

MYTECHBESTFRIEND

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# How to: Slack Integration Guide w/ Salesforce

salesforce

Let's get visual with our processes!



# Agenda

1

Install Salesforce for Slack and Grant Permissions

2

Create a Custom Alert and Add Slack to the User Interface

3

Automate Slack Messages

4

Test Your Slack Automation

# Install Salesforce for Slack and Grant Permissions

1. **Click on the Install a Package Tab**, then paste this code into the field (04t4P0000020xMvQAK).  
Click Install.

