

The Money Boss Academy

Learning Path

Phase 1

Complete	Tasks to Complete
<input type="checkbox"/>	Module 1: The Impact of Your Money Experiences
<input type="checkbox"/>	Module 1 Exercise: Money Experiences & Observations
<input type="checkbox"/>	Module 2: Identifying Your Money Beliefs
<input type="checkbox"/>	Module 2 Exercise: Money Scripts & Limiting Beliefs
<input type="checkbox"/>	Module 2 Exercise: Dismantling Limiting Beliefs
<input type="checkbox"/>	Module 3: How to Properly Handle Money Fears
<input type="checkbox"/>	Module 3 Exercise: Flipping Your Fears
<input type="checkbox"/>	Module 3 Exercise: Facing Your Worst Money Fear
<input type="checkbox"/>	Module 4: Identifying Your Spending Triggers & Routines
<input type="checkbox"/>	Module 4 Exercise: Spending Triggers
<input type="checkbox"/>	Module 4 Exercise: Spending Routines & Habits
<input type="checkbox"/>	Module 5: Identifying Your Values & Redefining Wealth
<input type="checkbox"/>	Module 5 Exercise: Identifying Your Values
<input type="checkbox"/>	Module 5 Exercise: Setting SMART Goals

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Phase 1

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Tasks to Complete

Module 6: Breaking Bad Money Habits

Module 6 Exercise: Breaking Bad Habits

Module 7: Organizing Your Finances

Download the Financial Dashboard spreadsheet

Enter debts under Debt Balances tab & expenses under Expenses & Due Dates tab

Module 8: Calculating Variable Expenses

Module 8 Exercise: Calculating Variable Expenses

Enter calculations for variable expenses in Expenses & Due Dates tab

Module 9: Calculating Discretionary Expenses

Module 9 Exercise: Calculating Discretionary Expenses

Enter calculations for discretionary expenses in Expenses & Due Dates tab

Module 10: Calculating an Income Baseline

Module 10 Exercise: Calculating an Income Baseline

Module 11: Creating Your Monthly Budget

Phase 2

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Phase 2

Complete

Tasks to Complete

Transfer numbers from Expenses & Due Dates tab to Monthly Budget tab

Module 12: Making Your Budget Behavior-Based

Module 12 Exercise: Expense Reduction Sheet

Module 12 Exercise: Negotiating Lower Payments

Module 13: Maximizing Your Golden Gap

Distribute Golden Gap amongst budget categories & complete SMART goal

Module 14: Adjusting Your Budget Frequency to Per Paycheck

Divide monthly budget into paychecks using Module 14 guide

Module 15: Budgeting With Multiple Accounts

Module 15 Exercise: Budgeting With Multiple Accounts

Module 16: Setting Up a Bills Account

Module 16 Exercise: Setting Up Your Bills Account

Module 17: Tracking Your Spending and Performing Budget Reviews

Module 17 Guide: How to Perform a Budget Review

Phase 3

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Learning Path

Phase 3

Complete	Tasks to Complete
<input type="checkbox"/>	Module 18: Creating Your Action Plan
<input type="checkbox"/>	Module 18 Exercise: Action Plan: Milestone and Milestone Tasks
<input type="checkbox"/>	Module 19: Debt Payoff Strategies
<input type="checkbox"/>	Module 19 Exercise: Utilizing a 0% Intro APR
<input type="checkbox"/>	Module 20: Money Saving Strategies
<input type="checkbox"/>	Module 21: Relearning Yourself Via Journaling
<input type="checkbox"/>	Module 21 Guide: Journaling Notes