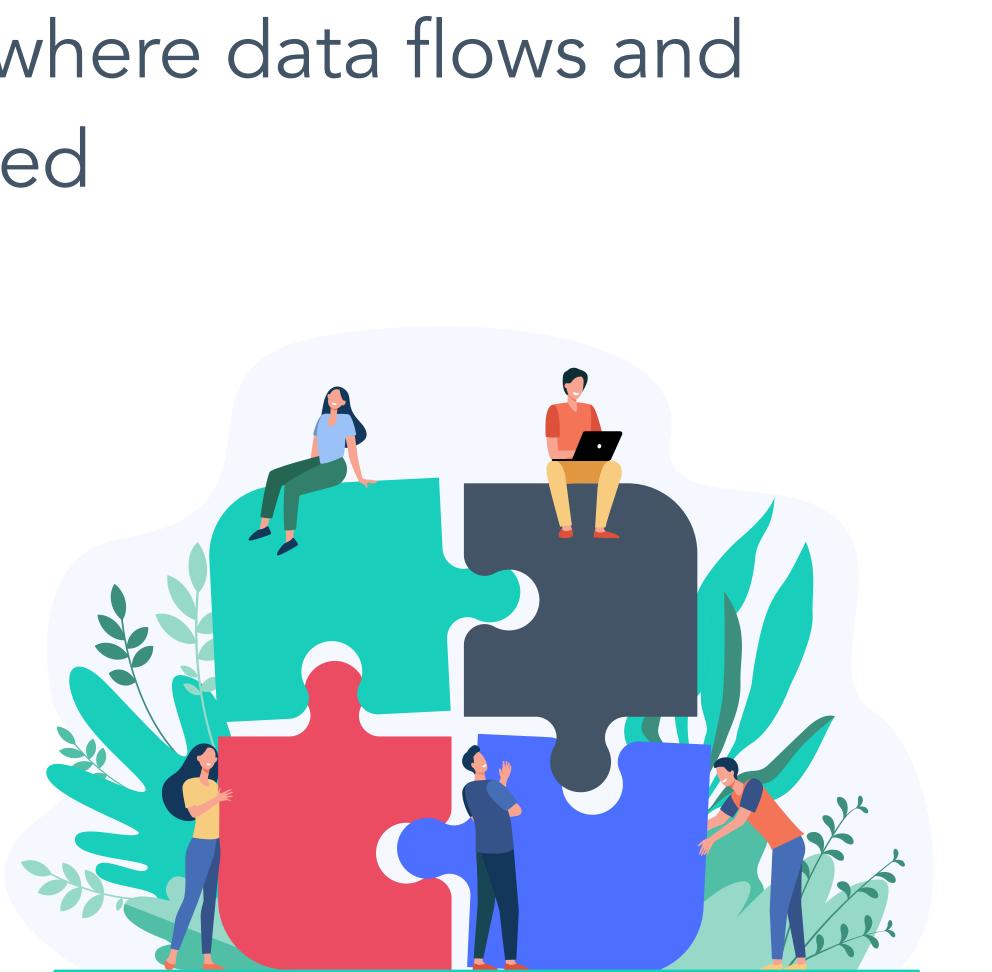
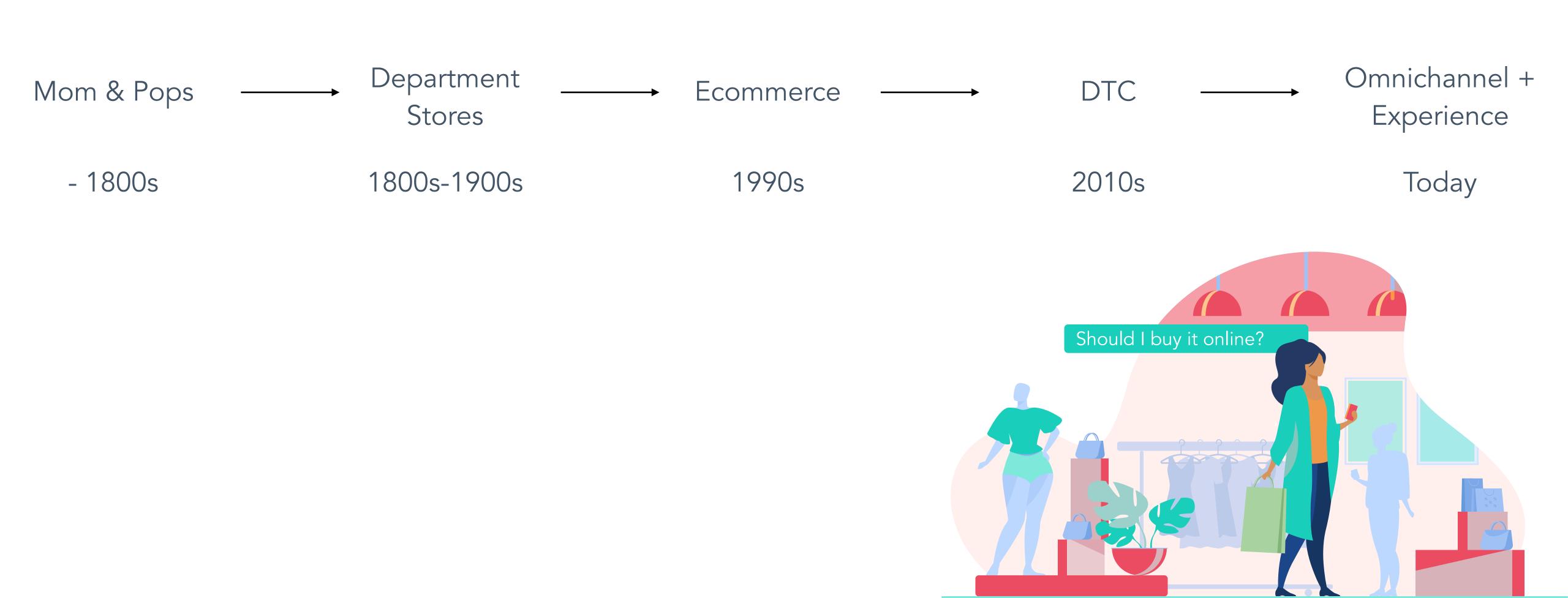






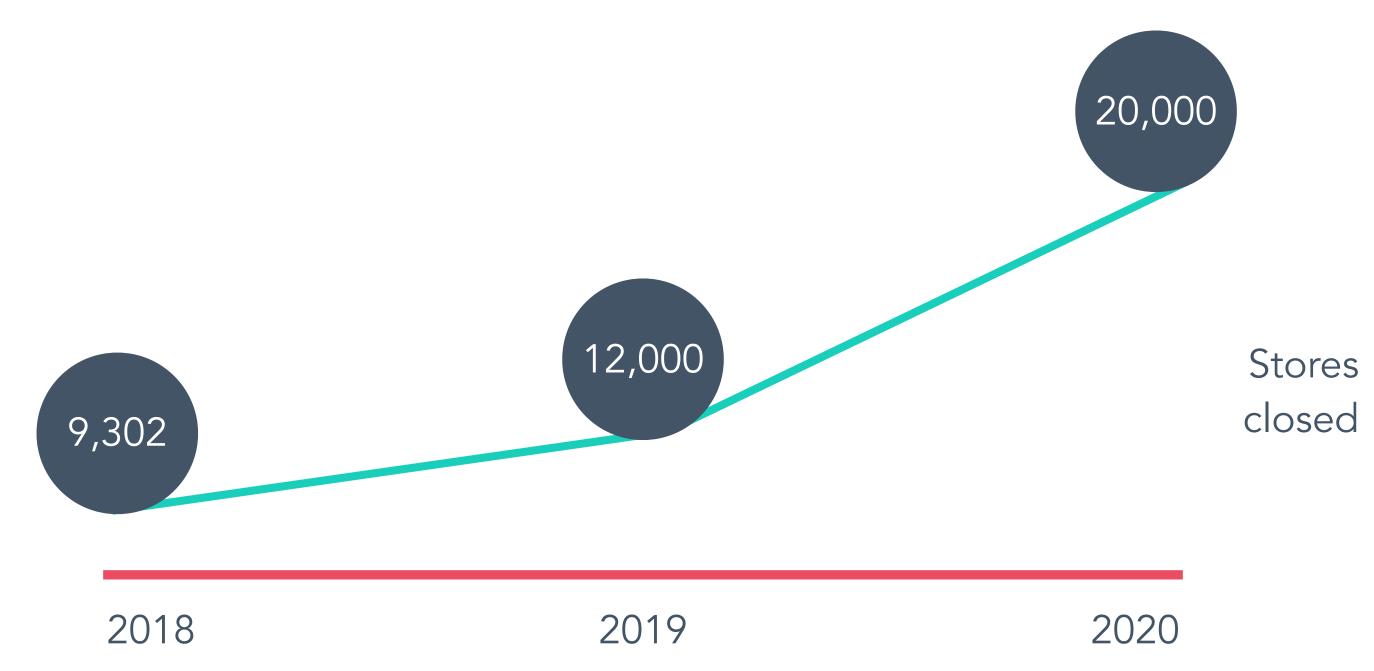
We live in a hyper-connected world where data flows and resources are shared





We live in a different era

In the past 3 years more than 40.000 stores have closed their doors



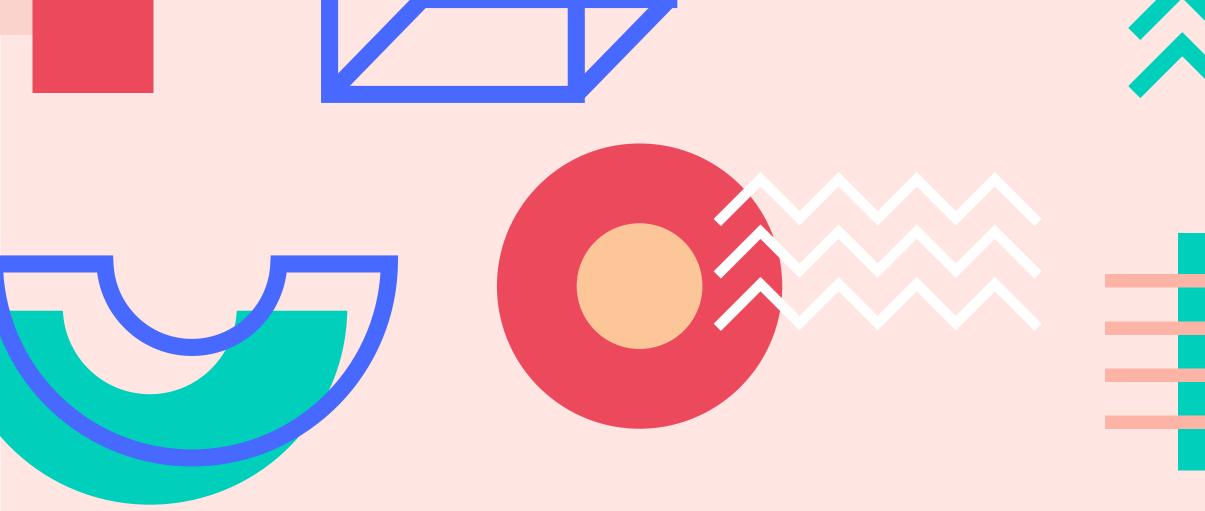
Thousand more closed due to COVID-19

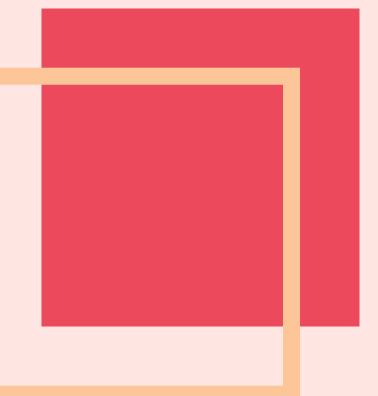
Wolf & Badger \$21M annual revenue

Neighborhood Goods \$10M annual revenue

However some retailers have been able to adapt and thrive during this same time period

> Dover Street Market \$42.9M annual revenue



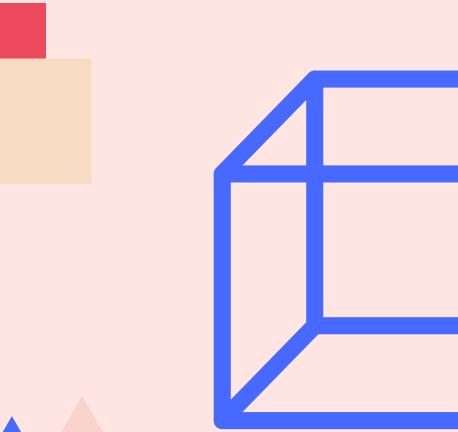




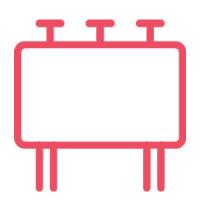






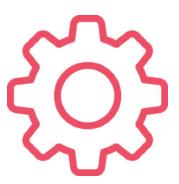






Brand Billboard

Customer acquisition, exposure, experience and personalization



Service Touchpoint

Product interaction, customer relationship building

Customers now expect great experiences and seamless integrations... but so do brands





- Community Hub
 - Loyalty building, events, local community reach out
- Retail as a Service
- Retailers help brands deliver the experience they want to create



<u>Co-retailing</u> is a model anchored in a deeper <u>collaboration</u> between brands and stores to deliver great consumer experiences which result in measurable impacts to their businesses.

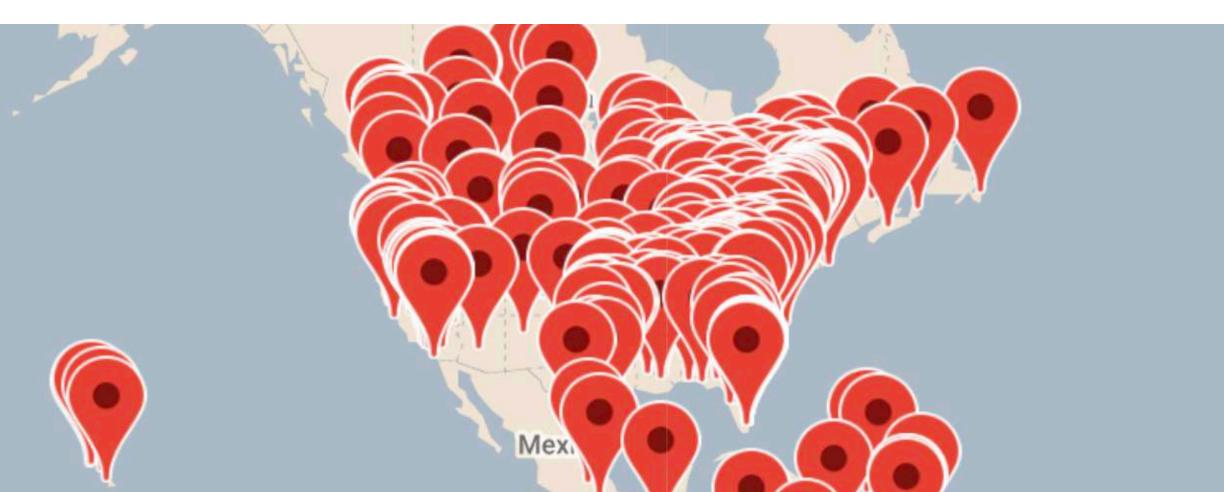
The Future is in Co-retailing



PIVOT MARKET is the largest Co-retailing network of independent stores and brands shaping the future of commerce

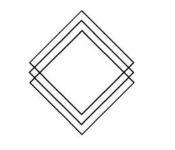
1,400+ Stores





4,000+ Brands





ECUAFINA

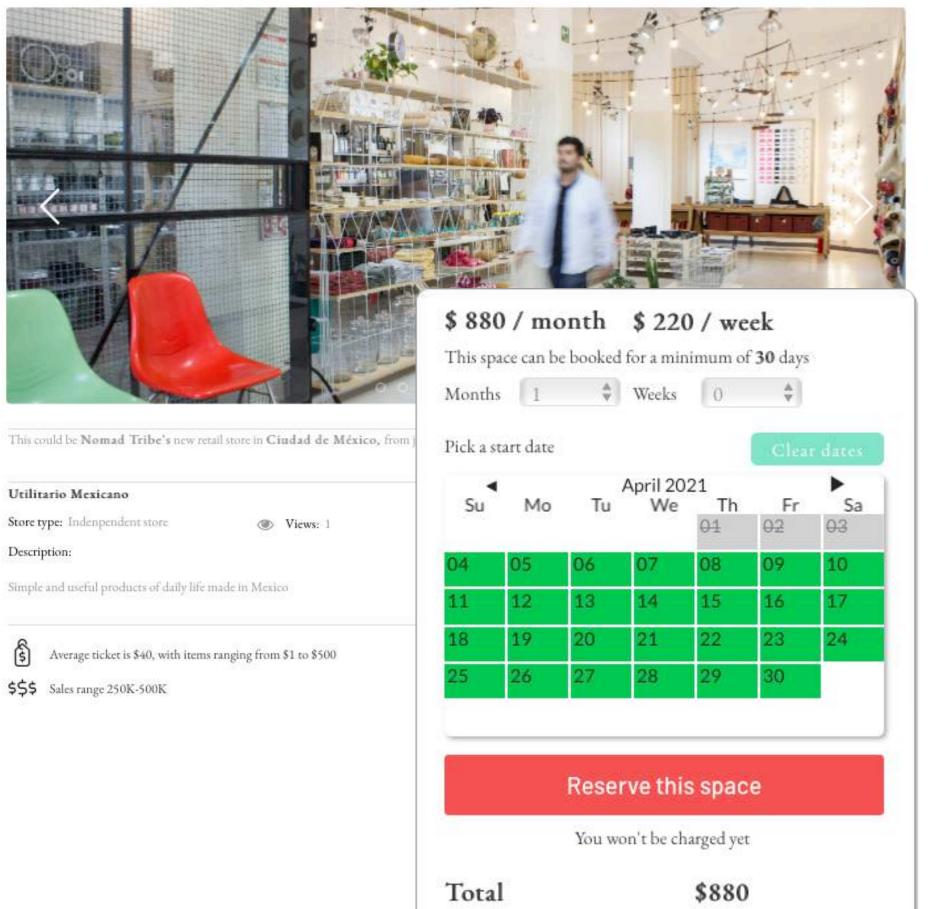




How it works

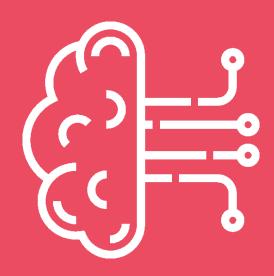


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- 1. Stores create profiles and list their available spaces
- **2.** Brands select stores and book spaces as easy as on Airbnb
- 3. Stores are notified and select the best brands for their store

Powered by:



Artificial Intelligence

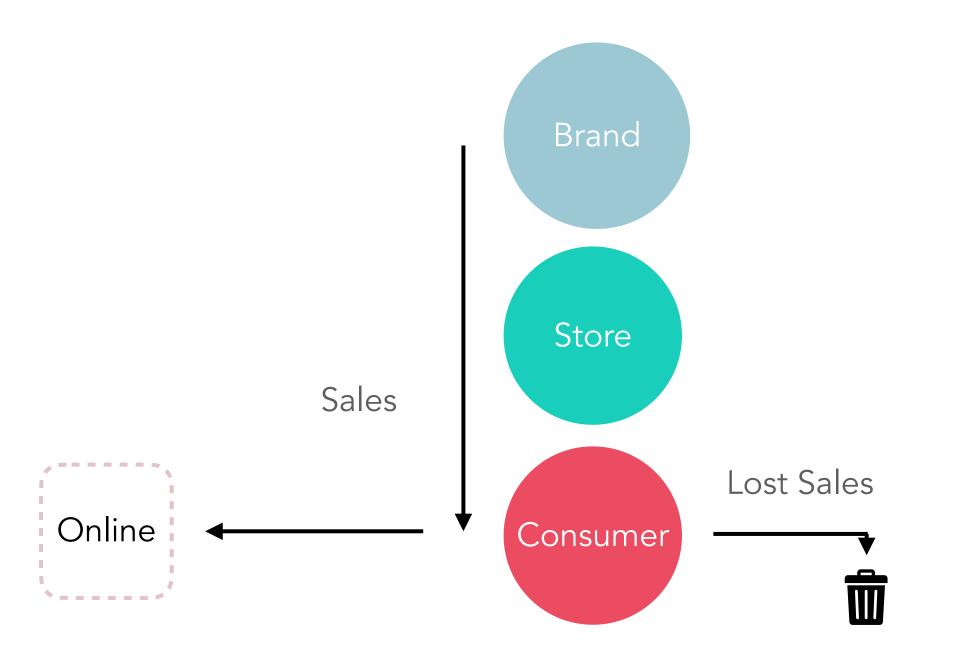


Networks

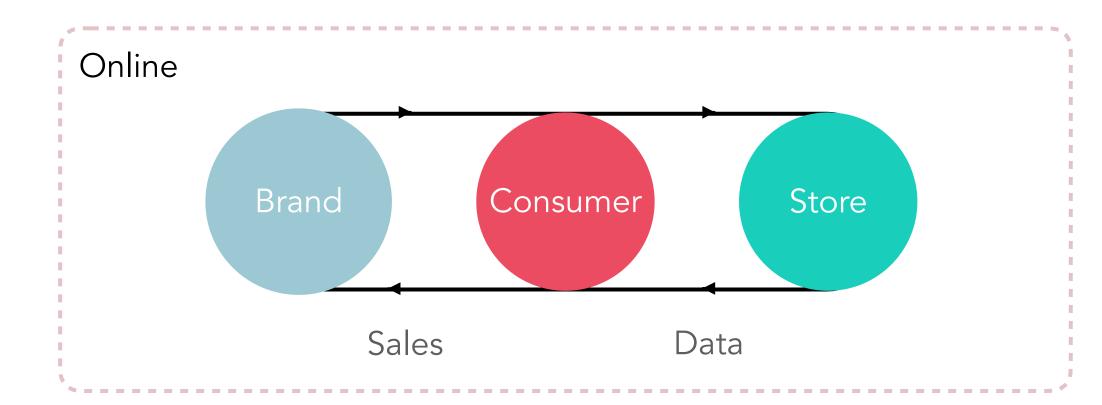


PIVOT We are flipping the model by putting the consumer at the center

Wholesale: Transaction based model

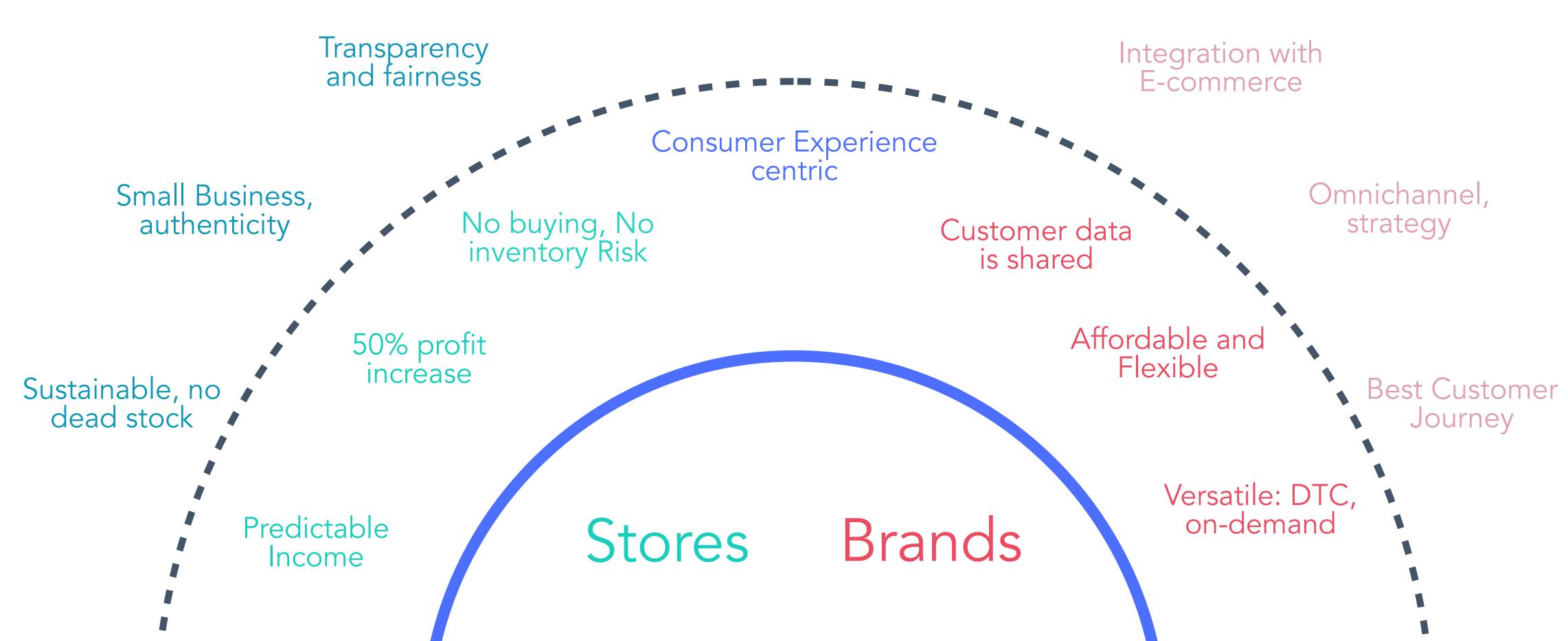


Wholesale creates a disconnect between Brands, Stores and Consumers, where sales and data are lost and online strategies play no role. **Co-Retail:** Partnership based model



Co-retailing puts the consumer at the center of a Brand-Store collaboration that enhances the free flow of data and supports online sales.

PIVOT The future of retail: From purchasing inventory to partnering with brands



What our community is saying

"Working with vendors is a very manual process; we are using Pivot to find more brands and automatize the whole process"

"Pivot can help us solve the messiness of wholesale as a store. We are placing our entire store on Pivot."

Savannah Barkley, Bloom Collective

Marie Anne, Miljours Studio

"Buying inventory is a thing of the past, the collaboration approach has completely changed my store"

Pedro Roa, Wynwood Tribe





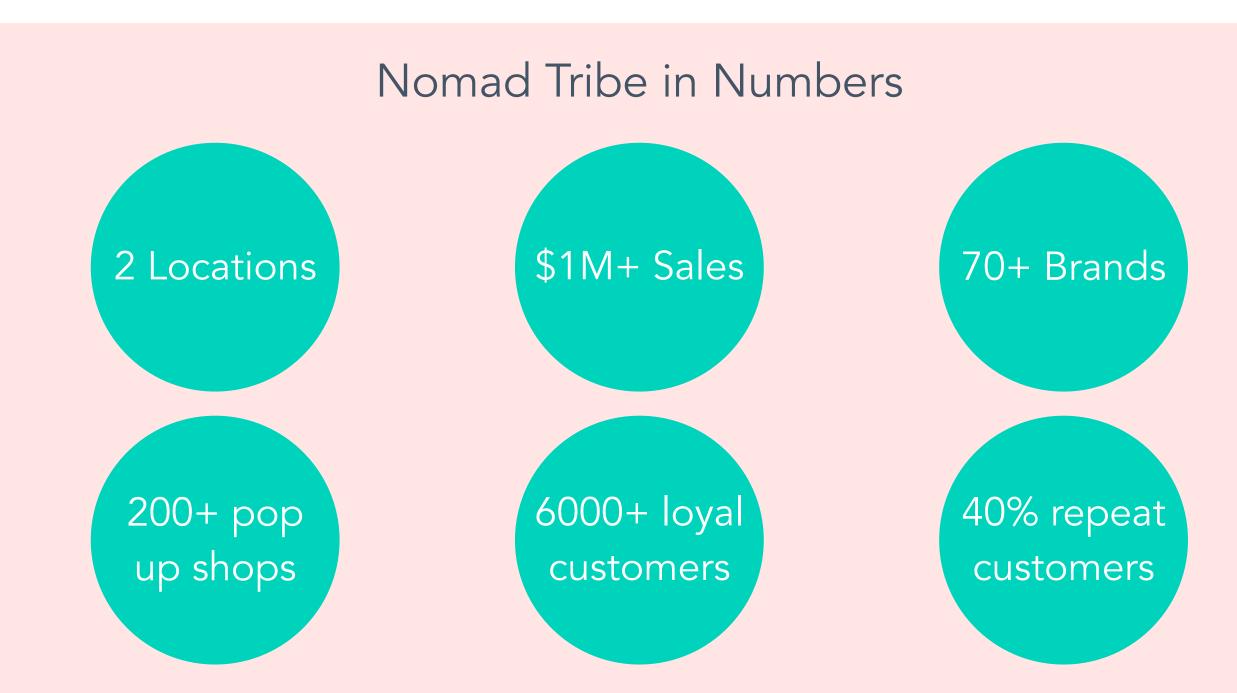


CASE STUDY PIV/OT Miami



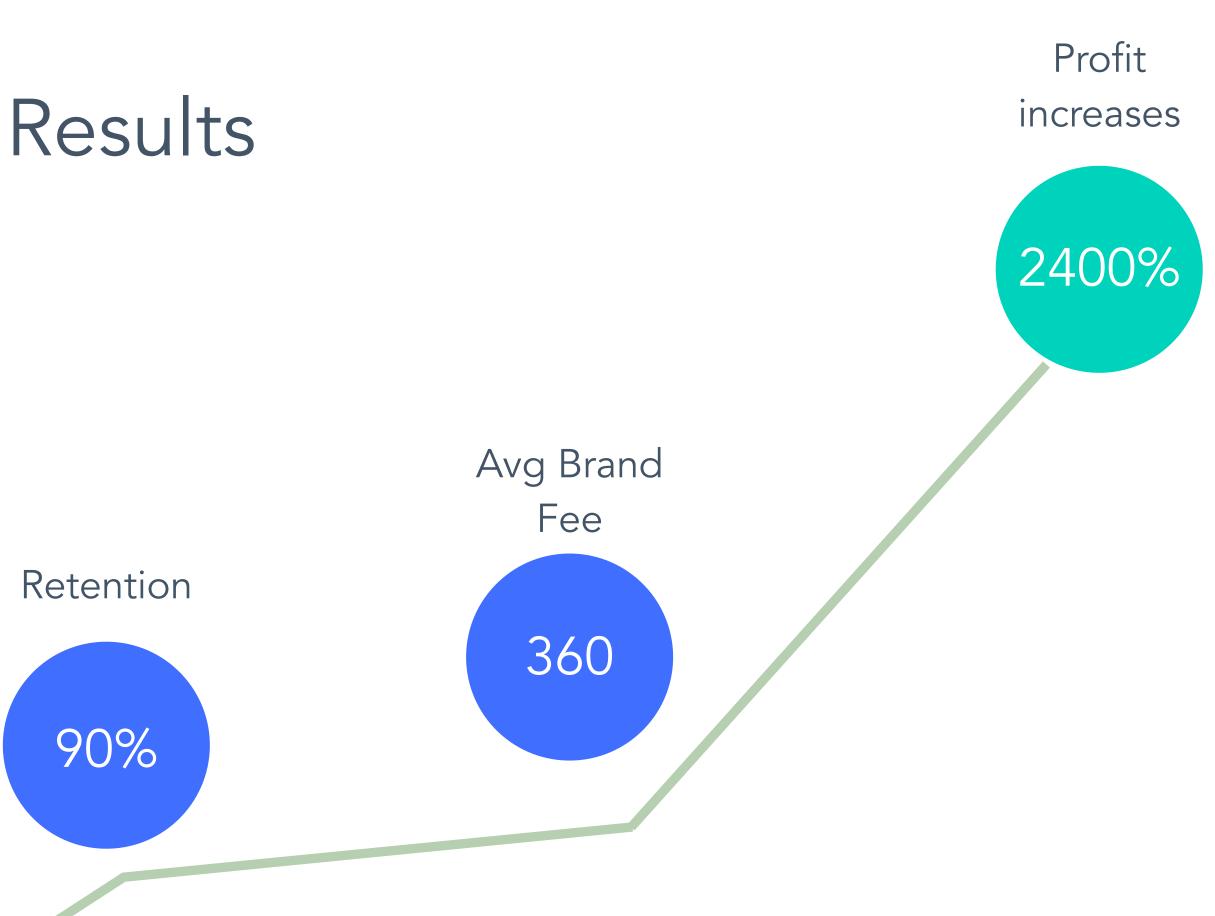
Nomad Tribe, a small chain of successful boutiques located in Miami, with stores in Wynwood and Miami Beach.

Nomad Tribe curated sustainable and socially conscious brands from all over the world. In store events and pop-ups were a regular at both locations as a way to build our community and delight their customers.



- Sales started to drop due to changes in consumer behavior choosing online over in-store purchases.
- Nomad Tribe invited its vendors to Co-retail with them and created a sustainable hub in Miami allowing brands to not only gather customer data but throw regular events attracting new customers.







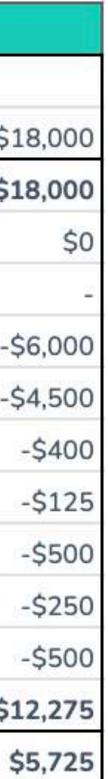
What's the secret sauce?

- Get rid of COGS.
- From Sales as income to Fees as income
- Charge a premium to brands in exchange for customer acquisition, consumer education, customer feedback and data.
- Brands handle and own the discounts.
- Results in data and a marketing budget to increase sales.

Monthly P&L comparison

Nomad Tribe Store	
Sales	\$30,000
Income	\$30,000
COGS	-\$15,000
Discounts	-\$2,500
Rent	-\$6,000
Salaries	-\$4,500
Utilities/Maint/Clan	-\$400
Packaging	-\$125
In/Lgl/acct	-\$500
POS System	-\$250
Marketing/Merchandising	-\$500
Expenses	-\$29,775
Profit/Loss	\$225

Pivot Store		
Sales	\$30,000	
Brand Fees	\$	
Income	\$	
COGS		
Discounts		
Rent		
Salaries		
Utilities/Maint/Clan		
Packaging		
In/Lgl/acct		
POS System		
Marketing/Merchandising		
Expenses	-\$	
Profit/Loss		





What is the key to success in Co-retailing?

Develop long term relationships with your brands, understand their goals and become an extension to their business.

PIVOT Club

- Free for brands you already work with
- Discounted rates for new brands
- Social media & e-mail campaigns
- Ai to optimize sales
- Structuring pricing model for each brand and space
- A plan to shift to 100% towards Co-retailing
- Continuous support to increase sales and brand retention
- Unlock potential by sharing data and insights with our community of retailers
- Foot traffics counting
- QR codes for customer acquisition and better customer experience

