

## Get Started with Web Builder CS™ and NetClient CS™ for only \$500

April 21, 2006

Dear FileCabinet™ CS User:

As a FileCabinet CS user, you already enjoy the many benefits of FileCabinet CS—including intuitive file organization, reduced storage space, and quick access to documents with the ability to email them in an instant. But did you know that when you combine FileCabinet CS with NetClient CS portals, you can offer your clients a service where they can access and print documents whenever they want—from any Internet connection?

### **NetClient CS Offers the Ultimate in Service with Less Time and Effort**

NetClient CS, a client portal service from Creative Solutions, can make managing your workflow with FileCabinet CS even easier by giving your clients instant read-only access to electronic copies of their tax returns, financial statements, source documents and other information that you choose to make available to them.

### **Best Savings All Year—Take Your Clients Online Today**

If you've been thinking about taking your clients online, then this is the perfect moment to take a closer look at NetClient CS. Why? Because we've created a special, money-saving opportunity that gives you the chance to **experience the power and productivity of all NetClient CS portals, as well as Web Builder CS, for a flat fee of \$500 through July 28, 2006\***. This limited-time offer includes the initial set-up fee for Web Builder CS and NetClient CS, unlimited NetClient CS portals, product support, and no additional monthly fees.\*

***There has never been a better time to give these services a try—you are guaranteed to save a minimum of \$330! And since the savings start right now, and are in effect through July 28, 2006, you could save even more than that. In fact, the sooner you sign up, the more you'll save. The deadline to sign up for this special offer is May 27, 2006, so don't delay!***

### **Anytime-Anywhere Access—For You and Your Clients**

NetClient CS private portals allow you to offer your clients a convenient and secure way to access documents, transfer data, and exchange information with your firm—any time and from any location. And getting connected is easy—your clients simply visit your website and click on a link that takes them to their own private and secure NetClient CS portal, where they can take advantage of what your firm has to offer. Giving your clients web-based services via NetClient CS portals will position you as a leader in your field, and they will enjoy private and secure access to the information and services they need 24/7. They'll get everything they expect—and more!

*over, please*

## Simplify Workflow with NetClient CS

When your clients log on to their bank's website to retrieve account information, they do so through private portals, similar to those offered by NetClient CS. When the bank decided to offer this technology, they probably invested a great deal of money to get it up and running. With NetClient CS, you can offer your clients this same type of high-tech convenience at a fraction of the cost. And it doesn't matter how large your firm is, or how technologically savvy you are. The advanced technology of NetClient CS levels the playing field, allowing you to offer your clients the services they expect, at a reasonable cost to you.

## NetClient CS Portals Increase Efficiency

NetClient CS has so much to offer in the way of speed and convenience. That's why this special offer is so appealing—it allows you to try out all of the NetClient CS modules, which means that your clients will have access to more services, with minimal effort on your part. Select from the following NetClient CS modules—choose one or choose all—it's up to you!

- **Document Presentation**—When you combine FileCabinet CS with NetClient CS portals, your clients will enjoy easy access to electronic copies of important documents and be able to retrieve and print them whenever they want—without contacting your firm.
- **File Exchange**—Exchange information, working documents, and communications with your clients instantly. Through the NetClient CS portal, exchange is easy, secure, and encrypted—ideal for exchanging budget, forecasts, and other in-progress documents. Plus, it saves your firm time, postage, and faxing costs.
- **Stock Quotes**—Display continually updated information on stock market indexes or selected stocks.
- **Remote Payroll Entry**—Your clients can enter their payroll information 24/7. Once entered, the information can be transferred into Payroll CS™ software, with no additional data entry required. Payroll data is conveniently available on your computer with no risk of transcription errors.
- **Client Bookkeeping Solution® ASP**—It's easy to set up and ensures that all of your clients are always using the most current version of your software—with no added work from you.
- **Remote Check Printing**—Once you complete the payroll process, you can release the payroll information back to your clients to enable them to print their own payroll checks. Eliminate concerns about check turnaround time, delivery, and check stock maintenance.
- **Account Aggregation**—Your clients can aggregate their financial information from a variety of institutions to a secure area accessed from your website. This provides much easier viewing and a thorough analysis of their total financial holdings.

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*"It's wonderful to be able to offer this kind of technology to our clients at such a reasonable cost. It really adds a nice impression to our firm. Creative Solutions made it so easy to set up a professional looking website and to make changes. Remote payroll entry is going to save us on in-house labor and lower our margin for input error on payroll."*

*Whitney Wagner  
Waynesboro, VA*

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## NetClient CS Portals Can Power Any Website!

NetClient CS portals can be connected to any website. However, if your firm doesn't have a web presence, or you are not satisfied with your existing website, you can create an effective, customized website for your practice in just minutes using Web Builder CS—so you can put NetClient CS portals to work for your clients right away. To learn more about Web Builder CS, simply check the appropriate box on the enclosed form and fax it to us at **(734) 426-3750** or contact a Creative Solutions Account Representative at **(800) 968-8900**.

### **Take Advantage of the Internet—Sign Up Today!**

With NetClient CS portals, your clients can complete their work whenever and wherever they choose—after business hours, or from the comfort of home. They also allow your staff to transmit and retrieve client data at their convenience—any time of the day or night. Giving your clients online access to their financial data and other information with NetClient CS is a powerful tool that puts your firm ahead of the competition.

### **Limited-time Offer for NetClient CS Portals and Web Builder CS**

The cost to implement NetClient CS client portals normally includes a \$250 set-up fee and a \$50 per month portal administration fee. Monthly fees for each client portal begin at \$5 per month, depending on the function desired. The set-up fee for Web Builder CS is \$250, with a monthly fee of \$60. That's why this special offer is so exciting—you get a chance to **try NetClient CS portals and Web Builder CS for a flat fee of \$500 through July 28, 2006\***. This special, limited-time flat fee includes the initial set-up costs for Web Builder CS and NetClient CS portals, product support, and **no additional monthly fees through July 28, 2006!**

So take advantage of this special offer today and bring your business online via NetClient CS. Simply check the appropriate box on the enclosed form and fax it to us at **(734) 426-3750**. Or contact a Creative Solutions Account Representative today at **(800) 968-8900**. And remember, you **must order by May 27, 2006 to take advantage of the \$500 flat fee offer**. So get started today and give your clients—and your firm—the online access to the financial information they need to work smarter, not harder.

Sincerely,



David Pollak  
Vice President, Sales

P.S. Order NetClient CS by May 27, 2006 and offer your clients the interactivity, simplicity and reliability of these online portals at very special savings.

\* Limited-time offer. Offer ends May 27, 2006. Flat-fee time period ends July 28, 2006.

