas Editor, **Infrastructure Investor**

10:20 – 11:00

Panel: Dissecting new infrastructure investment opportunities amid high inflation, rates and volatility

- A deep dive into what extent infrastructure is an inflation hedge
- How long inflation will stay up and that looks like for infrastructure sub-sectors such as transportation, renewables, water resources and broadband
- Inflation risk: how exposed are North American infrastructure investors

John Ma, Co-Head of North America & Partner, **Igneo Infrastructure Partners**
Graham Matthews, Head of Infrastructure, **Patrizia**
Miriam Rafiqi, Managing Director, **HIG Capital**
Peter Taylor, Managing Director, **Carlyle Global Infrastructure**

Moderated by: Xenia Garofalo, Partner, **Eversheds Sutherland**

11:00 – 11:30

Coffee & networking break

11:30 – 12:10

Panel: The resilience of infrastructure debt

- How to navigate the challenges of managing risk and liquidity in the current financial landscape
- Where US infrastructure debt investment sits in comparison to other regions and what the future holds for investors and borrowers
- Investigating if infrastructure debt will continue to outperform alternative credit strategies

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<p>Moderated by: David Beamish, Principal, Investment Alternatives (Infrastructure), Mercer Alternatives</p>	<p>Gisele Everett, Senior Managing Director and Head of OMERS Infrastructure Americas, OMERS Omar Jaffrey, Managing Partner/Sole Founder, Palistar Capital Jonathan Zelmanovitch, Partner, PMP Strategy</p> <p>Moderated by: Tommer Yoked, Partner, Sidley Austin LLP</p>
<p>14:30 – 15:05 Examining the energy trilemma – security, sustainability and affordability</p> <ul style="list-style-type: none"> • The role of due diligence in assessing climate risk and other sustainability measures • The impact of emerging technologies, such as blockchain, on the energy trilemma • Discussing the importance of energy efficiency measures in promoting sustainability • The role of renewable energy in promoting energy security <p>Kemi-Christina Abdul, Managing Director, BlueHaven Angelo Acconcia, Partner, ArcLight Capital Partners Matthew Mendes, Managing Director, Head of Infrastructure, Investment Management Corporation of Ontario (IMCO)</p> <p>Moderated by: Isabel O'Brien, Reporter, Infrastructure Investor</p>	<p>14:30 – 15:05 Dissecting the demand for fibre to the home</p> <ul style="list-style-type: none"> • Examining rollout dynamics across North America compared to other regions • Exploring what is being done on projects to make the processes more efficient, transparent and cleaner • The role of Broadband Equity, Access and Deployment Programme (BEAD) in fibre rollout <p>Anthony Bednarczyk, Head of Broadband Practise, Fujitsu Network Communications Filip Guz, Managing Director, Origination & Execution, InfraRed Capital Partners Stephanie Kwong, Principal, Generate Kangdi Peng, Associate Director – Investment Director - Infrastructure, Australian Super</p> <p>Moderated by: Taylor J. Hart, Partner, Ropes & Gray</p>
<p>15:10 – 15:45 The impact of interest rates and inflation on the energy subsectors</p> <ul style="list-style-type: none"> • Exploring how to harness momentum as North American clean power production builds and costs for renewable technology continues to fall • What inflation directly means for consumers • Navigating higher production costs and the impact on the energy subsectors <p>Dr. Mathias Bimberg, Managing Director, Head of Infrastructure, Prime Capital AG Vidyu Kishor, Director, Renewables and Grid Solutions, Osaka Gas USA Rudi Stuetzle, Senior Vice President, Munich Re America</p> <p>Moderated by: Daniel Silverberg, Managing Director, Capstone LLC</p>	<p>15:10 – 15:45 The impact of interest rates and inflation on digital infrastructure</p> <ul style="list-style-type: none"> • The role of co-investments in digital infrastructure investment in the current climate • The impact of inflation on R&D and long-term plans for growth in digital infrastructure • How a more stable inflation and interest rate backdrop will set the stage for positive infrastructure earnings growth <p>Yael Hayim, Senior Banker - Digital Infrastructure and Technology, ING Capital Santhosh Rao, Managing Director, MUFG Surinder Toor, Managing Partner, Arjun Infrastructure Quynh Tran, Managing Director and Co-Head, Infrastructure Finance – North America, Sumitomo Mitsui Banking Corporation</p> <p>Moderated by: Eugene Zhuchenko, Managing Director, ETORE Advisory</p>

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