

**Infrastructure  
Investor  
Network**

# America Forum



## 2023 Agenda

Wednesday 29 November

08:30 – 08:45

**Welcome from Infrastructure Investor**

08:45 - 09:00

**Introduction from the chair**

Ashli Aslin, Senior Analyst Real Assets and Infrastructure, **Albourne Partners**

09:00 – 09:40

**Keynote Opening Panel: A deep dive into North America’s “infrastructure decade”**

- Hitting on the fundraising breaks: exploring the appetite for core and continuation funds in a high interest era
- Investigating how resilient infrastructure will be in 2023 and beyond in the current macroeconomic landscape
- Going back to basics: What the investor community needs to see

Kevin Genieser, Senior Partner, **Antin Infrastructure Partners**

Rob Kupchak, Senior Managing Director, **Stonepeak**  
Léonie Maruani, Senior Director, **Vauban Infrastructure Partners America**  
Stephen Simpson, Partner, **Instar Asset Management**

**Moderated by:** Isabel O'Brien, Reporter, **Infrastructure Investor**

09:40 – 10:20

**Panel: Assessing the state of the post-IIJA P3 market in North America**

- The impact of government policies and changes in regulations on the P3 market
- How technology has changed the landscape of P3 projects
- The future of the P3 market: identifying the key drivers for growth and what that will look like in the coming years

Jeremy Ebie, Co-Founder and Managing Partner, **The Phoenix Infrastructure Group**  
Nicolas Rubio, Partner, Chief Executive Officer Americas, **Meridiam**

**Moderated by:** Zak Bentley, Americas Editor, **Infrastructure Investor**

10:20 – 11:00

**Panel: Dissecting new infrastructure investment opportunities amid high inflation, rates and volatility**

- A deep dive into what extent infrastructure is an inflation hedge
- How long inflation will stay up and that looks like for infrastructure sub-sectors such as transportation, renewables, water resources and broadband
- Inflation risk: how exposed are North American infrastructure investors

John Ma, Co-Head of North America & Partner, **Igneo Infrastructure Partners**  
Graham Matthews, Head of Infrastructure, **Patrizia**  
Miriam Rafiqi, Managing Director, **HIG Capital**  
Peter Taylor, Managing Director, **Carlyle Global Infrastructure**

**Moderated by:** Xenia Garofalo, Partner, **Eversheds Sutherland**

11:00 – 11:30

**Coffee & networking break**

11:30 – 12:10

**Panel: The resilience of infrastructure debt**

- How to navigate the challenges of managing risk and liquidity in the current financial landscape
- Where US infrastructure debt investment sits in comparison to other regions and what the future holds for investors and borrowers
- Investigating if infrastructure debt will continue to outperform alternative credit strategies

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<p>Moderated by: David Beamish, Principal, Investment Alternatives (Infrastructure), <b>Mercer Alternatives</b></p>	<p>Gisele Everett, Senior Managing Director and Head of OMERS Infrastructure Americas, <b>OMERS</b>  Omar Jaffrey, Managing Partner/Sole Founder, <b>Palistar Capital</b>  Jonathan Zelmanovitch, Partner, <b>PMP Strategy</b></p> <p><b>Moderated by:</b> Tommer Yoked, Partner, <b>Sidley Austin LLP</b></p>
<p>14:30 – 15:05  <b>Examining the energy trilemma – security, sustainability and affordability</b></p> <ul style="list-style-type: none"> <li>• The role of due diligence in assessing climate risk and other sustainability measures</li> <li>• The impact of emerging technologies, such as blockchain, on the energy trilemma</li> <li>• Discussing the importance of energy efficiency measures in promoting sustainability</li> <li>• The role of renewable energy in promoting energy security</li> </ul> <p>Kemi-Christina Abdul, Managing Director, <b>BlueHaven</b>  Angelo Acconcia, Partner, <b>ArcLight Capital Partners</b>  Matthew Mendes, Managing Director, Head of Infrastructure, <b>Investment Management Corporation of Ontario (IMCO)</b></p> <p><b>Moderated by:</b> Isabel O'Brien, Reporter, <b>Infrastructure Investor</b></p>	<p>14:30 – 15:05  <b>Dissecting the demand for fibre to the home</b></p> <ul style="list-style-type: none"> <li>• Examining rollout dynamics across North America compared to other regions</li> <li>• Exploring what is being done on projects to make the processes more efficient, transparent and cleaner</li> <li>• The role of Broadband Equity, Access and Deployment Programme (BEAD) in fibre rollout</li> </ul> <p>Anthony Bednarczyk, Head of Broadband Practise, <b>Fujitsu Network Communications</b>  Filip Guz, Managing Director, Origination &amp; Execution, <b>InfraRed Capital Partners</b>  Stephanie Kwong, Principal, <b>Generate</b>  Kangdi Peng, Associate Director – Investment Director - Infrastructure, <b>Australian Super</b></p> <p><b>Moderated by:</b> Taylor J. Hart, Partner, <b>Ropes &amp; Gray</b></p>
<p>15:10 – 15:45  <b>The impact of interest rates and inflation on the energy subsectors</b></p> <ul style="list-style-type: none"> <li>• Exploring how to harness momentum as North American clean power production builds and costs for renewable technology continues to fall</li> <li>• What inflation directly means for consumers</li> <li>• Navigating higher production costs and the impact on the energy subsectors</li> </ul> <p>Dr. Mathias Bimberg, Managing Director, Head of Infrastructure, <b>Prime Capital AG</b>  Vidyu Kishor, Director, Renewables and Grid Solutions, <b>Osaka Gas USA</b>  Rudi Stuetzle, Senior Vice President, <b>Munich Re America</b></p> <p><b>Moderated by:</b> Daniel Silverberg, Managing Director, <b>Capstone LLC</b></p>	<p>15:10 – 15:45  <b>The impact of interest rates and inflation on digital infrastructure</b></p> <ul style="list-style-type: none"> <li>• The role of co-investments in digital infrastructure investment in the current climate</li> <li>• The impact of inflation on R&amp;D and long-term plans for growth in digital infrastructure</li> <li>• How a more stable inflation and interest rate backdrop will set the stage for positive infrastructure earnings growth</li> </ul> <p>Yael Hayim, Senior Banker - Digital Infrastructure and Technology, <b>ING Capital</b>  Santhosh Rao, Managing Director, <b>MUFG</b>  Surinder Toor, Managing Partner, <b>Arjun Infrastructure</b>  Quynh Tran, Managing Director and Co-Head, Infrastructure Finance – North America, <b>Sumitomo Mitsui Banking Corporation</b></p> <p><b>Moderated by:</b> Eugene Zhuchenko, Managing Director, <b>ETORE Advisory</b></p>

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