## 2024-2025 STAR Program

Change management proposal for US employee adoption

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#### STAR Program overview

#### **Key objectives**

- Use Nike's STAR Method for interviewing candidates to focus on professional growth as the incentive for change participation and change adoption/resistance
  - Situation: Identify servant leaders who are primed to lead the change activity and provide initial tools to spearhead adoption
  - Task: Determine gaps in end user understanding, continuity issues from the earlier process to the newer process, and the best way to reach impacted audiences
  - Action: Execute the best way(s) end users can adopt the new way of working (communications, learning opportunities, or additional research into potential impacts)
  - Result(s): Monitor mitigation results to business outcomes (transactional health metrics, data-driven root cause analyses, etc.)

#### <u>Strategy and tactics</u> (assumes November 11, 2024 start)

- Build initial tools/template and socialize with people leaders (~December 2)
- Leaders identify STARs (~December 9)
- Notify first cohort of STARs (~December 12)
- STAR onboarding (Provided by Change Manager [~December 16])
  - Brief, 30-minute orientation and Q&A
  - Provide toolkit with templates and objectives for each phase of the STAR process
  - Provide Access to the STAR MS Team Hub
- Project execution (See Slides 4 7 [~December 17])
  - Change Management provides guidance and quality assurance throughout the process
- Promotion (Ongoing)
  - Identify upcoming projects where current STARs can nominate new STARs

#### S: Situation (Identifying the specifics)\*

What Change Management gives	What STARs give	What COMPANY gets (Deliverables)
Work with leaders/stakeholders to identify STAR candidates	Not applicable	<ul> <li>STAR framework and selection criteria (measures ability for candidate and prior performance markers)</li> <li>Situation briefing document (outlines the ERP solution and requirements for STAR support)</li> </ul>
STAR onboarding	STAR participation in onboarding	<ul> <li>30-minute onboarding meeting</li> <li>Access to MS Teams STAR hub (holds repository of tools)</li> <li>STAR toolkit (with tools and templates listed below)</li> </ul>
Historical context into the reason for the change (Previous tickets/incidents, process gaps, data issues, etc.)	Historical context into how the area impacted by the project ran previously and unique areas of potential end user resistance	<ul> <li>Stakeholder analysis document (including digital literacy)</li> <li>Change Journal, or CIA (Previous use, new use, nice to haves, additional considerations, and gaps)</li> </ul>
Solutions/recommendations to STAR-identified change impacts	Mitigations to change impacts (communications/learning, etc.)	Engagement plan template
Facilitate conversation between project/engagement leaders and STARs	Drive impacted end user perspective during engagement	Stakeholder engagement SOP (prepared by Change Manager [will be updated with continuous improvement findings after each project])

<sup>\*</sup>Each step outlined above can be modified for each specific engagement, with consideration for timing and STAR availability

### T: Task (Determine impacts and mitigations)\*

What Change Management gives	What STARs give	What COMPANY gets (Deliverables)
Key decision-making meeting facilitation/invitation	Attendance in key decision making meetings	<ul> <li>Mitigation strategy documentation</li> <li>Continued use of the Situation phase change journal</li> </ul>
Key messaging development	Key messaging delivery	<ul> <li>Communications best practices SOP (prepared by Change Manager [will be updated with continuous improvement findings after each project])</li> <li>Engagement kick-off memo (What impacted end users will see/do during the process)</li> </ul>
Provide resources for end user feedback	Collect pertinent feedback from impacted end users	End user feedback loop (format will be based on STAR's earlier stakeholder analysis and Change Manager's recommendations)
Key decision making meeting facilitation/invitation	Attendance in key decision making meetings and escalation of major impacts unaccounted for by the engagement teams	Mitigation strategy roadmap (Communications/learning strategy)

<sup>\*</sup> As a best practice, Change Management recommends STARs use existing meeting cadences to address mitigations

#### A: Action (Execute mitigations)\*

What Change Management gives	What STARs give	What COMPANY gets (Deliverables)
Communication facilitation and quality assurance	Communication delivery (or facilitates for another leader's delivery)	<ul> <li>Example deliverables (included in STAR toolkit): Go-live communication, go-live toolkit, FAQs, meeting briefings, additional stakeholder mobilization, testing notifications, articles, podcasts, SharePoint site, MS Teams HUB, digital signage</li> </ul>
Learning facilitation and quality assurance	Learning delivery (or facilitates for another leader's delivery)	<ul> <li>Example deliverables (included in STAR toolkit): End user training documentation (with attestation capabilities), quick reference guides, videos, SOPs, FAQs, Day-in-the-life content, process flows documents</li> </ul>
Metrics development discussions for the Result(s) phase	Determine metrics for the Result(s) phase	<ul> <li>Transactional health metrics (for process or system)</li> <li>Performance health metrics (for people/groups/cohorts)</li> </ul>
OPTIONAL: Testing and additional ITSM support	Testing mitigation delivery	<ul> <li>Testing-specific communications and learning materials (see above)</li> </ul>
OPTIONAL: Cutover support	Cutover mitigation delivery	<ul> <li>Cutover-specific communications and learning materials (see above)</li> </ul>

<sup>\*</sup>Understanding STARs may have varying comfort levels in delivering "mitigations," "quality assurance" is a catch-all term to account for the support Change Management may provide, up to and including drafting the materials for the STAR's approval/editing

# R: Result(s) (Monitoring and continuous improvement)\*

What Change Management gives	What STARs give	What COMPANY gets (Deliverables)
Suggested metrics based on resources	Confirmed metrics based on resources	<ul> <li>Metrics dashboard (in program of STAR's choosing [i.e., Excel, SharePoint site, MS Teams, etc.)</li> </ul>
Forum facilitation for end-user engagement	End user engagement facilitations and issue escalation	<ul> <li>Project/engagement hub for dynamic end user questions, concerns, incidents (anything not needing a service ticket)</li> </ul>
Identification of major issues and post-launch defects to the STAR	Escalation of major issues/defects to the appropriate stakeholder and any necessary follow-up	<ul> <li>Root cause analysis workshop (Optional)</li> <li>Go-live to Close midway check-in article (Optional)</li> </ul>
Additional mitigation recommendations	Mitigation of major issues and post- launch defects	Additional mitigation (Optional)
Collated feedback into a living document	High-level feedback and results of project	<ul> <li>Lessons learned (concluding documentation and best practice sharing)**</li> </ul>

<sup>\*</sup>At the end of the engagement, STARs are given a summary sent to their managers, highlighting their contributions. The STAR is Cc'd and have an accolade they can use for performance review and their resumes

<sup>\*\*</sup>Change journals from the Situation phase of an engagement can be used for future business cases and technology enhancements along with tickets/incidents

#### STAR Program: The value

- At the end of each engagement, STARs can share how they contributed to COMPANY's overall growth goals
- Investment in existing human capital instead of additional tools to maximize cost
- Cohesive transition from learner to trainer to doer
- STAR Program becomes part of COMPANY's culture (it is not an exclusive club, but a practice/business standard people automatically associate with a rollout: "You're launching a new way of working, then you need to consult a STAR!"
- STARs guide the change they want to see, asking what effective use of a new tool, or way of working, looks like for those impacted
- Repeatable results that build upon themselves and transfer problem-solving skills across departments/disciplines
- COMPANY has applicable, best-in-class examples of change management for future STARs
- Everyone at COMPANY is a STAR!