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PORTFOLIO
Press Releases



FOR IMMEDIATE RELEASE

**WESTWATER RESOURCES RESPONDS TO THE PRESIDENT’S EXECUTIVE ORDER
THAT CLIMATE CONSIDERATIONS ARE NOW AN ESSENTIAL ELEMENT OF U.S. FOREIGN POLICY
AND NATIONAL SECURITY**

**Biden Administration Will Advance Clean Energy Transition and
Catalyze Private Sector Investment in Green Recovery**

**Clean and Zero-Emission Vehicles Planed for
Federal, State, Local and Tribal Government Fleets**

CENTENNIAL, Colo. **February __, 2020** – Westwater Resources, Inc. (“Westwater”) (Nasdaq: WWR), an explorer and developer of U.S.-based mineral resources essential to clean energy production, is pleased to respond to the President’s Executive Order (“Order”) signed on January 27, 2021 that climate considerations shall be an essential element of United States foreign policy and national security. Per the Order, “in implementing — and building upon — the Paris Agreement’s three overarching objectives (a safe global temperature, increased climate resilience, and financial flows aligned with a pathway toward low greenhouse gas emissions and climate-resilient development), the United States will exercise its leadership to promote a significant increase in global climate ambition to meet the climate challenge.”

The Biden Administration intends to catalyze private sector investment into and accelerate the advancement of America’s industrial capacity to supply, domestic clean energy, buildings, vehicles, and other necessary products and materials. The Administration also plans to convert Federal, State, local, and Tribal government fleets, including the USPS fleet, to clean and zero-emission vehicles.

Westwater Resources’ flagship [Coosa Graphite Project in Alabama](#), comprising more than 65 square miles, is the most advanced graphite project in the contiguous USA. Although there are

approximately 200 graphite applications, future demand is driven primarily by the expanding lithium-ion battery markets. Graphite is used to manufacture the anode in a lithium-ion battery: every electric car contains more than 100 lbs. of coated spherical (CSPG) graphite, and it takes 10 to 30 times more graphite than lithium to make a lithium-ion battery.

“President Biden’s Executive Order is great news for the worldwide battle against our ongoing climate crisis and for Westwater Resources,” said Christopher Jones, CEO of Westwater Resources. “We continue to make progress at our Coosa Graphite Project in Alabama, where we expect to produce battery graphite in commercial quantities by 2023. As we work toward this goal, [we continue with the construction of our pilot plant](#) at Dorfner Anzaplan’s facilities near Amberg, Germany, as well as at facilities in Frankfurt, Germany, Chicago, Illinois and Buffalo, New York, where we expect to produce a total of more than 10 metric tonnes of three trademarked Westwater battery-grade graphite products: ULTRA-PMG™, ULTRA-CSPG™ and ULTRA-DEXDG™, for testing by potential customers.”

The company is evaluating the Order and how to best approach the relevant agencies in the U.S. Government to emphasize the importance of battery graphite to clean energy production and electric vehicles. Further details on President Biden’s Climate Considerations Executive Order can be found at:

<https://www.whitehouse.gov/briefing-room/presidential-actions/2021/01/27/executive-order-on-tackling-the-climate-crisis-at-home-and-abroad/>.

Westwater Resources will host [its Year-End 2020 Results call](#) and provide investors with a business update on Tuesday, February 16, 2021 at 11:00 a.m. EST:

About Westwater Resources

Westwater Resources (NASDAQ: WWR) is focused on developing energy-related materials. The Company’s battery-materials projects include the Coosa Graphite Project — the most advanced natural flake graphite project in the contiguous United States — and the associated Coosa Graphite Deposit located across 41,900 acres (~17,000 hectares) in east-central Alabama. Commencement of the pilot plant operations is scheduled for the fourth quarter of 2020, producing ULTRA-PMGT™, ULTRA-DEXDGT™ and ULTRA-CSPGT™ in quantities that facilitate qualification testing at potential customers. For more information, visit www.westwaterresources.net.

Cautionary Statement

This news release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are subject to risks, uncertainties and assumptions and are identified by words such as “expects,” “estimates,” “projects,” “anticipates,” “believes,” “could,” “scheduled,” and other similar words. All statements addressing events or developments that WWR expects or anticipates will occur in the future, including but not limited to the activities involving the Coosa Graphite Project and the Coosa Graphite Deposit. Because they are forward-looking, they should be evaluated in light of

important risk factors and uncertainties. These risk factors and uncertainties include, but are not limited to, (a) the Company's ability to successfully construct and operate a pilot plant capable of producing battery grade materials in quantities and on schedules consistent with the Coosa Graphite Project business plan; (b) the Company's ability to raise additional capital in the future including the ability to utilize existing financing facilities; (c) spot price and long-term contract price of graphite and vanadium; (d) risks associated with our operations and the operations of our partners such as Dorfner Anzaplan, including the impact of COVID-19 and its potential impacts to the capital markets; (e) operating conditions at the Company's projects; (f) government and tribal regulation of the graphite industry and the vanadium industry; (g) world-wide graphite and vanadium supply and demand, including the supply and demand for lithium-based batteries; (h) unanticipated geological, processing, regulatory and legal or other problems the Company may encounter in the jurisdictions where the Company operates or intends to operate, including but not limited to Alabama; (i) the ability of the Company to enter into and successfully close acquisitions or other material transactions, including the proposed transaction to sell uranium assets in Texas and New Mexico to enCore Energy; (j) any graphite or vanadium discoveries not being in high-enough concentration to make it economic to extract the minerals; (k) currently pending or new litigation or arbitration; and (l) other factors which are more fully described in the Company's Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and other filings with the Securities and Exchange Commission. Should one or more of these risks or uncertainties materialize or should any of the Company's underlying assumptions prove incorrect, actual results may vary materially from those currently anticipated. In addition, undue reliance should not be placed on the Company's forward-looking statements. Except as required by law, the Company disclaims any obligation to update or publicly announce any revisions to any of the forward-looking statements contained in this news release.

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FOR IMMEDIATE RELEASE

COSMOS HOLDINGS APPOINTS DAVID LOWENSTEIN TO ADVISORY BOARD

Seasoned Entrepreneur Has Taken Numerous Companies from Start-Up to IPO

**Appointment Follows Recent Board Selection of
Peter Goldstein, Director and Principal of PGS Ventures B.V., as Executive Director**

CHICAGO, November __, 2020 -- Cosmos Holdings, Inc. ("the company") (OTCQB: COSM), an international pharmaceutical wholesaler with a proprietary line of branded and generic pharmaceuticals, nutraceuticals, OTC medications and medical devices and an extensive, established EU distribution network, today announced it has appointed seasoned entrepreneur David Lowenstein, [REDACTED], to its advisory board. The company will appoint Mr. Lowenstein to its board of directors within 30 to 45 days, or as soon as directors, officers and liability insurance (DNO) are in place. Mr. Lowenstein is a senior executive with broad experience scaling business outsourcing, education, environmental and software businesses from start-up to IPO and subsequent public and private market success and has served in a variety of capacities on the boards of several NASDAQ and TSXV companies.

Since 2005 Mr. Lowenstein has been the Chief Executive Officer of Secure Computing Corporation (stealth mode moniker), a deep tech start-up rearchitecting user data centric computing and the Internet; he is currently the CEO and co-founder of HACKJACKET, a stealth mode cyber-security start-up, and the CEO and co-founder of both Hyper Industrials, a niche industrial manufacturing start-up, and Hyper Biolabs, a wellness company.

"David Lowenstein brings 35 years of diverse experience managing both private and public companies to Cosmos," said Greg Siokas, CEO of Cosmos Holdings, Inc. "David is a proven leader and innovator with a particularly strong expertise in mergers and acquisitions, strategic planning and securing both public and private financings. His unique skills and experience will be instrumental in advising our board of directors on how to better achieve our financial goals and manage our accelerating growth. His appointment is particularly timely and crucial to our evolution as a public entity during these unusual and rather turbulent times. With the addition

of David and Peter Goldstein to the Cosmos Holdings, Inc. board of directors, I am convinced we have the guidance and support we need to achieve our short- and long-term goals – profitability and increased shareholder value.”

From 2016 until 2020 Mr. Lowenstein was a principal at FN Capital Corporation, which provided business and financial advisory services to companies in the cannabis/hemp, nutraceutical and robotics industries. Mr. Lowenstein was also previously the Audit Chair of Cricket Media (TSX.V: CKT) a global children’s education media and services and technology company, from 2011 to 2016, and from 2007 to 2012 he was Board Chairman and Chair of the Compensation and Nominating committees of The Princeton Review (NASDAQ: REVU), a Bain Capital portfolio company offering private tutoring and classroom and online test preparation.

Mr. Lowenstein was a co-founder, director and consultant at SOURCECORP (NASDAQ:SRCP), where he served in various senior management positions – including Executive Vice-President Corporate Development, Chief Financial Officer and Treasurer – from the company’s 1994 inception through its 1996 IPO and subsequent 25 straight quarters of +25% EPS growth. While at SOURCECORP, Mr. Lowenstein participated in 74 acquisitions and 23 divestitures, and he co- led the company’s August 2006 sale to Apollo Partners LP for approximately \$500m. Mr. Lowenstein graduated with a Master of Science of Public Policy and Business Administration (Merit Scholar) from Carnegie Mellon University and received an Honors Bachelor of Arts in Economics from Sir Wilfrid Laurier University.

On October 16, 2020, [Cosmos Holdings, Inc. announced it had entered into an advisory agreement with PGS Ventures B.V. \(PGS\)](#), an Amsterdam corporation, to identify and introduce Cosmos Holdings, Inc. to prospective merger and acquisition candidates and potential sources of capital, and to advise the company on senior exchange listing strategies. Peter Goldstein, the Director and Principal of PGS, was appointed as Executive Director to the Cosmos Holdings, Inc. Board of Directors.

“I’m excited to join the Cosmos Holdings team, which has been successful in growing this vertically integrated, broad-line pharmaceutical company,” said Mr. Lowenstein. “The company has made tremendous inroads in the EU pharmaceutical space, and it continues to broaden its impressive distribution network. In response to the various diagnostic, hygiene and pharmaceutical needs brought to the fore by the ongoing global Covid-19 pandemic, the company is distributing diagnostic kits, medical masks and a proprietary antiseptic throughout the EU, with an emphasis on two of its largest markets, Germany and the UK. I am looking forward to assisting the board and the company in reaching its growth goals in 2021 and beyond.”

Cosmos Holdings, Inc. sells and distributes its pharmaceuticals, generics, medical devices and OTC products through its wholly owned subsidiary, CosmoFarm, which turns its inventory between 12 and 18 times per year. The company holds 47+ generic licenses for fast-moving product codes, all manufactured by a related company, DOC Pharma, and manufactures a proprietary “Sky

Premium Life” high-end brand of nutraceuticals and food supplements, a full portfolio of fast-moving and specialty formula products (60+ SKUs).

In response to the global Covid-19 pandemic, Cosmos Holdings, Inc. is currently producing medical masks and a proprietary antiseptic brand and holds exclusive distribution rights for a Covid-19 diagnostic detection kit in Cyprus, England, Germany and Greece. The company has direct access to Europe’s primary sales channels for pharmaceuticals and nutraceuticals and maintains relationships with 160+ pharmaceutical wholesale distributors in Europe’s largest markets. Cosmos Holdings, Inc. sells directly to 1,500 pharmacies, with access to more than 40,000. More information is available at www.cosmosholdingsinc.com.

About Cosmos Holdings, Inc.

Cosmos Holdings Inc. is an international pharmaceutical company with a proprietary line of branded and generic pharmaceuticals, nutraceuticals, OTC medications and medical devices and an extensive, established EU distribution network. The company identifies, acquires, develops and commercializes products that improve patients’ lives and outcomes. Cosmos Holdings has offices and distribution centers in Thessaloniki, Greece and Harlow, UK.

Press Release Disclaimer

Cosmos Holdings, Inc. takes no responsibility for updating the information contained in this press release following the date hereof to reflect events or circumstances occurring after the date hereof or the occurrence of unanticipated events or for any changes or modifications made to this press release or the information contained herein by any third-parties, including, but not limited to, any wire or internet services.

Forward-Looking Statements

With the exception of the historical information contained in this news release, the matters described herein may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements preceded by, followed by or that otherwise include the words “believes,” “expects,” “anticipates,” “intends,” “projects,” “estimates,” “plans” and similar expressions or future or conditional verbs such as “will,” “should,” “would,” “may” and “could” are generally forward-looking in nature and not historical facts, although not all forward-looking statements include the foregoing. These statements involve unknown risks and uncertainties that may individually or materially impact the matters discussed herein for a variety of reasons that are outside the control of the company, including, but not limited to, the company’s ability to raise sufficient financing to implement its business plan, the impact of the COVID-19 pandemic on the company’s business, operations and the economy in general, and the Company’s ability to successfully develop and commercialize its proprietary products and technologies. Readers are cautioned not to place undue reliance on these forward- looking statements, as actual results could differ materially from those described in the forward-looking statements contained herein. Readers are urged to read the risk factors set forth in the company’s filings with the SEC, which are available at the SEC’s website (www.sec.gov). The company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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PORTER, LEVAY & ROSE, INC.
Ocean Power Technologies
September 2018



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FOR IMMEDIATE RELEASE (DRAFT)

**OCEAN POWER TECHNOLOGIES RETAINS PORTER, LEVAY & ROSE, INC.
AS ITS INVESTOR RELATIONS COUNSEL**

Monroe Township, NJ—September [REDACTED], 2018: Ocean Power Technologies (Nasdaq: OPTT) a pioneer in renewable wave-energy technology that converts ocean wave energy into electricity, today announced it has retained Porter, LeVay & Rose, Inc. (“PLR”), one of Wall Street’s premier investor relations agencies, as its investor relations counsel.

Ocean Power Technologies’ (“OPT”) proprietary PowerBuoy® technology is based on a modular design and has undergone periodic ocean testing since 1997. OPT specializes in advanced autonomous (not grid connected), cost-effective, and environmentally sound ocean wave-based power generation and management technology. The PowerBuoy system integrates patented technologies in hydrodynamics, electronics, energy conversion, and computer control systems to extract the natural energy in ocean waves: the result is a leading edge, ocean-tested, proprietary autonomous system that turns wave power into reliable, clean, environmentally-beneficial electricity for offshore applications.

On August 20, 2018, OPT announced it the shipment of its PB3 PowerBuoy to Ravenna, Italy for Eni S.p.A.’s (“Eni”) deployment and use in its subsea operations. OPT will also provide to Eni deployment support, remote data collection and monitoring. On August 15, 2018, OPT announced an agreement with Enel Green Power S.p.A. (EGP), a subsidiary of Enel Group, one of the world’s leading integrated electricity and gas operators. OPT will evaluate a PB3 PowerBuoy deployment along the coast of Chile through a detailed feasibility study of the PowerBuoy as an offshore autonomous platform hosting oceanographic sensor systems.

“We’ve ramped up our activities worldwide, and we think this is the perfect time for us to bring the Ocean Power Technologies story to Wall Street,” said George H. Kirby, President and Chief Executive Officer of OPT. “We have agreements in place with Eni, our first commercial agreement, and with Enel, and we’re looking to expand this portfolio. This is an exciting time for our company, and we’re certain PLR will communicate our story, and our excitement, to investors.”

Founded by President Michael J. Porter in 1971, PLR has become one of the country’s oldest and most esteemed IR agencies: few financial public relations firms have successfully advised clients throughout the market and economic cycles of the last four-and-a-half decades, and the company continues to thrive by providing the best in strategic investor relations, financial communications and editorial services to its clients.

“We think Ocean Power Technologies is the vanguard in the clean energy space,” said Michael J. Porter, President of PLR. “OPT’s PowerBuoy technology is a singular achievement, one destined to have tremendous impact in a number of key markets, including energy and defense and security. This is a fantastic story, and we can’t wait to share it with Wall Street.”

About Ocean Power Technologies

Ocean Power Technologies (“OPT”) aspires to transform the world through durable, innovative and cost-effective ocean energy solutions. Its PB3 PowerBuoy™ uses ocean waves to provide clean and reliable electric power and real-time data communications for remote offshore applications in markets such as oil and gas, defense and security, science and research, and communications. The company’s headquarters are located in Monroe Township, NJ. To learn more, please visit www.oceanpowertechnologies.com.

About Porter, LeVay & Rose, Inc.

Porter, LeVay & Rose, Inc. (“PLR”) is one of Wall Street’s premier investor relations agencies. Founded by President Michael J. Porter in 1971, the firm has become one of the country’s oldest and most esteemed IR agencies by providing the best in strategic investor relations, financial communications and editorial services to its clients. PLR provides investor relations services to high-growth public companies from a broad array of industries, including alternative energy, biopharmaceuticals, biotechnology, energy, environmental services, financial services, healthcare, manufacturing, medical device, technology and waste and environmental services. More information is available at www.plrinvest.com.

Safe Harbor Statement

This release may contain "forward-looking statements" that are within the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. Forward-looking statements are identified by certain words or phrases such as "may", "will", "aim", "will likely result", "believe", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", "seek to", "future", "objective", "goal", "project", "should", "will pursue" and similar expressions or variations of such expressions. These forward-looking statements reflect the company's current expectations about its future plans and performance. These forward-looking statements rely on a number of

assumptions and estimates which could be inaccurate and which are subject to risks and uncertainties. Actual results could vary materially from those anticipated or expressed in any forward-looking statement made by the company. Please refer to the company's most recent Forms 10-Q and 10-K and subsequent filings with the SEC for a further discussion of these risks and uncertainties. The company disclaims any obligation or intent to update the forward-looking statements to reflect events or circumstances after the date of this release.

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Conduit Global
July 2018



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FOR IMMEDIATE RELEASE (Draft)

**CONDUIT GLOBAL ANNOUNCES EXPANSION AND UPGRADE OF ITS
MCLEANSVILLE, NORTH CAROLINA, CALL CENTER**

Company Will Hire 200 people

McLeansville, NC – July 2018: Conduit Global (Conduit), a pioneer in cloud Contact Center as a Service (CCaaS) solutions and Business Process Outsourcing (BPO), today announced the expansion and upgrade of its call center in McLeansville, NC. The company will hire Managers, Customer Service Advisors and support staff in McLeansville throughout the second half of 2018 and into 2019. Conduit opened its call center at 5420 Millstream Road in the summer of 2000 and is delighted to reaffirm its commitment to the Greater Greensboro community, which is home to just under half-a-million people. Management is certain the area's strong talent pool will continue to provide outstanding team members who share the company's commitment to growth and unparalleled customer engagement.

Applicants can apply via Facebook, @ConduitGlobalNC, or simply visit the call center between 9:00 AM and 4:00 PM.

“Conduit Global has a strong track record for promoting from within, solid employee engagement, career progression and staff retention,” said Michelle Castillo, Conduit Global SVP, Contact Center Operations, “and McLeansville is a real success story. We’ve invested in the facility and greatly improved our compensation plan. We invite qualified candidates from Guilford County to apply for a true career opportunity with us.”

Beyond professional training and competitive compensation, Conduit Global is devoted to employee satisfaction and wellness, in McLeansville and at all of its call centers. “At Conduit Global, our people are our business, and that’s why our focus on employee wellbeing and happiness is so strong,” said Emma Crowe, Conduit Global VP of Human Resources. “We’ve hired a Communications and Engagement Champion whose sole responsibility is to develop and implement engagement and wellbeing activities. We want to keep our employees happy and engaged as they support our clients’ customers.”

About Conduit Global

A pioneer in cloud Contact Center as a Service (CCaaS) solutions and Business Process Outsourcing (BPO), Conduit Global is transforming customer engagement in the digital era. We operate an award-winning omnichannel customer engagement platform built on industry-leading technologies designed for resiliency and scalability. CX100, our global CCaaS platform, supports enterprises of all sizes in private and/or public cloud environments, enabling digital transformation and driving innovation through emerging technologies, including AI, analytics, IoT and NLU. With more than 25 years’ experience planning, deploying and managing contact centers, our consulting, professional and managed services turn our clients’ complex customer engagements into powerful connections. We employ over 3,000 customer experience professionals in eight countries to optimize live customer interactions and solve problems for businesses 24/7 with urgency and care. Find out what we can do for your organization at www.conduitglobal.com.

Twitter/Facebook

.@ConduitGlobalNC announces the expansion and upgrade of its call center in McLeansville, NC, including 200 new open positions. Apply via @ConduitGlobalNC or at the call center between 9AM and 4PM. Read the press release here: [\(link\)](#).

PORTER, LEVAY & ROSE, INC.
GelTec Solutions
June 2018



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FOR IMMEDIATE RELEASE (DRAFT)

**PECO, A SUBSIDIARY OF THE EXELON COMPANY, AND GELTEC ANNOUNCE
FIRELCE SUPPRESSION SYSTEM**

**PECO Begins Installation of Firelce System and the EMFID System –
Product Will Be Shared with all Exelon Companies**

Firelce Proven Most Efficient and Safest Fire Suppressant Alternative Currently Available

JUPITER, FL--June [REDACTED], 2018: GelTec Solutions, Inc. (GLTC) an innovator in the use of environmentally-friendly polymers for fire suppression and protection, today announced PECO (formerly the Philadelphia Electric Company) will purchase the 2.5-gallon Firelce extinguisher, as well as GelTec's Emergency Manhole Firelce Deployment system (EMFID). PECO has thousands of circuit miles of medium-voltage distribution cables installed in conduit and manhole systems: EMFID sensors can detect flashes, explosions or an increase in heat. PECO's service fleet will be equipped with the extinguishers under the Federal Motor Carrier Regulations. It is anticipated the installation will be completed by year-end 2018.

Firelce is the most versatile and efficient firefighting tool available. Firefighters rely on Firelce to quickly and permanently extinguish electrical, structural and wildfires. Cities use it to save lives and control dangerous utility fires, while property owners turn to Firelce to shield their property from approaching fires. PECO and GelTec began extensive testing of both products in 2013, with field trials conducted by an independent laboratory in Toronto, Canada. Based on the results of

these tests, Firelce is a proven industry innovation and one of the most adaptable fire suppression products available on the market today. It is, quite simply, the most efficient and safest water-enhancer on the planet. When deployed, Firelce coats everything it contacts: it cools the environment, suppresses all toxic gases and fumes and extinguishes any flames while coating workers and manhole ladders. The EMFID system meets an enormous market need, as there isn't a commercially-available product that can safely extinguish a manhole cover fire. Edward Morson and Mark Green, each a Senior Methods Specialist at PECO, are enamored of the product.

"Firelce greatly increases employee safety when a fire breaks out, and the safety of our employees, and our customers, is our number one priority," said Mr. Morson. "Firelce has more than 20 times the knockdown power of water, and it can be used from as far as 40 feet away from the fire."

"Firelce has high heat reduction properties – it's effective in reducing thermal heat up to 5,000 degrees Fahrenheit," said Mr. Green. "It's also suitable for use on electrical fires, and in the lab Firelce put out fires on equipment using up to 50,000 volts."

"It has been a real pleasure to work with PECO on our products, and what we've learned will benefit all of our existing customers and our potential customers," said Michael Reiger, CEO of GelTec. "We are continuing to work on other fire applications, and with further field testing we expect to continue to improve our product line and offer even more advanced and robust fire protection solutions going forward."

"Firelce is now being introduced to all Exelon Companies, including Atlantic City Electric, Baltimore Gas and Electric Co., Commonwealth Edison of Chicago, Delmarva Power and Pepco Holdings, which is very exciting for GelTec," said Daniel Simon, Chief Operating Officer of GelTec. "We continue to develop, manufacture and market state of the art, environmentally-friendly fire suppression products for all of the industries that need it."

About GelTec Solutions

GelTec Solutions provides innovative, environmentally safe and creative products to agriculture, various industries and the general public that help improve lives, reduce the need for such precious commodities as water, protect lives and property from wildfires and potentially helping to reduce the impact of hurricanes upon storm-prone areas.

Our corporate philosophy is much like the hexagon reflected in the chosen shape of our corporate and product identities. The hexagon is the strongest naturally occurring shape known to man. Our products utilize natural solutions to support and strengthen nature and our surroundings. The hexagon, made up of six sides, symbolizes our goal to provide sustainability and world-changing solutions to common problems across six continents of the world--today and for future generations. For more information, please visit our [website](#).

Safe Harbor Statement

The information presented on or directly accessible from this page may contain forward-looking statements. These statements relate to future events or GelTec Solutions' future financial performance. Any statements that are not statements of historical fact (including without limitation statements to the effect that the company or its management "believes", "expects", "anticipates", "plans" (and similar expressions) should be considered forward looking statements. There are a number of important factors that could cause GelTec Solutions' actual results to differ materially from those indicated by the forward looking statements. GelTec Solutions disclaims any obligation to update any forward looking statement.

PORTER, LEVAY & ROSE, INC.
June 2017



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FOR IMMEDIATE RELEASE

PORTER, LEVAY & ROSE CELEBRATES 46 YEARS IN INVESTOR RELATIONS

**One of Wall Street's Premier IR Agencies
Takes Stock of Its Past and Looks to the Future**

New York, NY -- June 28, 2017: Porter, LeVay & Rose, Inc. ("PLR"), one of Wall Street's premier investor relations agencies, today announced it is celebrating its 46th year in business. Founded by President Michael J. Porter in 1971, the firm has become one of the country's oldest and most esteemed IR agencies: few financial public relations firms have successfully advised clients throughout the market and economic cycles of the last four-and-a-half decades, and the company continues to thrive by providing the best in strategic investor relations, financial communications and editorial services to its clients.

"Over the past 46 years we've developed strong, long-term relationships within the investor community – some of our relationships go back to the 1970s," says Michael J. Porter. "Our model is simple: we connect our clients to a trusted and perpetually expanding network of qualified investors. There's no substitute for the name recognition we've developed and the trust we've earned, and we continue to grow and strengthen our network."

PLR provides investor relations services to high-growth public companies from a broad array of industries, including alternative energy, biopharmaceuticals, biotechnology, energy, environmental services, financial services, healthcare, manufacturing, medical device, technology and waste and environmental services.

“Since 1971 we have offered our clients effective investor relations tools while bringing incredible stories to the attention of Wall Street,” says Chief Operating Officer Lucille Belo. “Our objective now is to continue to grow our company by blending our traditional methods, proven over four-and-a-half decades, with a social media strategy designed and implemented to give our clients even greater exposure.”

“We offer our clients a team of talented, seasoned investor relations professionals,” Mr. Porter concluded. “Our staff averages more than 20 years' experience in the financial industry. Our communications talent, our personal relationships, our high-energy approach, our matchless experience and knowledge...this is how we've made it to our 46th anniversary. And our plan is to just keep going.”

Internet

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About Porter, LeVay & Rose, Inc.

Porter, LeVay & Rose, Inc. (“PLR”) is one of Wall Street’s premier investor relations agencies. Founded by President Michael J. Porter in 1971, the firm has become one of the country’s oldest and most esteemed IR agencies by providing the best in strategic investor relations, financial communications and editorial services to its clients. PLR provides investor relations services to high-growth public companies from a broad array of industries, including alternative energy, biopharmaceuticals, biotechnology, energy, environmental services, financial services, healthcare, manufacturing, medical device, technology and waste and environmental services.

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STEREO EMBERS MAGAZINE
September 2014



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For Immediate Release

STILL BURNING!
STEREO EMBERS LAUNCHES 1 SEPTEMBER 2014

**New Daily Music Site to Provide Serious Music Lovers with In-Depth Interviews,
Trenchant Reviews, Meaty Features, Photo Essays and a Steady Stream of Music News**

**Ambitious Project from Veteran Music Journalists Takes a Loving, Widescreen View
Of the Current, the Unconventional, the Avant-Garde and the Overlooked**

New York, NY – 1 September 2014: **Stereo Embers**, a website created by serious music lovers for serious music lovers, launches today at www.stereoembersmagazine.com. Do you remember the sweat that erupted on your palms when you were a kid and you picked up a music magazine with your favorite band on the cover? That, in a digital nutshell, is Stereo Embers.

Founded by veteran music journalists, Stereo Embers occupies a unique spot on the topographical map of online music writing. More than a news outlet, the Stereo Embers team is devoted to eclecticism, to the sprawling interview, to the lengthy review, to building lists, to stunning live photos, to features that take readers into the beating heart of their obsessions, from punk bass players to overlooked Eighties legends to new singer-songwriters barely old enough to drive. The Stereo Embers team loves everything about music, including films, documentaries, books, old 45s, videos, 12" remixes...

"We wanted to build a site that would be deeply satisfying to us, as music lovers," said Editor in Chief Alex Green, who's been writing about music for more than two decades. "I got my start as a DJ at my high school radio station, and I'm still living in the midst of what I can only describe as a musical avalanche, and I want to share that avalanche on Stereo Embers with as many like-minded people as possible. We're looking for the kind of readers who, like us, are saturated with music. You want book reviews? Film reviews? Smart, heartfelt reviews and features? Stunning

photo essays? The kind of interviews that drive you deeper into an artist's work? Come to Stereo Embers. You will not be disappointed."

About Stereo Embers

Stereo Embers is a daily music website created by serious music lovers for serious music lovers. The site features in-depth interviews, trenchant reviews, meaty features, photo essays and a steady stream of music news. We take a loving, widescreen view of the current, the unconventional, the avant-garde and the overlooked. If you're interested in writing for us, if you're a band and you'd like to speak with us, or if you're a publicist, please contact Editor in Chief Alex Green, editor@stereoembersmagazine.com. For all other inquiries, please contact David A. Porter at Atlas, david@atlascommunications.com.

3CX
January 2013



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For Immediate Release

3CX APPOINTS DYCONNECT AN AUTHORIZED DISTRIBUTOR FOR SOUTH KOREA

**Leading Provider of IP Telephony Solutions in South Korea Will Provide 3CX Partners
With Support, Licenses, Training Events, Sales Support and Technical Information**

LONDON and SEOUL, 30 January 2013: [3CX](#), developer of the award winning Windows VoIP PBX [3CX Phone System](#), today announced it has named [DYConnect](#) an authorized distributor for South Korea. DY Connect, one of South Korea's premier IP Telephony consultancies, will promote and sell 3CX Phone System throughout the country. The company will host training seminars and provide full technical support to 3CX Phone System customers.

"As an authorized 3CX distributor, DYConnect will help 3CX provide the best, most feature-rich VoIP PBX on the market to companies and institutions throughout South Korea," said DY Choi, CEO of DYConnect. "We want to bring 3CX Phone System to companies and institutions looking to reduce overall telephony costs and leverage Unified Communications to make their enterprises more productive and cost-efficient."

Global Finance estimates South Korea will see real GDP growth of 3.5 percent for 2012, in defiance of the ongoing global economic downturn. Korean small and medium enterprises (SMEs) play a pivotal role in the country's growing economy, accounting for 99.9 percent of all enterprises (3 million), 87.7 percent of all employees (10.8 million employees) and 47.6 percent of production.

"SME telecommunications spending continues to increase in South Korea, and we believe our partnership with DYConnect will help us build market share in one of the world's most technologically advanced economies," said Stephen Corrigan, 3CX Sales Director. "This is exciting

new terrain for us, and we are thrilled to have DYConnect as our partner and guide. We expect both companies to profit throughout a lengthy relationship.”

About 3CX

3CX is the developer of the 3CX Phone System, an open standard unified communications platform for Windows that works with standard SIP phones and replaces any proprietary PBX. The 3CX Phone System is more manageable than standard PBX systems and delivers substantial cost savings while increasing productivity. Some of the world’s leading companies and organizations use the 3CX Phone System, including Boeing, the Caterham F1 Team, MIT, Ohio State University and RE/MAX.

3CX was named a CRN Emerging Vendor in 2011 and 2012 and has been awarded Windows Server Certification – the company has also won the Windowsnetworking.com Gold Award, the *Windows IT Pro* 2008 Editor’s Best Award and a Best Buy Award from *Computer Shopper*. 3CX has offices in Australia, Cyprus, Germany, Hong Kong, Malta, South Africa, the UK and the USA. Please visit our [website](#) and ‘Like’ our [Facebook page](#).

About DYConnect

Based in Seoul, DYConnect provides IP Telephony and IP Contact Center consulting services and implementation to companies and organizations throughout Korea. The company also offers clients cloud and server virtualization and mobile VoIP development. For more information, please visit www.dyconnect.kr and the company’s [Facebook page](#).

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SAMBUCA
March 2012

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For Immediate Release

**SAMBUCA HAS BEEN RENOVATED!
BEAUTIFUL NEW WINE BAR, NEW MENU AND PIZZAS**

**Fresh Look and Delicious New Menu
Set a New Standard for Upper West Side Family Dining**

New York's Favorite Neighborhood Italian Looks Forward to Its Next 25 Years

New York – 20 March 2012: After more than 25 years in business, Sambuca, the Upper West Side's favorite family-style Italian restaurant, today announced it has just completed a major renovation and is now home to one of New York's loveliest wine bars. Management is also thrilled to announce Sambuca's new menu, which now includes the best pizza in the neighborhood.

Sambuca's beloved front room now features a stunning new wine bar. The addition of the wine bar is part of an overall redesign which makes the restaurant feel like a Mediterranean garden. The look is fresh and contemporary, while honoring a dining room where Upper West Siders have felt at home for over a quarter-century.

"We are thrilled to introduce the gorgeous, newly-renovated Sambuca to our devoted clientele and to new friends we haven't yet had the pleasure of serving," said owner Liza Wetanson. "We've created a fresh, modern space for dining while remaining true to the relaxed, comfortable environment our guests have always loved. We remain the best place on the Upper West Side to enjoy an incredible evening with family and friends."

Sambuca's wine bar features affordably-priced premium wines from all 20 of Italy's wine regions, including Abbruzzi, Campania, Piedmont, Puglia, Tuscany and Umbria, as well as Californian wines. All wines are available by the glass, half-bottle and bottle and are complemented by a menu of delectable "light bites", all of them perfect for a quick bite after work or as appetizers before a hearty dinner in Sambuca's dining room. Sambuca light bites include sizzling shrimp in garlic served in a terra cotta pot, grilled fresh calamari and a mouthwatering bruschetta served on round Italian toast.

"Our customers love wine, and we've given them the perfect spot for enjoying it, along with a fantastic array of light bites for pairing," added Ms. Wetanson. "We also still have one of the best top shelf bars on the Upper West Side, where guests can enjoy draught beer, international and

domestic bottled beers, specialty cocktails, after-dinner drinks, port, grappa, digestives and dessert wines.”

In addition to its new light bites, Sambuca now serves pizza! The restaurant’s thin-crust pizzas are prepared with homemade tomato sauce and fresh mozzarella – delicious in their simplest state, guests can order theirs plain or heaped with mushrooms, pepperoni, peppers and sausage. Even if you’re a lifelong New Yorker, you haven’t experienced pizza until you’ve tasted one of Sambuca’s signature pies.

Sambuca has also updated its legendary specialty meatball, which is now served either in a skillet, as sliders or with al dente spaghetti – diners can choose from a variety of meatballs, including all beef; beef, sausage and veal; vegetarian and gluten-free, dairy-free vegan.

“Our new menu will delight our longtime customers and our new guests,” said Sambuca general manager David Labiner. “Sambuca is famous for generous, family-style portions of delicious food at great prices, and all of our new items, and our pizzas, will only add to our reputation as the best family-style Italian restaurant on the Upper West Side.”

Dinner is served in Sambuca’s spacious dining room seven nights a week. Main courses, including classics like Chicken Scarpariello, Salmon Oreganata, Linguine with White Clam Sauce and Penne Vodka are served family-style, for sharing, or as individual plates. Salads are prepared fresh daily and dressed with Extra Virgin Italian olive oil.

“Sambuca has always been a great place for dinner, now it’s also a great spot for a glass of wine or a pizza,” added Mr. Labiner. “We’re the perfect place for any event – a romantic date, a family get-together, a corporate Christmas party or a rehearsal dinner. Our private party rooms can accommodate up to 240 people, and our energetic, attentive staff makes everyone feel at home.”

Sambuca is located at 20 West 72nd Street, across from the Dakota. For reservations and other inquiries call 212.787.5656. Please visit our [website](#) and Like us on [Facebook](#).

About Sambuca

Founded on the Upper West Side in 1987, Sambuca is privately-owned and operated family-style Italian restaurant and pizzeria. Recently renovated, the restaurant is also home to one of the finest wine bars on the Upper West Side. In addition to its pastas, pizzas and salads, Sambuca also offers guests a delicious gluten-free menu. Famed for its excellent food, relaxed atmosphere and outstanding service, Sambuca can accommodate parties of up to 240 people. www.sambucanyc.com

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ACTION GLOBAL COMMUNICATIONS
FEBRUARY 2009



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For Immediate Release

**ACTION GLOBAL COMMUNICATIONS RAMPS UP
EASTERN EUROPEAN OPERATIONS**

Agency Signs Exclusive Affiliation Agreement with ITBC Communication in Poland

Dana Hasana Named Country Manager for Latvia

Action Ukraine Relocates to Luxurious Kiev Office

Nicosia, Cyprus – 12 February 2009: Action Global Communications (“Action”), the only independent Public Relations Agency Network focusing on markets in Central and Eastern Europe, Central Asia, the CIS countries, the Middle East and North Africa, ramped up its Eastern European operations with the signing of an exclusive affiliation agreement with ITBC Communication in Warsaw, the promotion of Dana Hasana in Latvia to Country Manager, and the relocation of Action Ukraine to its new home in Kiev.

ITBC Communication, a full-service public relations firm, is now Action’s representative and exclusive partner in Poland. Since 1999, almost one hundred companies have entrusted their reputations to ITBC. The firm has worked with almost 100 clients across a wide array of industries, including IT companies, financial institutions, consultancies and consumer goods manufacturers. The firm is consistently ranked among the top 15 PR consultancies in Poland.

“We are extremely pleased to be part of the Action Global Communications family, and to be the network’s official representative and exclusive partner in Poland,” said Jacek Jakubczyk, Managing Director of ITBC Communication. “With a population of 38 million, Poland is the largest market in Europe after Germany and France. Our significant presence in Poland adds even further value to the Action Global Communications network.”

“ITBC is the best PR firm in Poland,” said Tony Christodoulou, Founder and Managing Director of Action. “Our affiliation with ITBC gives us significant entrée into the Polish market with a sterling partner. We see 2009 as a year of tremendous growth for us in Poland and throughout Eastern Europe.”

In Latvia, Dana Hasana has been named Country Manager for ConsensusPR. Consensus PR, founded in 1995, is one of the first public relations agencies in Latvia, with a network of offices throughout the Baltics. The firm, the leading Baltic expert in social-political communications and public affairs services, first partnered with Action in early 2005.

“Being part of an international network is not luxury, it is absolutely essential in the current PR environment,” said Ms. Hasana. “I am excited about leading my team in our efforts to maintain and bolster Action’s leadership in Latvia. “

In Ukraine, Action recently moved into its new office in Kiev. The office is more spacious and better equipped than the agency’s previous location. During the last few years, Ukraine has seen exponential growth in its PR market.

“As one of the largest consumer markets in the CEE, Ukraine is a prime business destination for many international companies,” said Nina Sorokopud, Country Manager for Action Global Communications Ukraine. “Our new office gives our young and energetic team the facilities and capabilities it needs to extend our activities deeper into the Ukrainian market, and to enhance the high-level of service we are providing to our current clients.”

“We have always seen Eastern Europe as an exciting and important region for our network,” said David A. Porter, Business Development Manager for Action. “These recent developments in this crucial region help to strengthen our impressive network of PR agencies in more than 40 of the world’s most promising markets. With the addition of ITBC to our family, Ms. Hasana’s appointment as country manager in Latvia, and the relocation of our offices in Kiev, we have underlined our presence in these countries and enhanced our ability to service our existing clients in these markets.”

About Action Global Communications

Tony Christodoulou founded Action Global Communications in Nicosia, Cyprus, in 1971, and has since grown a single-office agency into an independent network of more than 40 countries in Central and Eastern Europe, Central Asia, the CIS countries, the Levant, the Middle East and North Africa. The company employs more than 300 public relations professionals throughout its network.

Action Global Communications clients include blue chip companies, regional market players and local corporations, as well as international organisations and institutions, including companies in the application software, automotive, banking and financial services, business services, business software, drug manufacture, education and training services, electric utilities, major and regional airlines, metal fabrication, oil and gas, real estate development, sporting activities, technical and

system software, telecommunications, and travel and tourism industries. Action Global Communications offers a full range of PR services and solutions, including advertising, crisis management, editorial services, media relations, product placement, public affairs, publicity and reputation management. For more information, please visit www.actionprgroup.com.

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