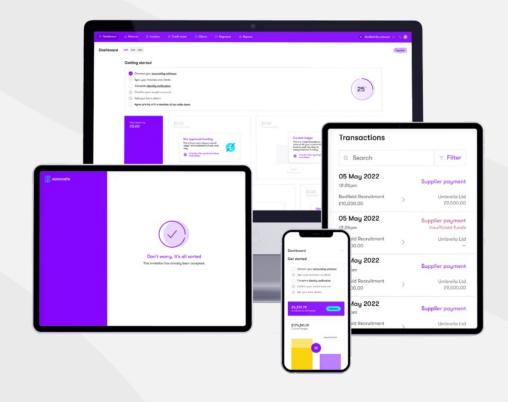


The Funding Platform for the Future of Work



















Our meeting today



With you today

BDC Name BDC Title

Enterprise Corporate Solutions

Short Bio - Lorem ipsum dolor sit amet, consectetur adipiscing elit. Ut lobortis posuere finibus. In eget massa a tellus luctus maximus eget at lorem. Duis et erat nec dolor fermentum cursus. Nullam eros massa, laoreet in sodales ac, placerat porttitor nisl. Pellentesque hendrerit.





We'd like to understand your needs so we can support your ambition...





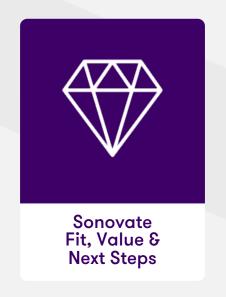




What we'll cover









What we'll cover



Journey









Understanding your ambition

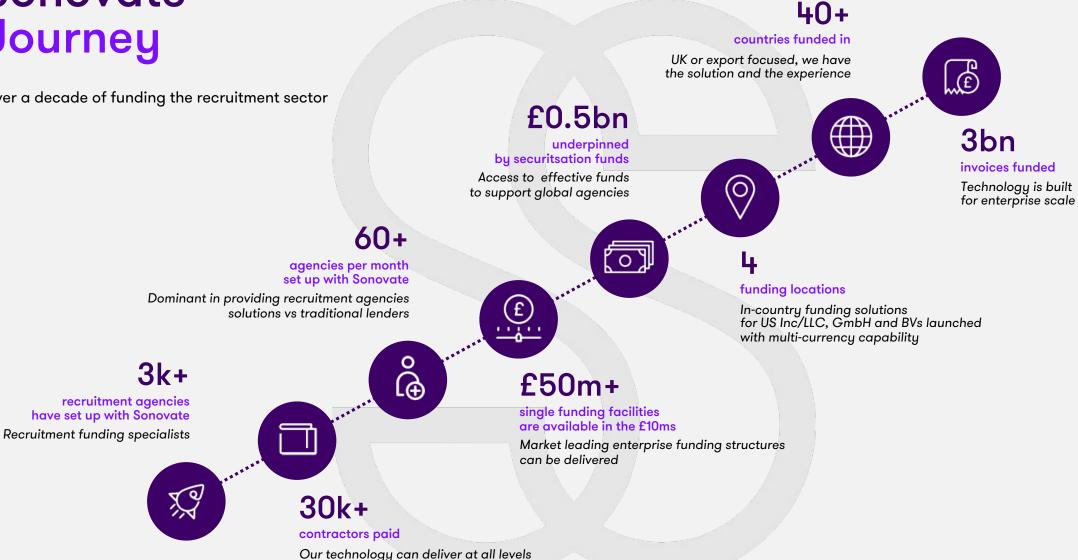
Enterprise & International Solutions

Recruitment Solution USPs



Sonovate **Journey**

Over a decade of funding the recruitment sector





Understanding your ambition

Sonovate aims to deliver a value funding solution that supports your business strategy



Business Background



Strategy



Growth & Focus

The Plan

The Journey



Current Solution



Challenges & Goals







Solution

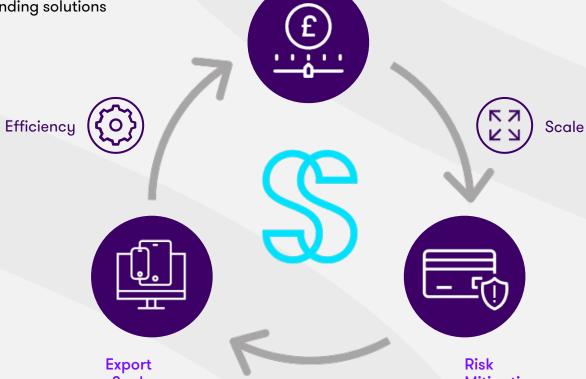


Enterprise Solutions

Providing simple & flexible enterprise funding solutions for the most dynamic agencies

Funding & Cash Flow Maximisation

- Up 100% Advance
- Nil concentration limits
- Unlimited facility limit



Scale

- Selective funding
 - No export caps
- Partnership extensions

Simplicity

Mitigation

- Bad debt protection (95% covered)
- Credit Control (If needed)
- Minimal operational & financial covenants



International **Solutions**

Sonovate's solution is built for the fastest growing international recruitment and consultancy businesses

Subsidiary **Funding**

- The Netherlands BV
- US Inc/LLC
- Germany GmbH



Export Scale

- Selective funding
- No export caps
- Partnership Extensions



Simplicity

- GBP
- USD
- Euro



Recruitment Solution USPs

The Sonovate platform focusses on supporting scaling multi-national enterprise agencies, consultancies and labour-market places



- Contingent/Perm
- Payroll & Umbrella
- SOW/Milestones



- Back Book Funding
- MBO/MBI's
- Acquisitions



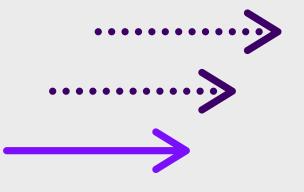
- Paid when paid
- Contracts
- Single Debtor solution



Summary



Next Steps & Actions





Summary, Next Steps & Actions



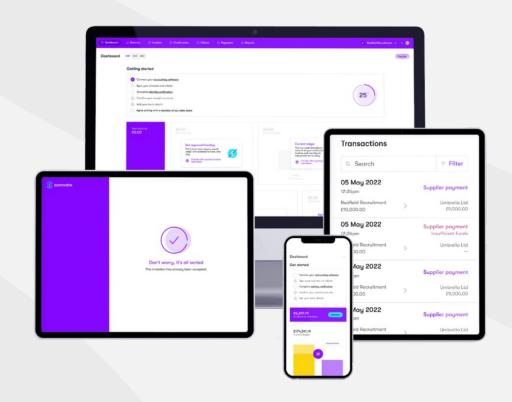








Thank you!



















© Sonovate 2022

Sonovate Limited is a company registered in England and Wales with company number 07500445. This document has been prepared solely for your information and discussion. It does not in any way create any binding obligations on either party. The relationship between you and Sonovate Limited shall be governed by applicable terms and conditions.