



Philanthropy Account Personal Giving Program for Leadership Donors



Members of the Keel Club and Tocqueville Society receive special access to a personalized giving program. The Philanthropy Account is a free, easy, and effective way for you to manage your charitable giving.

How it works:

1. Create a free personal Philanthropy Account, with a pledge of \$1,000 or more, for all of your philanthropic giving.
2. Request distributions to any 501c3 in the U.S. of your choosing over the course of the calendar year.
3. Consider directing a portion of your Philanthropy Account balance to United Way's Community Impact Fund.

You will:

- Receive personalized attention and service from our dedicated Philanthropy Account Manager
- Request gift distributions through phone, fax, email, postal mail, or on our website with a personalized "PIN" number to maintain confidentiality
- Choose your own convenient and easy payment option: payroll deduction, credit card, check, securities, or monthly billing
- Benefit from record keeping made simple: confirmations for each gift distribution as well as quarterly and year-end statements

Terms and conditions for this donor-advised account can be found on our website: www.uwri.org/give/philanthropy-account-terms-and-conditions.

Join us.

Contact:
Sandy Smithson
Philanthropy Account Manager
Sandy.Smithson@uwri.org
(401) 444.0620



Not only will you contribute to the things that matter, but your gifts will directly support people in need because all of our fundraising costs are paid by a permanent trust.

www.LIVEUNITEDri.org

