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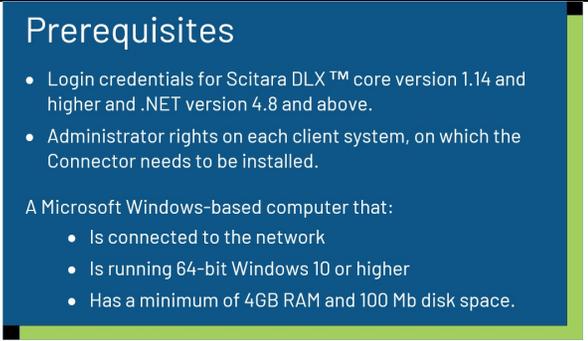
DLX™ Web Console

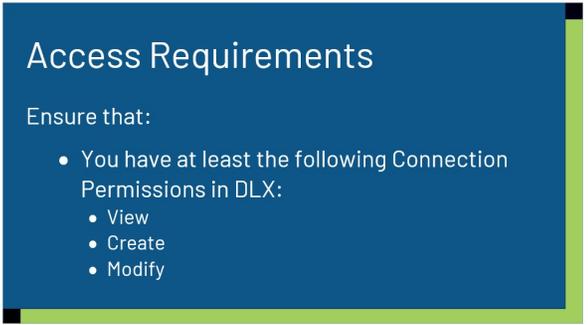
Windows File System Connection Creation

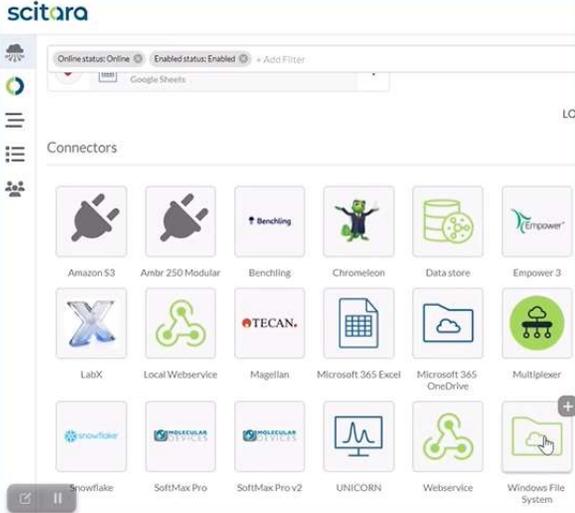
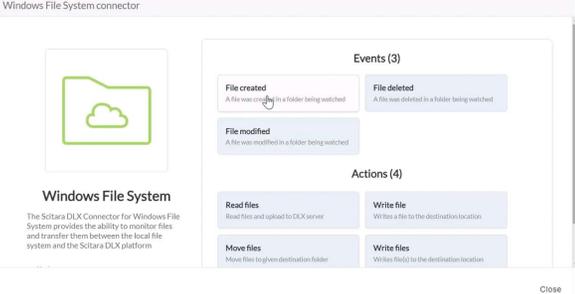
Script v1

April 18, 2024

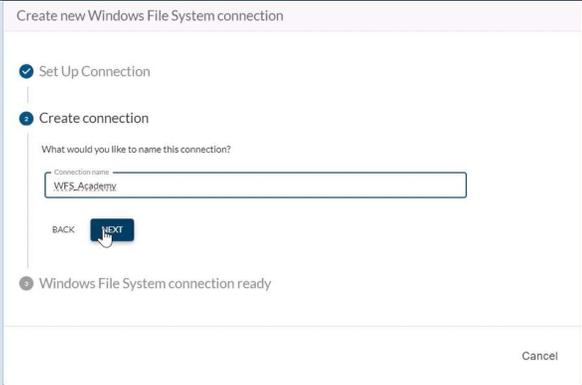
Module 1: Creating a Windows File System Connection

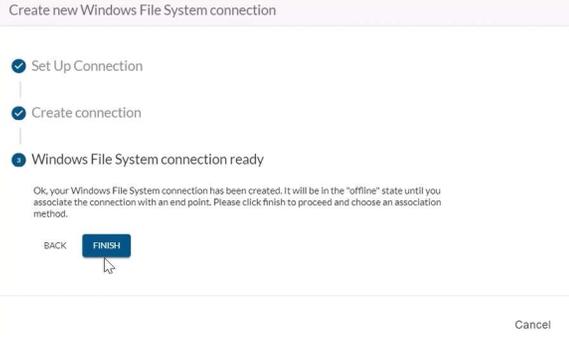
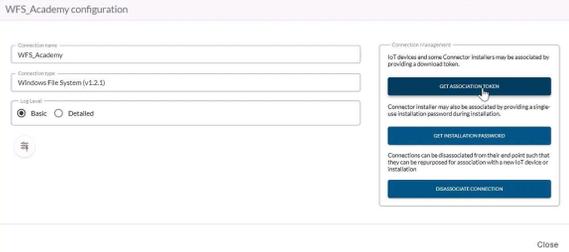
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
1.	Introducing the Windows File System Connector	 <p>Introducing the Windows File System Connector</p>		The Scitara DLX™ Connector Windows File System is an Application Connector that enables you to monitor files and transfer them between the local file system and the Scitara DLX platform.	
2.	Pre-requisites for creating a Windows File System Connection	 <p>Prerequisites</p> <ul style="list-style-type: none"> • Login credentials for Scitara DLX™ core version 1.14 and higher and .NET version 4.8 and above. • Administrator rights on each client system, on which the Connector needs to be installed. <p>A Microsoft Windows-based computer that:</p> <ul style="list-style-type: none"> • Is connected to the network • Is running 64-bit Windows 10 or higher • Has a minimum of 4GB RAM and 100 Mb disk space. 		<p>To be able to configure a Windows File System Connection, we need login credentials for Scitara DLX core version 1.14 and higher. Additionally, we need .NET version 4.8 and above, and administrator rights on each client system on which the Connector needs to be installed.</p> <p>We also need a Microsoft Windows-based computer that:</p> <ul style="list-style-type: none"> • Is connected to the network • Has 64-bit Windows 10 or later versions and at least 4GB of RAM and 100 Mb disk space. 	

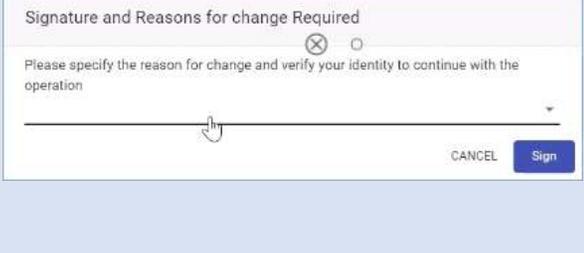
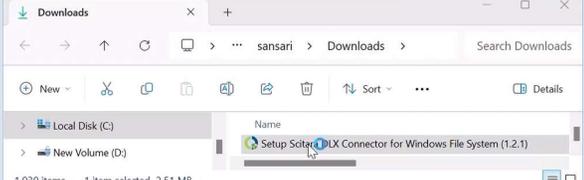
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
3.	Access Requirements	 <p>Access Requirements</p> <p>Ensure that:</p> <ul style="list-style-type: none"> You have at least the following Connection Permissions in DLX: <ul style="list-style-type: none"> View Create Modify 		<p>In addition to the hardware requirements, we need to:</p> <ul style="list-style-type: none"> Have at least the following Connection Permissions in DLX: View, Create, and Modify. 	
4.	Creating a Windows File System Connection: A Tutorial	 <p>Creating a Windows File System Connection: A Tutorial</p>		<p>Now we will demonstrate the complete process for creating and configuring a Windows File System Connection. Follow the instructions and we will have a functional Windows File System Connection.</p>	
		Video file Creating_a_WFS_Connection.mp4			
Screen level details to be emphasized by voice over					

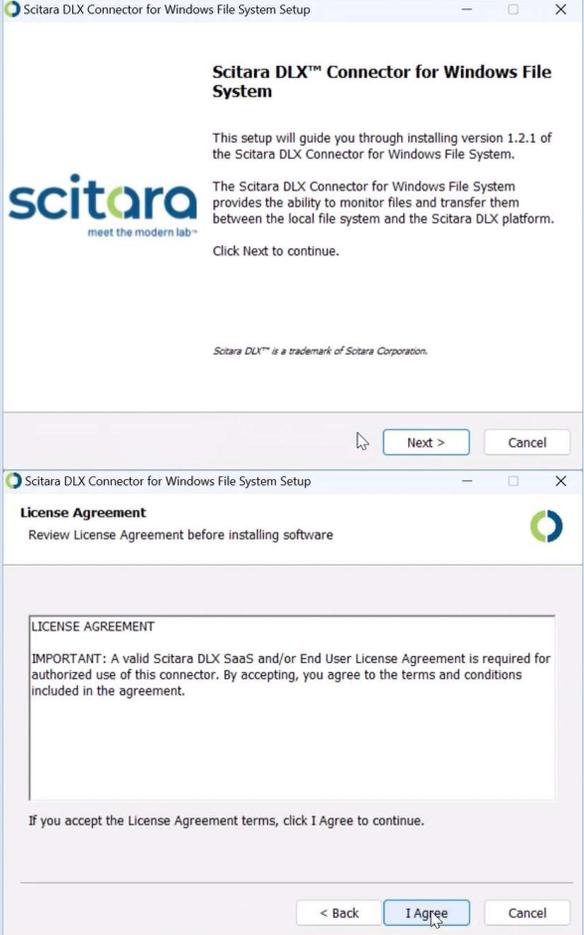
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
5.	Create a new Windows File System Connection	 <p>The screenshot shows the Scitara Connectors page. At the top, there are status indicators for 'Online status: Online' and 'Enabled status: Enabled', along with an 'Add Filter' button. Below this is a search bar containing 'Google Sheets'. The main section is titled 'Connectors' and displays a grid of 18 connector tiles. Each tile includes an icon and a name: Amazon S3, Ambr 250 Modular, Benchling, Chromeleon, Data store, Empower 3, LabX, Local Webservice, Magellan, Microsoft 365 Excel, Microsoft 365 OneDrive, Multiplexer, Snowflake, SoftMax Pro, SoftMax Pro v2, UNICORN, Webservice, and Windows File System. A '+' icon is visible in the bottom right corner of the grid.</p>		To create a new Windows File System Connection, click the Connector tile in the Connectors section of the Connections page.	
6.		 <p>The screenshot shows the 'Windows File System connector' card. On the left is a folder icon with a cloud. Below it, the text reads: 'Windows File System. The Scitara DLX Connector for Windows File System provides the ability to monitor files and transfer them between the local file system and the Scitara DLX platform.' On the right, there are two sections: 'Events (3)' and 'Actions (4)'. The 'Events' section lists 'File created', 'File deleted', and 'File modified', each with a brief description. The 'Actions' section lists 'Read files', 'Write file', 'Move files', and 'Write files', each with a brief description. A 'Close' button is at the bottom right.</p>		View the Events and Actions shown on the Connector Card.	

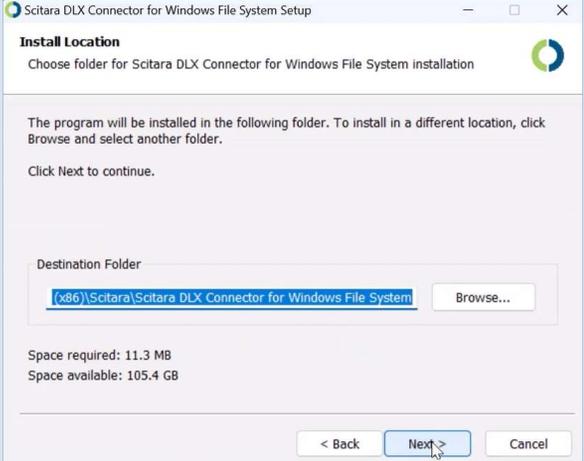
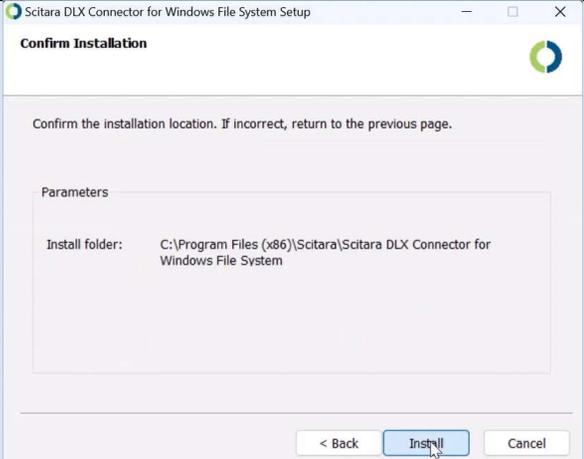
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
7.		<p style="text-align: center;">Windows File System</p> <p style="text-align: center;">The Scitara DLX Connector for Windows File System provides the ability to monitor files and transfer them between the local file system and the Scitara DLX platform</p> <div style="text-align: center;">  </div>		With the current version chosen, click on the (+) sign to start the wizard.	
8.		<p>Create new Windows File System connection</p> <div style="border: 1px solid #ccc; padding: 10px;"> <p>1 Set Up Connection</p> <p>Ok, lets walk through the process to setup your Windows File System connection. Click on Next to continue</p> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> BACK NEXT </div> <p>2 Create connection</p> <p>3 Windows File System connection ready</p> </div> <p style="text-align: right; margin-top: 10px;">Cancel</p>		Click NEXT on step 1 of the Create new Windows File System Connection wizard.	

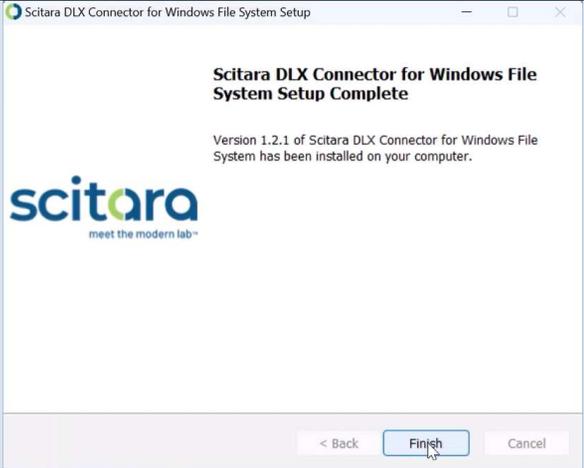
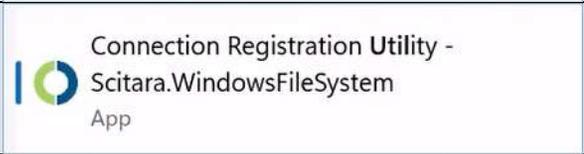
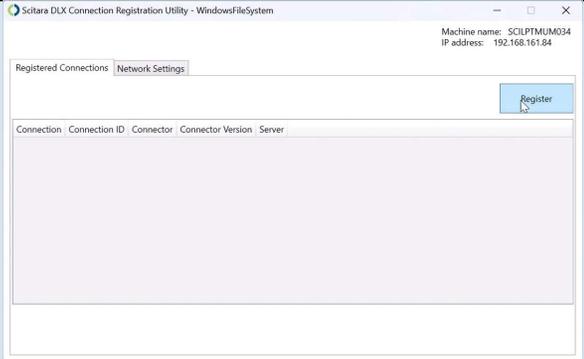
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
9.		 <p>Create new Windows File System connection</p> <ul style="list-style-type: none"> Set Up Connection Create connection Windows File System connection ready <p>What would you like to name this connection?</p> <p>Connection name: WFS_Academy</p> <p>BACK NEXT</p> <p>Cancel</p>		In step 2, enter a name for the new Connection and then click NEXT .	
10.		 <p>Signature and Reasons for change Required</p> <p>Please specify the reason for change and verify your identity to continue with the operation</p> <p>CANCEL Sign</p>		Click Sign after selecting reason to complete sign off. You will then be prompted to input your username and then be redirected to your Identity Provider. (Please note that an eSign prompt will only appear for GxP implementations of DLX).	

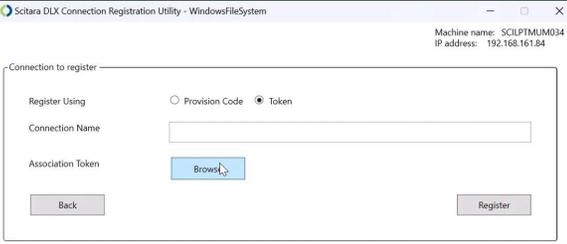
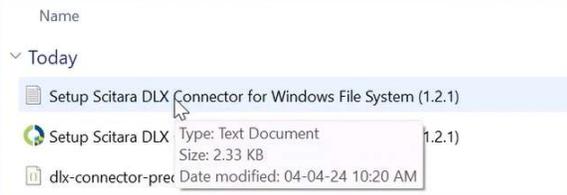
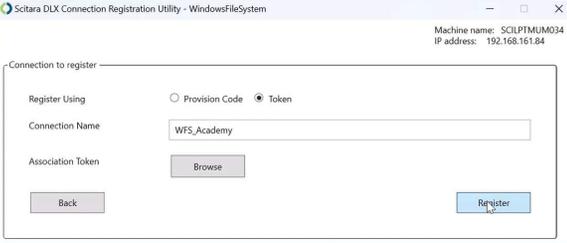
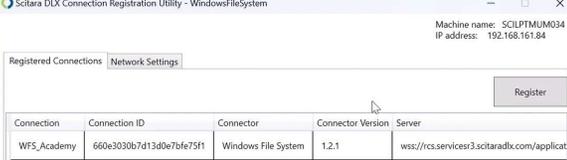
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
11.				Confirm the creation of the Connection by clicking FINISH .	
12.				The configuration screen will appear. Click Get Association Token .	
13.				Click Download Installer .	

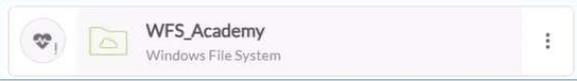
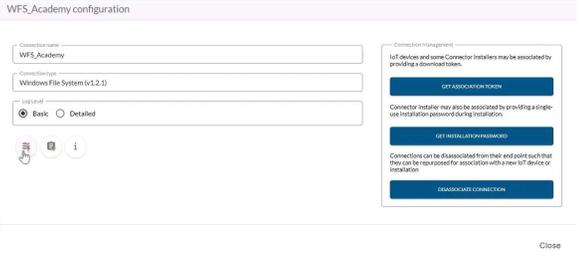
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
14.				Click Download Association Token .	
15.				Click Sign after selecting reason to complete sign off. You will then be prompted to input your username and then be redirected to your Identity Provider. (Please note that an eSign prompt will only appear for GxP implementations of DLX).	
16.				Locate the installer file in the Windows File Explorer. Run the installer.	

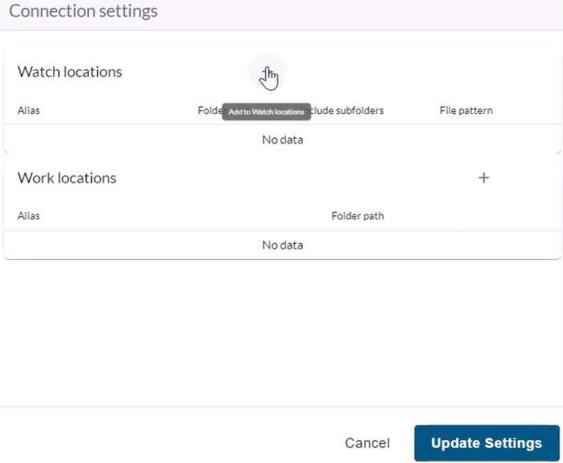
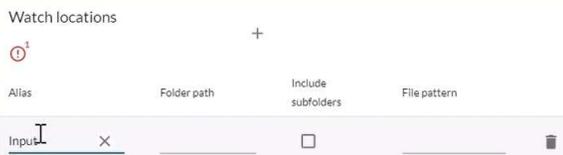
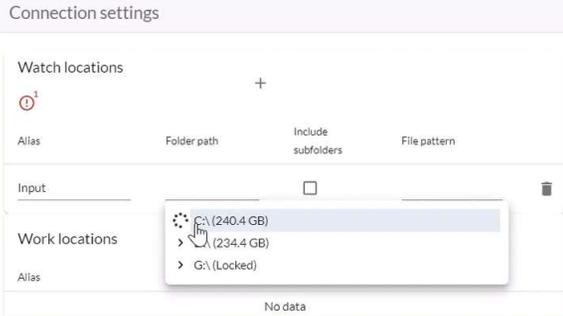
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
17.	Completing Setup	 <p>The image contains two screenshots from a software installation window titled "Scitara DLX Connector for Windows File System Setup".</p> <p>The top screenshot shows the main setup screen. It features the Scitara logo (with the tagline "meet the modern lab") and the following text: "Scitara DLX™ Connector for Windows File System", "This setup will guide you through installing version 1.2.1 of the Scitara DLX Connector for Windows File System.", "The Scitara DLX Connector for Windows File System provides the ability to monitor files and transfer them between the local file system and the Scitara DLX platform.", and "Click Next to continue." At the bottom, there are "Next >" and "Cancel" buttons.</p> <p>The bottom screenshot shows the "License Agreement" screen. It has the title "License Agreement" and the instruction "Review License Agreement before installing software". Below this is a scrollable text area containing the following text: "LICENSE AGREEMENT", "IMPORTANT: A valid Scitara DLX SaaS and/or End User License Agreement is required for authorized use of this connector. By accepting, you agree to the terms and conditions included in the agreement.", and "If you accept the License Agreement terms, click I Agree to continue." At the bottom, there are "< Back", "I Agree", and "Cancel" buttons.</p>		Click next on the Setup Application, then click I Agree .	

Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
18.				Choose an installation location, then click Next .	
19.				Click Install .	

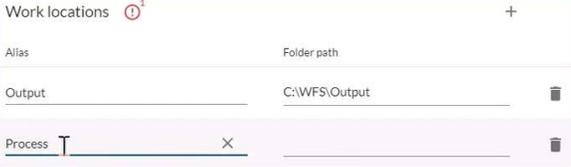
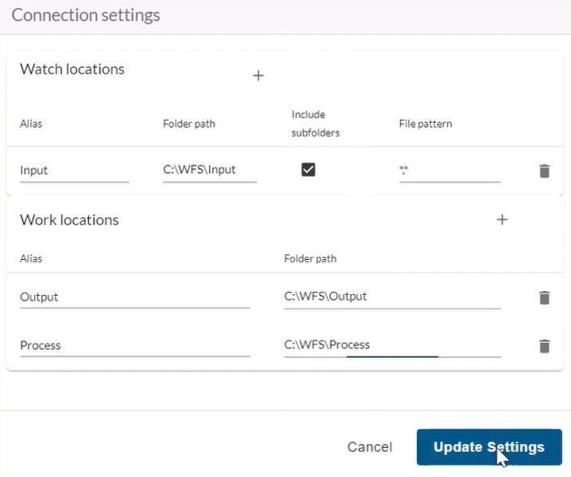
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
20.				After installation is complete, click Finish .	
21.				Click the windows key and search for the Scitara DLX Connection Registration Utility for Windows File System and open it.	
22.				In the Registration Utility, click Register .	

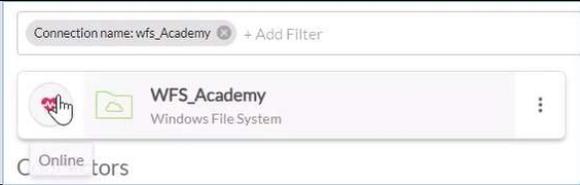
Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback										
23.				Click Browse .											
24.				Open the Association Token file downloaded earlier.											
25.				The name of the Connection should appear in the Connection Name section. Click Register .											
26.		 <table border="1"> <thead> <tr> <th>Connection</th> <th>Connection ID</th> <th>Connector</th> <th>Connector Version</th> <th>Server</th> </tr> </thead> <tbody> <tr> <td>WFS_Academy</td> <td>660e3030b7d13d0e7bf675f1</td> <td>Windows File System</td> <td>1.2.1</td> <td>wss://rcs.servicer3.scitaradlx.com/applicat</td> </tr> </tbody> </table>	Connection	Connection ID	Connector	Connector Version	Server	WFS_Academy	660e3030b7d13d0e7bf675f1	Windows File System	1.2.1	wss://rcs.servicer3.scitaradlx.com/applicat		The Connection will appear in the Registered Connections tab.	
Connection	Connection ID	Connector	Connector Version	Server											
WFS_Academy	660e3030b7d13d0e7bf675f1	Windows File System	1.2.1	wss://rcs.servicer3.scitaradlx.com/applicat											

Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
27.				Return to DLX and search for the Connection in the search bar.	
28.				Enter the Connection name then click Apply .	
29.				Open the connection.	
30.				Click on the Connection Settings icon to configure the Connection.	

Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
31.		 <p>Connection settings</p> <p>Watch locations</p> <p>Alias Folder path Include subfolders File pattern</p> <p>No data</p> <p>Work locations +</p> <p>Alias Folder path</p> <p>No data</p> <p>Cancel Update Settings</p>		In the Connection Settings window, click on the plus sign to add a Watch location.	
32.		 <p>Watch locations +</p> <p>Alias Folder path Include subfolders File pattern</p> <p>Input x</p>		Enter the Alias as "Input".	
33.		 <p>Connection settings</p> <p>Watch locations +</p> <p>Alias Folder path Include subfolders File pattern</p> <p>Input</p> <p>Work locations</p> <p>Alias</p> <p>No data</p>		Select the Folder Path .	

Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
34.				Check the "Include subfolders" option.	
35.				Enter the File Pattern .	
36.				Click on the plus sign to add a work location.	
37.				Enter the Alias as "Output".	
38.				Select the Folder Path .	
39.				Click on the plus sign to add another work location.	

Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
40.				Enter the Alias as "Process".	
41.				Select the Folder Path .	
42.				Click Update Settings .	

Screen	Title	On Screen	Video Time Stamp	Voice Over	SME Feedback
43.				Click Sign after selecting reason to complete sign off. You will then be prompted to input your username and then be redirected to your Identity Provider. (Please note that an eSign prompt will only appear for GxP implementations of DLX).	
44.				The new Connection is online and appears with a red heartbeat and without an exclamation mark.	
45.				We have successfully created and configured a Windows File System Connection. In the next video, we will use this Connection to create, execute, and verify two Orchestrations.	
46.				Thanks for watching.	