eLogicGenesis®

[Provider Prices BR]

Clockify Project/Task:	Custom eLG Software Development
Requester:	███████████████ r)
Priority:	
Related Features:	
Expected Client Delivery/Project Hours Allocated:	
Additional References:	
Business Analyst:	SG

Contents

Change Log

#	Date	REF #	Previous	New	RQ/C	Writers	Solutions	UI/UX	CTO
	MM.DD.YYYY		**INITIAL INTERNAL SIGN-OFF**						
					RQ/C	Writers	Solutions	UI/UX	CTO
					RQ/C	Writers	Solutions	UI/UX	CTO
					RQ/C	Writers	Solutions	UI/UX	CTO

General Information/Overview

Summary	TheProvider Prices feature allows admins to manage and update the prices childcare providers charge for their services within the existing Provider Details section in the Provider Portal. This simplified approach adds basic text fields for pricing, removing the need for a dedicated module or tab for provider prices, thereby reducing development effort.
Problem	Currently, the eLG system does not provide a dedicated section for managing provider prices, making it difficult for admins to input, update, and display correct childcare rates. Admins need a simple method to add and manage provider prices directly within the Provider Details page.
Goal	To enable admins to manage provider prices by adding basic text fields to the Provider Details page within the Provider Portal. The goal is to allow for easy input and updating of prices for different childcare services without developing a full pricing module.
Scope	• Add text fields for provider prices (Hourly, Weekly, Monthly rates, and Additional Fees) in the Provider Details section of the Provider Portal. • Enable admins to input, edit, and view provider prices. • Ensure the inputted prices are visible to authorized users.
Risks	n/a
Key Terms/Definitions	Provider: An individual or organization responsible for offering childcare services. Price: The fee charged by the provider for their childcare services, including rates based on hourly, weekly, and monthly schedules.
Policies/Rules/Flags	• Only authorized admins can manage provider prices. • Price fields must be validated before saving (e.g., required fields cannot be left blank). • Price changes must be submitted with proper documentation and are subject to a review period before taking effect. • Historical prices must be maintained for auditing and tracking purposes.
Feature Flow	1. Admin logs into the system and navigates to the Provider Portal under the main navigation. 2. Admin selects a provider and opens their Provider Details page. 3. Admin views or inputs provider prices using the text fields for Hourly Rate, Weekly Rate, Monthly Rate, and Additional Fees. 4. Admin clicks Save to confirm changes, and the system validates the input. 5. Admin can view historical prices in a section below the current prices.

Summary	The Provider Prices feature allows admins to manage and update the prices childcare providers charge for their services within the existing Provider Details section in the Provider Portal. This simplified approach adds basic text fields for pricing, removing the need for a dedicated module or tab for provider prices, thereby reducing development effort.
	6. Admin can lock or unlock provider prices using the toggle in the Provider Prices section, controlling who can view or edit the prices. 7. The system updates the prices and ensures that any changes are reflected for relevant users.

Business Requirements

Location (s): Provider Record > Provider Details
Assumption/Precondition: The admin must have appropriate permissions and be logged into the system to manage provider prices.

BR 1: Add Provider Prices to the Provider Details Page
UC 1: View Current Provider Prices

- **US 1**: As an admin, I want to view and manage provider prices within the Provider Details page in the Provider Portal so that the correct prices for childcare services are visible to relevant users.

    o Text fields for provider prices will be added directly to the Provider Details page.

    o These fields will include:

        ▪ Hourly Rate
          Weekly Rate
          Monthly Rate
        ▪ Additional Fees (optional)

        ▪

        ▪

    o Fields will support numeric input with appropriate currency formatting.

BR 2: Add/Edit Provider Prices
UC 2: Admin Adds or Edits Provider Prices

- **US 2**: As an admin, I want to input and save provider prices so that up-to-date pricing information is available to case managers and other authorized users.

    o Admins can input prices and save them directly from the Provider Details page.

    o Admins can edit prices at any time by updating existing fields.

    o A "Save" button will be available to confirm changes.

    o Error handling will be in place to prevent saving incomplete or invalid price fields (e.g., if a required field is empty).

BR 3: View Historical Prices
UC 3: Admin Views Historical Provider Prices

- **US 3**: As an admin, I   want to view the historical prices a provider has charged so that I can track changes over time.

  - A section for Historical Prices will be added below the price input fields, allowing admins to view past prices and their effective dates.

BR 4: Lock/Unlock Provider Prices
UC 4: Admin Locks or Unlocks Provider Prices

- **US 4**: As an admin, I want to lock or unlock provider price fields so that I can control access to this information for other users.

  - A toggle will be available for admins to lock or unlock price fields.

  - Locked prices will be viewable by only authorized users (e.g., admins).

  - A green "Lock" indicator will show when prices are locked, and a grey "Unlock" indicator will show when they are accessible to others.