

1. It's been more than a week since Siemens Energy announced its \$1 Billion investment in the United States— and it's still dominating headlines. Fox Business showcased Stuart Varney's interview with Siemens Energy CEO Christian Bruch during a talk with Energy Secretary Chris Wright, local publications in states such as North Carolina and Tennessee continue to cover the announcement, alongside trade publications such as Pipeline & Gas Journal and government entities in states such as Alabama. In total, we've counted 70 stories covering the announcement.

2. Siemens Energy announced its quarterly earnings on Wednesday, February 11. Outlets such as Reuters, CNBC, The Wall Street Journal, and Bloomberg covered the announcement. The company says its net profit nearly tripled in the first three months of the year, boosted by the AI-driven demand for gas turbines and grid equipment. "Sustained high demand in our gas turbines and grid technologies businesses is making a significant contribution to overall performance," Siemens Energy CEO Christian Bruch said.

3. Data centers are slated to account for about 50% of US power demand growth throughout the remainder of the decade, according to a new report from the International Energy Agency (IEA). The IEA says overall US demand will rise an average of 2% annually from 2026-2030 — twice the pace compared to 2016-2025. The massive demands of data centers have quickly grown to become a bipartisan concern — with those on both sides promoting potential solutions. E&E News has obtained a draft pact from the Trump Administration that details commitments aimed at preventing the AI boom from raising household electricity prices, straining water resources, compromising grid reliability, and mandating that companies finance their own infrastructure. The proposed pact, which is not final and could be subject to change, is framed as a voluntary agreement between President Trump, major US tech companies, and data center developers. In the private sector, US midstream company William Cos Inc. announced plans to build a 340-megawatt (MW) power station in Ohio on Tuesday, February 10 to help power data centers. The power station, titled "Socrates the Younger," will be powered by Siemens Energy gas turbines and is expected to be in-service in the second half of 2028.