

## **Qualifications for Xxxx Xxxxxxx, President**

### ***Background***

Xxxx Xxxxxxx has established himself as an expert in the construction and development industries with his visionary skills and successful collaborations. His career of 24-years continues to bring profitable ventures to investors throughout the state of Texas.

His construction industry knowledge began humbly at the age of 16, framing houses as a carpenter. Mr. Xxxxxxx continued to make his mark in the construction industry as he completed a degree in Economics from Texas A&M University.

Always a visionary in the construction and development industries, Mr. Xxxxxxx has established profitable businesses and is a sought-after vision casting consultant. He has created a career based on his three primary principles:

- High-quality decision making
- Outside-the-box problem solving
- Exceptional collaboration

These three foundational elements continue to build an impressive project portfolio of over \$5 Billion in the construction and development industries that span the Lone Star State.

### ***High-quality decision making***

Mr. Xxxxxxx has a data-driven and analytical approach to each of his ventures. He prioritizes information for superior decisions. His business approach is a tactical and information-centric process of collecting data to yield high-quality details for the decision-makers. This information assists in innovative and managerial improvements for all levels of a project.

Mr. Xxxxxxx 's approach as a business leader is one of efficiency. He is always innovatively guiding his ventures to success because of his core perspective of how one can improve and streamline tasks and processes within the business.

His revolutionary methods for efficient resolutions have placed Mr. Xxxxxxx in high demand with entrepreneurs worldwide as a resource for advanced problem-solving.

### ***Outside-the-box decision making***

The construction and development industries have continual change and complex problems. The issues that may arise need a short-term and long-term understanding for a highly profitable project.

Mr. Xxxxxxx is well equipped with his years of business experience for all situations that may occur. He brings an impressively high IQ and a remarkable memory to the table in incidents that need that outside-of-the-box perspective to solve any issue creatively.

His educational roots in economics and finance give him the know-how for creative solutions and the analytical approach to implement those decisions. Always with the intention to maximize the upside while protecting the downside risk potential.

Mr. Xxxxxxx's understanding of how one approaches business issues with high-functioning solutions has been successful because of his algorithmic data dashboards. This approach continues to be successful in analyzing his real estate development ventures. He is always seeking to find faster and more efficient solutions for decision resolutions.

### ***Exceptional Collaboration***

Mr. Xxxxxxx knows first-hand the power and success of high-level collaborations. He credits the hallmarks of his success in the construction and development industries to his business relationships.

Mr. Xxxxxxx is known for his straightforward and honest approach. He has a "no bullshit" methodology when planning and executing projects, communicating and highlighting the importance of the project's information to the stakeholders.

This ongoing communication is a foundational key to eliminating a pitfall-laden process of ambiguity and navigating personalities. A track record that speaks for itself, Mr. Xxxxxxx creates high-performing projects with well-educated teams of members/stakeholders.

Year after year, Mr. Xxxxxxx witnesses many of his co-workers and employees find success in their personal ventures due to his guidance, education, and collaboration. Every business collaboration is an opportunity for members to advance their financial success and business growth advancement.

### ***Attributes***

Mr. Xxxxxxx has established a reputation for being one of the most determined and hardest working individuals in the business.

This approach has allowed him and his teams to achieve extraordinary success in short timeframes.

He built a large construction organization from 0 to 125 employees working statewide across Texas, In just five years, starting with no outside funding or resources.

Mr. Xxxxxxx is no stranger to large projects with significant capital requirements, building a Berkshire Hathaway backed multi-use project valued at over \$1 Billion.

Since beginning his own development firm, Mr. Covey has leveraged his unstoppable drive and exceptional resume to build a firm that is making an impact across the Top 3 markets of Dallas/Ft Worth and continuing to grow across other top 10 markets in the southern United States.

***Your Opportunity***

Mr. Xxxxxxx understands as an investor in various projects, including angel investing, private equity, and his personal real estate portfolio. All that is important and necessary to you as an investor.

This development fund is an exceptional opportunity that has been foundationally designed for success by Mr. Xxxxxxx. He created this fund as a vehicle that would yield better results with lower risk than what is in the current marketplace.

His development fund model continues to improve and evolve even with the continued success of prior fund structures. For example, he had great success in Texas with his 2020 development fund structure.

Mr. Xxxxxxx continues to see the opportunity to capitalize on the massive new home lot shortage. This fund is poised to make impressive gains for its investors, with deal flow approaching \$500 million in investible opportunities for 2022.

**Key Points for Graphical Representation:**

\$5 Billion+ of construction and development In Texas

300+ completed projects

24 years In construction and development

300+ employees hired

2021 Aggie 100 Award Winner

Educated at Texas A&M

Others?

**Project Manager or Superintendent on the Following Projects:**

Richardson ISD Renovations and Additions - 18 projects, Richardson TX - \$30 Million

Rockwall-Heath HS Performing Arts Center and Additions, Heath TX - \$28 Million

Allen HS Performing Arts Center and Addition, Allen TX - \$28 Million

Frisco ISD Administration Complex, Frisco TX - \$27 Million

Floyd Elementary, Mesquite TX - \$15 Million

Black Elementary, Mesquite TX - \$15 Million

Tosch Elementary, Mesquite TX - \$15 Million

**Subcontracting Company Owner on the Following Projects:**

Grandscape, 27 building mixed use development, The Colony TX - \$1.2 Billion

Nove at Knox, 28 story residential tower, Dallas TX - \$120 Million

New Sherman HS, Sherman TX - \$90 Million

UT Dallas Math and Science Center, Dallas TX - \$70 Million

Alexan Katy Trail, 17 story residential tower, Dallas TX - \$45 Million

**There are 300+ projects completed across Texas in this role, approaching \$5 Billion in total value.**

**Land Development Company Owner on the Following Projects (Includes recent and current):**

The Acres at Pilot Grove, Whiteright TX - 110 acres, 6 parcels

The Acres at Caddo Creek, Caddo Mills TX - 28 Acres, 11 lots

The Acres at Desert Creek, Blue Ridge TX - 98 acres, 59 lots

The Prairie at Chisolm Trail, Burleson TX - 111 acres, 250 SFR and 250 Townhome lots

The Prairie at Blue Ridge, Blue Ridge TX - 263 acres, 1000 lots

The Parks at Hurricane Creek, Anna TX - 200 Townhome lots

The Parks at Wilson Creek, McKinney TX - 80 Townhome lots