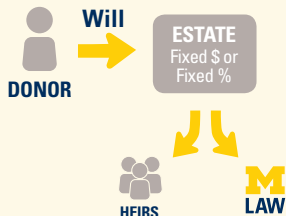
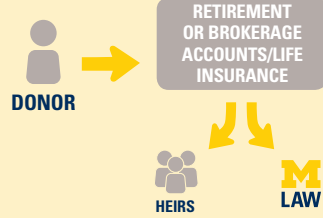
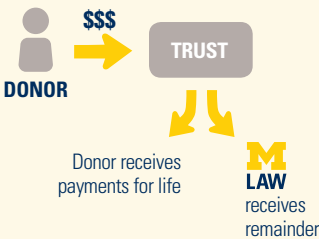
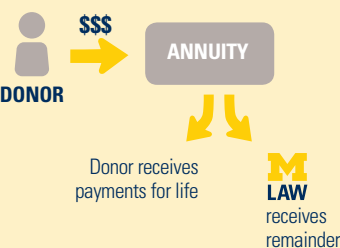


DEFERRED GIVING OPTIONS

GIFT TYPE	BASIC DESCRIPTION	BENEFITS	HOW IT WORKS
BEQUEST	Transfer property (including cash, securities, or tangible property) through a will or trust. A bequest can be a specific dollar amount or a designated percentage of your estate.	<ul style="list-style-type: none"> • Legacy • Simple and flexible 	 <pre> graph TD DONOR -- Will --> ESTATE["ESTATE Fixed \$ or Fixed %"] ESTATE --> HEIRS ESTATE --> LAW["M LAW"] </pre>
BENEFICIARY OF RETIREMENT OR BROKERAGE ACCOUNTS/ LIFE INSURANCE	Name the Law School as a beneficiary of your retirement or brokerage accounts or life insurance policy.	<ul style="list-style-type: none"> • Legacy • Simple and flexible • Tax savings 	 <pre> graph TD DONOR --> RET["RETIREMENT OR BROKERAGE ACCOUNTS/LIFE INSURANCE"] RET --> HEIRS RET --> LAW["M LAW"] </pre>
CHARITABLE REMAINDER TRUST (CRT)	A life income gift that benefits you and the Law School. You choose the fixed percentage rate of return and transfer cash, an appreciated asset, or other property to a trust that the University manages to generate payments to you. Payout amount fluctuates based on market value of investment. Upon the passing of income beneficiaries, the balance comes to Michigan Law.	<ul style="list-style-type: none"> • Legacy • Tax savings • Lifetime income to donor • Variable payments • Irrevocable 	 <pre> graph TD DONOR -- \$\$\$ --> TRUST TRUST --> DONOR["Donor receives payments for life"] TRUST --> LAW["M LAW receives remainder"] </pre>
CHARITABLE GIFT ANNUITY (CGA)	A life income gift that benefits you and the Law School. Based on your age at the time of the gift, the University sets a fixed percentage rate of return. The University then invests your gift and makes fixed payments to you. Upon the passing of income beneficiaries, the balance comes to Michigan Law.	<ul style="list-style-type: none"> • Legacy • Tax savings • Lifetime income to donor • Fixed payments • Irrevocable 	 <pre> graph TD DONOR -- \$\$\$ --> ANNUITY ANNUITY --> DONOR["Donor receives payments for life"] ANNUITY --> LAW["M LAW receives remainder"] </pre>