# OG COPE REVER



Community
Foundation
SPRING
2009

In partnership with donors, Sioux Falls Area Community Foundation provides philanthropic leadership that assures the quality of life in our area, for good, for ever.

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### BOARD OF DIRECTORS

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### SFACF INITIATIVE AIMS AT ENHANCING NONPROFIT LEADERSHIP







Curt Coffman, Gail Perry, and Jon Pratt travel to Sioux Falls this spring to inspire new approaches to agency leadership.

Local nonprofits strapped for training funds are about to get some much-needed help. On April 9, Sioux Falls Area Community Foundation will launch a new initiative designed to pave the way for nonprofit innovation and efficiency.

The initiative is called *Transforming Leadership*. It's a series of three capacity-building workshops for leaders of area non-profits. The series stems from research SFACF conducted last summer to assess community needs.

SFACF's Board of Directors wanted to make the most of money raised at *City Blossom*, an annual fundraiser that supports unrestricted grantmaking. After consulting findings from a recent Sioux Empire United Way study and considering innovative programs underway in other communities, board members keyed in on "capacity building," a term used to describe a broad range of activities that enhance an organization's ability to achieve its mission.

In addition to being a safety net for basic human needs, nonprofits provide a myriad of educational and cultural activities that keep the community strong and vibrant. SFACF Grants Committee Chair Arlene Kirby points out that with the economy under stress, helping all nonprofits do their jobs more efficiently is a good use of resources.

Few agencies budget for staff and board development activities. If they do, when resources are tight, the first line item to be cut is money set aside to send leaders to conferences and training events.

Before firming up its plans, SFACF surveyed United Way agency directors, conducted focus groups, and interviewed local training professionals. SFACF had two goals. First, find out what kind of leadership training agencies need. Second, identify topics not currently offered by colleges, universities, and private providers in the Sioux Falls area.

Board member Doug Hajek puts it this way, "This could well be one of the very best times to invest in something that will inspire our community to an even more positive view of ourselves, foster a determination to discover new opportunities, and help us find the means for capitalizing on all the resources we can muster to capture those opportunities!" Inspiration will come from national and regional experts. Dates and presenters are:

- April 9, Jon Pratt, Director of the Minnesota Council of Nonprofits, kicks off the series with an interactive workshop on Principles and Practices for Nonprofit Excellence. *The NonProfit Times* recognizes Pratt as one of the 50 most influential nonprofit leaders in the United States.
- April 28, Curt Coffman, co-author of "First, Break All the Rules," travels from Denver to ask workshop participants to challenge their belief systems in how to hire the right managers. Coffman's consulting practice focuses on engaging organizational leaders and employees in excellent customer service.
- May 11, Gail Perry, author of "Fired-Up Fundraising," will share her passion for harnessing agency staff and board members in effective resource development. Perry believes that fundraising isn't about money, it's about changing the world.

A team of twelve representatives from Sioux Falls area nonprofits is assisting SFACF in promoting and coordinating the workshops. The team will assess post-session evaluations with an eye toward continuing the series for an additional two years. Members have already begun brainstorming other nonprofit capacity-building needs.

To meet individual staff development needs, Sioux Empire United Way, long a promoter of service excellence, has created a training scholarship fund. When they need to send key staff to individual training, partner agencies can apply for \$250 towards the cost of training from local training professionals.

*Transforming Leadership* is open to all local nonprofits, including faith-based organizations. Community Foundation CEO Candy Hanson hopes that local training professionals, agency managers, and board members will all take advantage of the series.

"We've capped registration at \$10 per session, so the series is affordable," Hanson says. "Getting an organization's staff, board leaders, and the local consultants they use on the same page will pave the way to nonprofit excellence."

Go to **www.sfacf.org** for information on how to register for the *Transforming Leadership* series.

Print a copy of this newsletter at www.sfacf.org

### ONE DAY CLOSER TO BETTER



### A Message from President and CEO

CANDY HANSON

It's as true today as when Norman Vincent Peale posited it during the Great Depression, "Tough times don't last. Tough people do."

That's the kind of people
Americans are — tough. We
believe that even in the most troubled
of times, our nation will find its way.
We become part of the solution. We do
the best we can with what we've got.
We open our hearts to the less
fortunate. Cultivate kindness. Keep
the communities we live in strong.
Tend to business at hand.

Tough is the quality that I see in the six-member team that manages Sioux Falls Area Community Foundation's endowments. In total, they share nearly a hundred years of professional experience in finance. They're pragmatic, and they know that dwelling on the downside is counterproductive. Despite the market pressures we all feel, they come together each month to analyze trends, look to the future, and steward the community's long-term charitable assets.

SFACF endowments have experienced losses. But because of the investment management team's diligence, we continue to beat our portfolio benchmarks.

And SFACF still ranks in the top 25% when compared to the performance of other community foundations nationwide.

It's natural to feel shaky about the future. Tough people take heart in remembering that ups and downs in economic cycles are inevitable. They know that even in this most extraordinary time, up is on its way. We don't know how long it will take to get here, but with each day that passes, we're one day closer to better.

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### Sustaining Members

Gifts from Sustaining
Members support SFACF's
development activities,
including special events
and the publication of
this newsletter.

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Our efforts to build the charitable capital of our area are also supported by the Sioux Empire United Way and Sioux Empire Combined Federal Campaign.



### Unique art collaboration adds to City Blossom festivities

He approaches nature's treasures and seasonal vibrancy with a photographer's sharp eye. She draws and paints, transforming the same world into a soft-edged impression of what she feels.

Together, Paul Schiller and Mary Groth are giving a signature look to SFACF's annual fundraiser, *City Blossom*.

The event is a family affair for Schiller, whose wife, Koni, joins development committee member Sara Crosby in cochairing *City Blossom 2*. The celebration of spring and of the donors who support SFACF's grantmaking program will be held April 30, from six to eight o'clock at the Overlook Café in Falls Park.

"It's a fun evening, a time to rejoice in the good works that stem from the philanthropy of the Community Foundation's most visionary donors. We call them 'Community Builders'. Their unrestricted gifts are turned into grants that stimulate innovation we all benefit from," Koni observes.

SFACF debuted the event last year at Cherapa Place. Thanks to generous guests and an anonymous donor family that matched their gifts, last year's *City Blossom* raised more than \$225,000 in unrestricted contributions. SFACF invested 70% of the event income in its Community Funds Endowment where it will spin off grants to worthy projects in the Sioux Falls area for good, for ever. And because some



MARY GROTH AND PAUL SCHILLER

opportunities are more immediate than others, SFACF earmarked the rest of the event earnings for its *Transforming Leadership* initiative. (See story on page 1.)

Schiller, a photo-artist and chair of SFACF's Board of Directors, committed to donate a photograph for each of the event's first five years. He and Koni then commissioned artist Mary Groth to create a companion piece. The original artworks belong to a permanent collection at SFACF. Six limitededition, signed reproduction prints go home each year with a few lucky *City Blossom* guests.

This year and last, the artists' collaboration began with Schiller's photographs. Groth reviewed dozens of his pieces, searching for one that inspired her interpretation in pastels. For the first *City Blossom*, Groth selected Schiller's "Prairie Shadows," an image of sunbeams and cloud shadows playing over a golden field with a shelterbelt in the distance. Groth, well known

for her depictions of human life on the prairie, imagined and drew a young woman, a small girl, and a farm dog standing within the landscape. When paired, the pieces of contrasting media create a diptych, showing two perspectives of the same subject and inviting viewers to make their own connections.

The expectations for *City Blossom 2* are even higher this time around, as party planners move to a new location. "Spring is a beautiful time to have an event at the Falls," co-chair Sara Crosby observes. "Changing the venue each year keeps the celebration fresh."

Planners also hope to bump up the guest list, welcoming friends returning from winter homes and reaching out to new donors.

"This is a great way for younger philanthropists to connect with the Community Foundation and learn about what we do," says Crosby. "We'll give an award to one of the nonprofits that received a grant from us and did something phenomenal with it."

SFACF will announce the winner of the 2009 Community Spirit Award, unveil Groth and Schiller's new art collaboration, and draw names to give away reproductions of the work.

"There'll be a lot of winners at *City Blossom*," Crosby promises. "But the biggest winner is the community — all of us benefit from Community Foundation grants."

Print a copy of this newsletter at www.sfacf.org

### SFACF WELCOMES NEW BOARD MEMBER

Faith and friendship inspire Tom Ralph's efforts to make our community a better place to live, work, pray, and play. Because he valued his own parochial education, he first volunteered to work on service projects for Catholic schools. His latest commitment is a tribute to a close colleague's memory.

Ralph joined Sioux Falls Area Community Foundation's Board this past fall, filling the unexpired term of fellow EideBailly partner Jack Carmody, Jr., who died in late August. "SFACF serves a unique function in our community and really does great things," says Ralph, who now chairs the Audit Committee. "It's a good group of people, most of whom I wasn't fortunate enough to know beforehand."

Though Ralph was born in Bremerton, Wash., his Sioux Falls roots run deep. The second-youngest of five siblings, he moved here with his family at age 4. Ralph attended St. Joseph Cathedral



TOM RALPH

School and graduated from O'Gorman High School, where he met his future wife, Patti. The two married during his junior year at the University of South Dakota and relocated to the Twin Cities after he earned his accounting degree, in 1974.

In Minnesota, Ralph took his CPA exam and gained experience in public accounting, business transitions, and

estate planning. The couple came home to Sioux Falls in 1977, when Ralph accepted a position with Henry Scholten & Company. In June 2007, that company merged with EideBailly, where Ralph now serves as partner.

Along the way, the Ralphs have contributed to their neighborhood and the wider community as well. Their family — including children Patrick, Katie, and Lindsay — lived near Christ the King, and Ralph

served on boards for the church and its elementary school. As his children grew up, he volunteered for O'Gorman High School fundraising campaigns, helping with five drives there, including the recent O'Gorman Performing Arts Center appeal.

Ralph indulges his two passions — golf and cards — at Westward Ho Country Club. His annual golf trip with his buddies has been a tradition for more than 20 years. Ralph admits that course playability and climate are on nearly equal footing when choosing a destination. "We went to Tampa one year, and that was a little too far north," he says.

Ralph is a loyal football and basketball booster of his high school and college teams. He and Patti are delighted that both their daughters recently moved back to Sioux Falls. Having them and 3-year-old grandson Savian nearby makes the investment the Ralphs have made in the community even more personal and worthwhile.

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In just the first eight weeks of the 2008-2009 school year, Kristen Peterson's students collected 160 pounds of paper that ordinarily would be bound for the trash. Instead, the Tea Elementary classroom is "Being Green as a Third-Grade Team," recycling all that paper and an average of 100 pop cans a week from the teachers' lounge. The project is one of 16 supported by SFACF's *Excellence in Education* grantmaking program. Helping with a recent can round-up are Mikayla Wevik and Kourtney Headrick. (See all Excellence in Education grants on page 9.)

### GIFTS October 2008 — December 2008

29-90 Sportsman's Club Endowment

Dennis and Kathryn Griffith In Memory of Dale Chell 29-90 Sportsman's Club Jan and Jerry Nicolay Charles and Charlene Rokusek In Memory of Tony Dean Charles and Charlene Rokusek In Memory of Keith Rose 29-90 Sportsman's Club Charles and Charlene Rokusek

### **Brian and Denise Aamlid Family Endowment**

Brian and Denise Aamlid

**Alcester Scholarship Funds** Alcester Scholarship Fund -**Delmer Scott Award** Alcester Scholarship Fund -**Mary Scott Award** In Memory of Clifford McClure

James, Kathleen, and Susan Scott

### **Wyatt Ammon Memorial Scholarship**

**Ned Baker** Brian and Joslyn Nelson In Memory of Wyatt Ammon on his Birthday, 2008 In Memory of Wyatt Ammon, Christmas 2008 Greg and Jeannie Ammon Jasmine Rave

### Helen M. Anderson Transportation **Endowment**

In Memory of Frank Farkas Jennifer Sanderson Hyk and Rob Hyk

### Lynn and Diane Anderson **Charitable Fund**

Lynn and Diane Anderson

### The Arboretum Society Fund

Juli and Scott Anderson Vernon and Tami Brown Paul and Mary Ellen Connelly Cutler & Donahoe, LLP Rich Cutler James Michael Doyle Egger Steel Company Judy Jasper Sandy Jerstad Dorothy Johnson **Koch Hazard Architects** Ann Louise Kuehn MidAmerican Energy Co. Jerry and Ann Nachtigal Bob O'Connell and Kris Kreiter O'Connell Douglas and Sandra Pay John and Trudy Peckham

Truman and Nancy Phelan

Paul and Koni Schiller

Rvan Taylor

The First National Bank in Sioux Falls Kari and Margaret Ann Wegner Jim and Penny Woster

In Honor of our Clients, Christmas 2008 Lauer Capital Management Ltd.

In Honor of Steve Larsen David and Linda Shields In Honor of Ruby Mutch Dr. Sam and Norma Assam In Memory of Michael Rost Jim and Colette Abbott Dr. Sam and Norma Assam EideBailly, LLP Partner Group Frederick and Ann Entwistle Dan and Arlene Kirby Bob and Linda McDowell John and Trudy Peckham Dennis Thum and Ellen Hohm Thum

### W.L. and Peg Baker Family Endowment Bill and Peg Baker

Karl and Margaret Ann Wegner

**The Banquet Endowment** Margaret Baker Mike Baustian Roger and Karen Braaten Brandon Lutheran Church Leslie and Joyce Brommer C&R Supply, Inc. John Cain Tom and Ginny Christopherson **Cole Papers** Chad and Tanya Douthit Tonya Dwire Jeanne Enderson Erickson Photography Dorothy Fink Helen Frank Stuart and Doris Frerk Dale Froehlich Aletha Gacke Patrick Gale **Bud and Shelia Gerry** Vance and Sherry Goldammer Agnes Harmelink Allen and Marilyn Harms Marilyn Harms Dale and Linda Hart Jennifer Healy Donald Hiler Thomas and Diane Iacarella Sandy Jerstad K&J Trucking Kempf Construction, Inc. Eugene and Minnie Kirwan Virgil and Joellen Klein Dave and De Knudson Arnold and Carolyn Koekkoek Gil and Dorothy Koepsell Joan Kooima Clayton and Marsha Lewis Mike and Beth MacDonald Helen Madsen John and Alice Majeres Dean and Debbie Mertz Corby and Roger Meyer Leon Mulder Jeffrey and Mary Jo Murray James and Marcia Olson Gordon and Dorothy Orde **Andy Patterson** Paul Peterson Truman and Nancy Phelan Margaret Preston Kathy Redinius Cyndy Robertson James and Arlayne Ruhaak Robert Rush Jennifer Sanderson Sanford Health Nurses Alumni

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David and Betty Witte In Honor of Carolyn Downs Kamie Hurd

In Memory of Clarissa "Chris" Marie Garry

Joe and Kathy Carmody Tonya and Tim Dwire Steve and Allison Garry Candy Hanson and Mike Crane

Garv and Sharon Lane Paul and Koni Schiller Mel and Loo Thaler

In Memory of Lad Karel Mary Fleming In Memory of Dean Lee Steve and Allison Garry

### **Battleship South Dakota Memorial Foundation Endowment**

J. Robert MacDonald Nichola P. Russo David and Betty Witte In Memory of Gerard McMahon In Memory of Gertrude McMahon James McMahon In Memory of Charles G. Reeves, **Bugler 1st Class** Roger and Carol Clute

### Jeremy Baum "Hope" Scholarship

In Memory of Herbert Baum In Memory of Margaret Laura Peters Baum Gary and Paula Baum In Memory of Jeremy Baum, Christmas 2008 John and Mary Lou Derwent **Jasmine Rave** 

### The Bean Family Charitable Fund Dave and Lisa Bean

### Joel and Dar Blanchard **Charitable Fund**

Joel and Dar Blanchard

### **Boxdorfer Family Charitable Fund** Dwane and Maxine Boxdorfer

### **Brandon Community Foundation Funds Brandon Community Foundation**

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### George Gulson Music Endowment Cecilia Gulson

Landon Wulf BVHS Scholarship In Honor of Tim Polzin's Birthday In Honor of Soul Man Music's 10th Anniversary

In Memory of Betty Jean Leuthold In Memory of Lyndsey Wehrkamp Arnie, Myra, Monica, and Tanya Wulf

### Dar and Jo Britzman Family **Endowment**

Dar and Jo Britzman

### Kendall and Freeda Burns Family **Medical Research Trust Howard Burns**

United Way of the Bay Area

### Bill and Lynne Byrne Charitable Fund Bill and Lynne Byrne

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### **CASA Endowment**

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### **Children's Home Society Funds** Don H. and Ann B. Platt Creative Arts **Endowment**

Don and Ann Platt

### **Reid and Ruth Christopherson Family Endowment**

Reid and Ruth Christopherson

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### Mike Crane and Candy Hanson **Charitable Fund**

Candy Hanson

### **Crosby Family Endowment** Daniel and Sara Crosby Charitable Fund Daniel and Sara Crosby

### Jim and Pat Croston Family Scholarship In Honor of Kevin Croston,

Christmas 2008 Jim and Pat Croston

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Shawn and Lynn Culey

### **DakotAbilities Endowment**

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### TIFTS October 2008 — December 2008

### Jim Deinema Canton Community **Foundation**

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### **Dell Rapids Trailway Fund**

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### Robert and Jeanne Enderson Family **Endowment**

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### **Amy Erickson Scholarship Fund**

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### **Larry and Suzanne Fuller Charitable Fund**

Larry and Suzanne Fuller

### **Steve and Allison Garry Family** Endowment

Steve and Allison Garry

### Girl Scouts - Dakota Horizons **Council Funds**

Minn-Ia-Kota Girl Scouts Endowment Sonia and Randy Bury In Honor of Mary Lynn Myers Candy Hanson

### **Going Home Special Project Fund**

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### Curtis L. and Glenda J. Hage Fund Curt and Glenda Hage

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Brian and Laurie Hansen

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### Jerry Hoftiezer Memorial Scholarship

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### **Howard and Eunice Hovland Insurance Fund**

Howard and Eunice Hovland

### Tom S. and Melissa Howes Fund Tom and Melissa Howes

### **Louis and Dorothy Hurwitz Sioux Falls Jewish Welfare Endowment**

In Memory of Dorothy Hurwitz Mary Sue Donohue

### **Independent Insurance Agents of** Sioux Falls Scholarship Fund

In Memory of Donald Davis In Memory of Robert Johnson **Independent Insurance Agents** of Sioux Falls

### Inmates' Inipi Fund Mary Montoya

### Jeff and Doreen Jorgenson Family **Endowment**

Jeff and Doreen Jorgenson

### Mr. Kealey's Opus

In Memory of Ray Severson Anita Kealey

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Dan and Arlene Kirby

### Joe and Jennifer Kirby **Charitable Fund** Joe and Jennifer Kirby

### Steve and Suzie Kirby Fund Steve and Suzie Kirby

### K. Gene and Karen Koob **Charitable Fund**

Gene and Karen Koob

### L.K. and Karen Larsen Family **Foundation**

Lee and Karen Larsen

### **Lennox Area Community Fund**

In Honor of the 40th Wedding Anniversary of Merrill and Betty Tronson **Mavis Steever** In Memory of Mildred Smit Kenneth and Norma Sayler

### Lions Club - Wayne Wiseman **Memorial Youth Fund**

In Memory of Wayne Wiseman Don\* and Cara Lee Davis

### The Lost Boys Education Fund

Casa Del Rev Proceeds from Casa Del Rey **Fundraiser** 

### **Luke's Gift Endowment**

Rick and Sonja Gourley

### Thomas and Susan McDowell **Family Endowment** Tom and Susan McDowell

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Vaughn and JoAnn Meyer

### Minnehaha County Historical **Society Endowment**

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### **Arthur O. Moe Fund** Estate of Arthur O. Moe

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Jeffrey and Mary Jo Murray

### Stephen R. and Mary Lynn Myers Special Purpose Fund Stephen and Mary Lynn Myers

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Bob and Karla O'Connor

### O'Gorman High School Fund Adler Trust Company

### **Osmann Family Native American** Scholarship

In Memory of Adeline Osmann The Board and Staff of the Sioux Falls Area Community Foundation

## GIFTS October 2008 — December 2008

### Andy and Sara Patterson Family Charitable Fund

Andy and Sara Patterson

### **Pipestone County Historical Society Funds Pipestone County Historical Society Endowment**

Gilbert and Connie Backlund Anna Duncan Jim Keyes Helen Perkins through the Luverne **Area Community Foundation** Pipestone High School Class of 1953 Maynard Winsel

### **Pipestone County Historical Society Endowment II**

Estate of Helmuth Schroeder

### Louis and Joyce Profilet Endowment Joyce Profilet

Dean and Jan Radach Family Fund Jan, Darren, and Angie Radach

### Joe and Norma Rahm Memorial **Scholarship**

George Rahm

### Marlene A. Rance Charitable Fund Marlene Rance

### Larry and Jan Rau Family Fund Larry and Jan Rau

Sanford - OB-GYN, Ltd. Charitable Fund

Sanford - OB-GYN, Ltd.

### Sanford Clinic - Family Medicine 69th & Minnesota and 49th & Oxbow **Charitable Fund**

Sanford Clinic - Family Medicine 69th & Minnesota and 49th & Oxbow

### Sanford Clinic - Luverne **Charitable Fund**

Sanford Clinic – Luverne

### Sanford Clinic – Worthington **Charitable Fund**

Sanford Clinic – Worthington

### Sanford Clinic Community Service Committee Charitable Fund

Sanford Clinic Community Service Committee

### SC - Canton Family Physicians **Charitable Fund**

SC - Canton Family Physicians

### SC - Gastroenterology Charity Fund SC - Gastroenterology

SC - Heart Partners - Lloyd E. Solberg **MD PhD Charity Fund** Lloyd E. Solberg

### Paul and Koni Schiller Charitable Fund Paul and Koni Schiller

### **David Jay Schmidt Memorial** Scholarship Fund

In Honor of Mary Schmidt, Christmas 2008 In Honor of Norbert Schmidt, Christmas 2008 Roger, Jane, and David Solheim Lindell, Ginger, Chris, and Jonathan Sunde

### **Seventh District Medical Society** Scholarship

Seventh District Medical Society

### John and Mary Simko Family Endowment

John and Mary Simko

### **Singing Boys Fund**

Singing Boys Endowment Fund In Memory of David Blanchar In Memory of Robert Heege In Memory of Elizabeth Holt Lois Harchanko In Memory of Joan Vaage

### Jorgen U. Vaage **Landon Wulf Singing Boys Endowment** In Memory of Betty Jean Leuthold

Arnie, Myra, Monica, and Tanya Wulf

### Sioux Falls Area Community **Foundation Funds**

**Unrestricted Community Endowment** Truman and Nancy Phelan, Community Builder Don and Helen Boen Daugaard for South Dakota Cy and Sandy Farner Tom and Patti Ralph In Honor of Paul Schiller, Christmas 2008 Lawrence & Schiller

In Memory of Dorothy Bork Joyce Profilet

In Memory of Mary Connie Donohue Tom and Patti Ralph In Memory of Dorothy Doyle In Memory of William "Sam" Farner

In Memory of Clarissa "Chris" Marie Garry In Memory of Anne Statz The Board and Staff of the Sioux Falls

### Sioux Falls Area Retired Teachers **Scholarship**

**Area Community Foundation** 

In Memory of Donald Adler Patrick and Marty Baxter In Memory of Jorene Larson Sioux Falls Area Retired Teachers Association In Memory of Loella Rose Mary Ann Hofer Kenneth and Laurice Iseminger

### Sioux Falls Concerts Association **Endowment**

In Memory of Eudora Zellers Sioux Falls Concerts Association

### Sioux Falls Jazz and Blues Society **Endowment**

**Todd Hopkins** Katrina Lehr-McKinney

### Sioux Falls Public Schools Education **Foundation**

Avera The Honorable Deana Barth The Honorable Darin Daby Jack Dyvig The Honorable Debbie Hoffman Pam and Tim Homan The Honorable Doug Morrison Sun Enterprises, Inc. Wells Fargo

### Sioux Falls Woman's Alliance Fund Frank and Ethel West Charitable Trust, Benefactor

### Sioux Valley Genealogical Society **Endowment**

In Memory of Eddie Jorgenson In Memory of Melloie Oien Loren and Mavis Amundson

### Mary Sommervold Memorial Fund

In Memory of Mary Sommervold Dan and Arlene Kirby Joe and Jennifer Kirby Kevin and Peggy Kirby Steve and Suzie Kirby Don and Ann Platt Paul and Koni Schiller

### South Dakota High School Honor **Choir Endowment**

Loren and Mavis Amundson In Memory of Richard Braithwaite Dione Peterson In Memory of Robert Heege In Memory of Donald Stanga Dione Peterson Alan and Arlys Stanga

### South Dakota School for the Deaf **Foundation Endowment**

Sam and Betty Speier, Benefactor

### South Dakota Symphony **Orchestra Funds** Garson Granddaughters' Violin Chair in Honor of Isabel, Naomi, Cymry, and Sophia

Fredric and Lorraine Teller Arlo and Mary Sommervold String **Quartet Endowment** 

In Memory of Mary Sommervold Dr. Sam and Norma Assam The Board and Staff of the Sioux Falls **Area Community Foundation** Charline Smith

### South Dakota Symphony Orchestra **League Endowment**

In Memory of Mary Sommervold South Dakota Symphony Orchestra League Roger and Michele Weber

### South Dakota Tennis Hall of Fame **Endowment**

In Honor of Dave Smith In Honor of Doug Smith William Sauck Jr. In Memory of John Leverett James and Penny Volin In Memory of Michael Rost Bill and Sally Clayton

### Southeastern Behavioral HealthCare Funds Southeastern Behavioral **HealthCare Endowment**

Raymond Jones Parnell J. and Dorothy Donohue Family

**Endowment** In Honor of Mary Sue Donohue, Christmas 2008 **Dorothy Donohue** 

Ellen Greenberg In Memory of Tony Dean In Memory of Senator Peg Lamont Mary Sue Donohue

### Rick Huffman Fund Rick Huffman

### Special Olympics South Dakota Fund In Memory of Heather Colman

Steve and Stephanie Jacobson In Memory of Dorothy Doyle Vicki Madsen In Memory of Genevieve Fraser John Fraser In Memory of John Gross Lyle and Vikki Farrand In Memory of Darryl Halbritter Ronald and Janice Erkes Larry and Jean Kracht In Memory of Gladys Johnson Elmer and Wava Homandberg In Memory of Audrey Linneman Suzy Gehring In Memory of Thomas Mulholland **DEA Employees** Marilyn and Donald Holmberg Joseph and Catherine Lenski Helen Pincurek Corinne Schroedel

Elizabeth Town Jeffrey and Anne Whitaker In Memory of Rosemary Nultenmeier **Beverly Fischer** 

In Memory of W.J. "Bill" Reynolds Bob Caselli In Memory of Connie Schmidt Joann Oberlander In Memory of Don Talcott Dennis Kunkel In Memory of Gerald Tracy Steve and Stephanie Jacobson In Memory of Anna Vickerman **Greg Boris** Pam Bradv Deb Bukrey Lyle and Vikki Farrand Mary Huisman Shelly Kolbeck Rosemary Nultemeier Lynn Risty Kathy Zornig

### Spirit of Sioux Falls Scholarship and Award

In Memory of Timothy John Wald Sioux Falls Development Foundation

### **Tea Area Community Funds** Tea Area Community Fund

Rebecca Aman Anonymous Arbor Care, Inc. Dwayne and Jerene Atkins Tom and Julie Babb Mike and Gail Bartlett **Rob Brandner** Michael and Mavis Craig Larry and Pat Ditter Farmers State Bank Don Feige and Jenn Moenck Feige Henry and Darlene Hagemeyer Barb and Randy Hascall Jay's Storage Johnson Salvage Thad and DeeAnn Konrad Don and Jeri Kuper Wayne and Margaret Larsen John and Michaele Lawler Doug and Nancy Mette Corky and Cindy Miles Marty and Cheryl Munkvold Sharon and Jeffery Nelson Timothy and Marlene Olson Deb Pritchett Larry and Pam Rieck Riverview Insurance, LLC Myron and Diane Roth Triple R Paving, Inc. Delmer and Shirley Wetering In Honor of Don Brobst Jeff Brobst In Honor of Ray and Sandy Cheney Kirby and Carrie Quamen In Honor of their Children and Grandchildren Dick and Alma Gors

### Tea Area Community Scholarship Proceeds from the Community Calendar Fundraiser

The Honorable Otto Hagedorn

In Memory of Ike Rentschler

In Memory of Cletus Weis

### **David and Nancy Thomas Charitable Fund**

In Memory of Lee Hofer

Tom Rentschler

Joseph Weis

**David and Nancy Thomas** 

### **Ethan Michael Thompson Endowment** In Memory of Ethan Michael

Thompson Judy and Ron Buseman

### Trent Area Scholarship Fund In Honor of Bonnie Wheeler's Birthday

In Memory of Maurice Miles **Jean Miles** 

# GIFTS October 2008 — December 2008

In Memory of Irvin Boomgaarden

Harlyn and Theresa Bokker

Roger Elverson

Hilda Johnson

Laura Kirkegaard

Loren and Sharryl Moller Dennis and Carol Peterson

Alvin and Bernie Scherff

Melvin and Sharon Scherff

In Memory of Emmett and Hazel Feuerhelm

Douglas and Jean Feuerhelm

In Memory of Norma Janssen

Merle and Faith Alberts

Harlyn and Theresa Bokker

Larry and Ada Jorgenson

Carol Muller

Clarence and Joyce Rave

Ron and Lorraine Utech

Wes and Maureen\* Van Daalen

### **University of Sioux Falls Endowment**

In Memory of Donald Davis Robert Rust

### Jon and Suzanne Veenis Charitable Fund

Jon and Suzanne Veenis

### Volunteers of America, Dakotas Funds

Joe H. and Elaine I. Floyd "Another Chance" Fund

Joe H. and Elaine I. Floyd

**Bob Jensen Family Endowment** In Memory of Bob Jensen, Christmas 2008

Dakota Ellis

Devann Ellis

Joann E. Jensen

Heather Oligmueller

Paige Oligmueller

Rachel Oligmueller

In Memory of Harold Swanson

Joann E. Jensen

### Wagner Family Charitable Trust Fund

Mike and Paula Wagner

In Honor of Ian, Stephanie, and Gabriel Smithdahl,

Christmas 2008

In Honor of Jeremy, D'one, and Mackenzie Wagner,

Christmas 2008

In Honor of Josh, Missy, Liam, and Nolan Wagner, Christmas 2008

Kathryn Pieplow

In Honor of Mike and Paula Wagner, Christmas 2008

Loyd and Donna Wagner

### Jerry and Patricia Walton Endowment Fund Jerry and Patricia Walton Special Purpose Fund

Jerry and Pat Walton

### Washington Pavilion of Arts and Science Funds **Washington Pavilion of Arts and Science Endowment**

Tom Bennett

In Memory of Mary Sommervold

Loren and Mavis Amundson

### Connie and Mick McDowell Family Matinee Series

**Endowment** 

In Memory of Constance Kundert McDowell

Dick Desich, Jeffrey A. Desich, Rich Desich - Equity

Trust Company

**Pavilion Art Acquisition Fund** 

The Jerstad Family Foundation, Benefactor

William S. and Martha Baker

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Charles and Diane Flohr

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Doug and Anne Hajek

Jeff and Sheila Hazard

Martha and Phil Helland

Dody and Boyd Hopkins Mike and Bunny Howes

Mike and Kelly Jerstad

Dave and Mary Ann Kapaska

Dan and Arlene Kirby

Tim and Kori Kromminga

Pat and Jody O'Brien

Mark and Matilda Oppenheimer

Arlo Sommervold

Bob and Maureen Suga

Bill and Cheryl Taylor

Steve and Shannon VanBuskirk

### Mary Jo Wegner Sioux Falls Arboretum Fund

In Memory of Michael Rost

Tamara U. Baker

Joe and Kathy Carmody

Nancy Dillon

David and Christine Dummermuth

Steve and Kris Egger

Kevin and Judy Johansen

Marlo and Marlene Mahlstedt

Terry and Linda Nielsen

**Betty Ordal** 

Steven and Debra Prange

Dieter and Betty Proehl

Drew and Tina Reaves

Pam Taylor and Steve Jansa

James and Penny Volin

In Memory of Mary Jo Wegner James and Penny Volin

### **YMCA Funds**

In Memory of Richard Braithwaite

Don\* and Cara Lee Davis

In Memory of Donald Davis

Loren and Mavis Amundson

John and Sherry Archer

Judy Baker

Tamara U. Baker

The Board and Staff of the Sioux Falls Area

**Community Foundation** 

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Cindy and L.H. Cleveland

Laura Coome

Nathan and Mary Dally

Margaret Dalthorp

Dick and Sally Day Don and Alyce Dummermuth

Steve and Kris Egger

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David and Linda Shields Ron and Virginia Staebell Jimmie and Dorothy Stone

Brian Stuart Gayle Syverson Don and Florence Toft

Richard and Michelle Van Demark James and Laura Westby Tom and Cathy Whalen

Wichita Radiological Group, P.A.

Lois Williams Tom and Lynne Zimmer In Memory of Raymond Goodwin Syverson, Jr.

Joseph Casagrande Don\* and Cara Lee Davis Ivan H. Howes YMCA Camp Scholarship Fund In Honor of Mike and Bunny Howes, Christmas 2008

Rae Smith

In Honor of Mike Howes' Birthday

Andy and Jessa Howes

YWCA of Sioux Falls Endowment Cara Lee Davis

Charline Smith

— IN MEMORY OF — We extend our deepest sympathy

### to the friends and family of

Don Davis A Community Builder and cofounder of the YMCA'S CAMP LEIF ERICSON ENDOWMENT whose gifts will continue to provide opportunities for young people

Maureen Van Daalen

Who, together with her husband,

Wes, was one of the founders of

the Dell Rapids Community Fund

### Nonprofits count on quick response from SFACF "spot" grants



It tudents from Cindy Nelson's fifth-grade class at Hayward Elementary wrote SFACF in the fall to ask for help in telling their school's more than 136-year-old story. Their goal: Before summer break, raise enough money to erect a historical marker. SFACF rewarded the students' determination with a \$1,000 spot grant — enough to cover a little over half the marker's cost.

Students at Hayward Elementary in Sioux Falls got a \$1,000 jump-start for a special project — a historical marker to tell their school's story.

In their handwritten letter to SFACF, members of Cindy Nelson's fifth-grade class traced Hayward's beginnings back more than 136 years, to 1872. That year, School District No. 10 opened in a sod building to serve pioneer families. Since then, the school has gone by several names.

"Hayward used to be called Oaks School," the letter reads. "In 1953 a man named Hayward gave us a piece of land for a new school and asked that the school be named after him."

Hayward Elementary, sited west of I 29 and north of 12th Street, consolidated with the Sioux Falls' public school district in 1970. This time, the name stuck.

SFACF gave the lead gift, but in the end, the whole community rallied around the project. The class originally planned to raise the rest of the money by recycling soda pop cans. "When the price of cans last fall dropped from 70 cents to 30 cents (per pound)," Nelson says, "We knew we wouldn't be able to raise the rest of the money." A newspaper story brought in some

donations and a check from one of the student's uncles put the campaign over the top. "The kids are just so excited to know the community cares about them."

Andy Patterson, SFACF's vice-president, calls awards of \$1,000 or less "spot" grants. "The grants are designed to

be flexible and available to local agencies pretty much 'on the spot'."

Nonprofit organizations with needs that crop up during the year can submit their proposals at any time. They don't have to wait to have their ideas reviewed at bi-monthly meetings of the Grants Committee.

In applying for spot assistance, groups also bypass SFACF's standard grant application. A submission can be as simple as a one- to two-page letter signed by the organization's executive director and board chair. The letter is limited to:

- a brief description of the project to be accomplished,
- a budget for the proposed project,
- a list of governing board members, and
- if one is not already on file with SFACF, a copy of the organization's IRS tax-determination letter.

Program Officer Patrick Gale serves as SFACF's liaison for all grant inquiries. "Our spot award system is obviously easy enough for Mrs. Nelson's fifth-graders to understand. Their letter was perfect. I didn't have to ask for any additional information.

The proposals must still meet our grantmaking criteria," he continues. "But agencies really appreciate a streamlined approach. If they're

successful, they get a timely answer and can put their plans in motion. We're often able to make a decision within 48 hours. We almost always decide within two weeks."

Gale says that SFACF has seen a marked increase in requests for immediate assistance with each new year. He fielded nearly a dozen more applications in 2008 than in the previous year.

In addition to providing help with small startup projects, spot awards often lead to big undertakings and permanency. Groups applying to the federal government for tax-exempt status, for example, may request money to pay for their legal work or filing fees. These groups go on to become long-term community service providers.

Agencies also use spot awards to fill special needs they uncover while delivering other services. While providing energy assistance over the winter to families in need, Inter-Lakes Community Action learned that the same families didn't have the money to pay for activities for their children. The following summer — thanks to an SFACF spot grant — the kids headed off to area pools with summer swim passes.

Though SFACF's investment may seem small compared to an organization's overall budget, spot grants have the potential to inspire unique partnerships and create lasting effects. It all begins with a quick answer to a great idea.

Print a copy of this newsletter at www.sfacf.org

### How to Give

### Contributions to Funds in the Community Foundation

Yes, I'd like to make a gift to my community through the Sioux Falls Area Community Foundation.

My gift is enclosed. Please contribute it to this SFACF fund —

- ☐ UNRESTRICTED COMMUNITY FUND ENDOWMENT
- ☐ THE ARBORETUM SOCIETY CAPITAL CAMPAIGN
- ☐ SIOUX EMPIRE FUND FOR HUNGER RELIEF☐ YOUTH ADVISORY COUNCIL (YAC) FUND
- TOUTH ADVISORT COUNCIL (TAC) TONE

This gift is made in honor of:

lue Name of another SFACF Fund

This gift is a memorial to:

Please send a gift card to:

Name Address

City, State, Zip

SFACF Grant Application DUE DATES

SFACF COMMUNITY FUND

\$3,000 and up May 1

\$3,000 or less
Accepted at any time

### **APPLICATIONS FOR:**

C.J. "Del" and Alene Delbridge Family Endowment Grants Available: June 15 Due: August 15

Print copies of SFACF's grant application at www.sfacf.org

Make your tax-deductible check payable to Sioux Falls Area Community Foundation, 300 N. Phillips Avenue, #102, Sioux Falls, South Dakota, 57104-6035. Alternately, phone (605) 336-7055, ext. 13 to make a gift by credit card. Note: SFACF pays a 4.75% fee for credit card transactions

### SFACF FUNDS CREATIVE **CLASSROOM PROJECTS**

Kristen Peterson's third-grade students at Tea Elementary live in a digital age, but worksheets and other assignments get handed in the old-fashioned way — on paper. So when Peterson learned that the school's waste disposal provider didn't offer a recycling program, she decided to start her own. "My ultimate goal is for my students to understand that being green should be everyone's mission — to prolong the life of our planet in a responsible way," Peterson wrote in her grant application to SFACF.

Petersen's project is one of 16 enrichment activities funded by Excellence in Education, SFACF's sponsorship program for teachers whose ideas exceed their classroom budgets. Teachers who submitted applications were limited only by their imaginations. Their creativity shone through in project descriptions.

"The selection panel was impressed not only with the number of applications received, but also with the quality of the proposals," says SFACF Program Officer Patrick Gale, whose panel included Linda Larson, Chris Skinner, Shelly Skinner, and Sharon Schueler. "I think it really speaks to how dedicated teachers are to seeing that their students succeed. We're lucky to have such caring teachers in our community."

In all, the group recommended a total of \$11,655 in grants to winning projects that ranged from math and reading fundamentals to activities that encourage students to think beyond the classroom.

At St. Katharine Drexel School in Sioux Falls, Carrie Threadgold's pre-Kindergarten students will learn about "community helpers" — people whose service-based jobs add to our neighborhoods. Secondthrough fifth-grade students at Harrisburg Liberty Elementary School are taking their experiences even further. Working together to build and program remote-controlled robots, they're also brushing up on world events as they model their experiments after NASA's mission to Mars.

Here is a list of this year's Excellence in Education award recipients.

### Peggy Baney et al

Discovery Elementary School First grade

Builds writing skills through the "Authors as Mentors" project, in which students focus on a published author's work as a model for crafting their own narratives. \$973

### Dustin Degen et al

Beresford Middle School Seventh and eighth grades Applies students' science, writing, and math skills to formulate hypotheses, design and conduct experiments, gather and analyze data, and report results during a middle school science fair. \$300

### Lisa Greene

St. Michael + St. Katharine Drexel School Third grade

Increases understanding of vocabulary and builds listening skills in a phonics-focused program that fosters motivated and independent readers. \$525

### **Cathy Hagg**

Christ the King Elementary School Kindergarten through second grades Expands student experiences in science, social studies, and language skills through Exploring Fridays, a program that provides hands-on activities for young learners. \$575

### Jenica Haraldson

St. Katharine Drexel School Pre-Kindergarten through first grade Integrates healthy living habits with art, music, language, and other subjects, guiding students to create their own "Healthy Me" books that share what they've learned about eating right and exercising. \$1,000

### Erica Kogel

Hayward Elementary School

Pre-Kindergarten

Enhances listening comprehension, oral expression, and literacy skills among students who struggle with delays in processing language and who are being served by Individualized Educational Plans. \$487

### Lisa Kolb

Janey Diedrich

St. Michael + St. Katharine Drexel School First grade

Gets students up and moving, combining physical activity and learning through teacher-created games such as "Spell-ercise" and "Math-ercise". \$1,000

### Kathleen Kunkel

**Dorothy Lambert** 

St. Lambert Elementary School Second grade Sponsors a "Math Night for Families," giving parents take-home tools to help children develop math and problem-solving skills. \$454

### Molly Liberko et al

Harrisburg Liberty Elementary School Second through fifth grades

Ties together current events in science, technology, and collaborative problem-solving as students build and program robots that accomplish small-scale missions parallel to the NASA mission to Mars. \$1,000

### Ronna Mikkelsen et al

Harvey Dunn Elementary School Fifth grade

Boosts student interest in nonfiction texts that focus on science, social studies, and health topics by purchasing 80 subscriptions to *National Geographic* magazine. \$316

### **Ann Okins**

Oscar Howe Elementary School

Fifth grade

Introduces music students to the characters who live in "Mr. Everybody's Apartments" — a story approach to the five lines of the treble clef. Each note is a character who helps learners ease into reading music from the page. \$1,000

### Kristen Peterson

Tea Elementary School

Kindergarten through third grades

Teaches students practical ways to reduce, reuse, and recycle and takes third-grade students on a field trip to Sioux Falls to tour two "green" buildings and the recycling center. \$997

### Margo Smith

Christ the King Elementary School

Instills a love of reading and writing through a year-long writing project that shows students how to create personal stories around math, poetry, science, and language arts lessons. \$954

### Kathy Sorenson et al

Harrisburg Liberty Elementary School Kindergarten and first grade

Reinforces language concepts including letter naming, rhyming, and oral reading fluency through ready-made reading games available on a rotating basis to teachers and their students. \$1,000

### Carrie Threadgold et al

St. Katharine Drexel School

Pre-Kindergarten

Creates classroom activity centers for dramatic play, hands-on science, and expressive visual arts to teach students how various community members — from police officers to grocery clerks — contribute to the neighborhoods in which we live. \$972

### **Nicole Valnes**

Renberg Elementary School

Fourth through seventh grades Educates students on six problem-solving strategies

and challenges them to apply critical thinking skills as they go on a "Math Quest" to tackle word problems and invent their own for classmates to solve. \$100

### Print a copy of this newsletter at www.sfacf.org

### Great Grants from **COMMUNITY FUNDS**

Donors to SFACF unrestricted Community Fund endowments make it possible for the Grants Committee to make grants to a variety of organizations every two months. These grants were made from October 2008 through February 2009.

### **AUGUSTANA COLLEGE, \$950**

Promotes community dialogue and learning about the Holocaust and genocide by funding a day-long community and student symposium, "After Auschwitz: The Memory, Meaning and Representation of the Holocaust," and aiding in bringing to Sioux Falls the author and Holocaust scholar Daniel Magilow to be the symposium's keynote speaker.

### DOWNTOWN SIOUX FALLS, INC., \$1,000

Supports SculptureWalk 2009 in downtown Sioux Falls and at Falls Park. This grant was made possible by a gift from the Xcel Energy Foundation.

### DOWNTOWN SIOUX FALLS, INC., \$7,500

Promotes arts and culture in the Sioux Falls area by providing free public performances from local musicians on downtown streets. This grant was made possible by a gift from the Xcel Energy Foundation.

### FAMILY CONNECTION HOSPITALITY HOUSE, \$1,000

Assists Family Connection in revitalizing its volunteer leadership by providing facilitators for the board's strategic

### HAYWARD ELEMENTARY SCHOOL, \$1,000

Boosts fifth-graders' campaign to raise funds for a historical marker that tells the 136-year-old history of Hayward Elementary School. (See story on page 8.)

### HELP!LINE CENTER, \$10,000

Helps 200 families that experienced a sudden loss of income at the end of the year purchase food and other staples over the holidays with gift certificates arranged through the Holiday Clearing House.

### **HELP!LINE CENTER, \$2,500**

Supports research and production of "Community Trends," an annual needs assessment that helps the community anticipate demand for human services and mobilize resources to meet changing needs.

### INTER-LAKES COMMUNITY ACTION, INC., \$1,000

Keeps low-income families with emergency energy assistance needs in Lincoln and Turner Counties warm over winter months.

### INTER-LAKES COMMUNITY ACTION, INC., \$1,000

Updates an educational video for Heartland House, a transitional living program for families on the verge of

### LIBERTY CENTER, \$1,000

Helps Liberty Center's Board of Directors plan for expanded services by underwriting the cost of strategic planning. Liberty Center provides after-school and summer care programs for children and youth ages 3 to 17 and specializes in serving children with disabilities

### McCROSSAN BOYS RANCH, \$1,000

Sends youth, who would not otherwise be able to travel to their families, home for the holidays.

### McCROSSAN BOYS RANCH, \$1,000

Purchases matching coats and cowboy hats for the Hitch Team, which was invited to march in the Inaugural Parade in Washington, D.C. in January.

### MOTHER'S HEALING GARDEN, \$1,000

Assists in providing information to visitors and helps with the upkeep of the garden by building a visitor center and storage facility. The Garden, located in the Dell Rapids Cemetery, is a refuge for mothers who have lost children through death.

Educates the community on the history of African Americans in South Dakota by purchasing material for four sculptures and the frames used to display historic documents and photos in the new African American Museum.

### SANFORD HEALTH, \$960

Fosters spiritual care education and support of volunteers at Sanford Hospice by purchasing training books entitled, "Companioning the Dying."

### SINTE GLESKA UNIVERSITY, \$2,500 Supports the Northern Plains Indian Art Market.

### THE RED HAT/HARTFORD SOCIETY, \$1,000

Purchases food and gift packages for military families in need. This grant was made possible by a gift from the Wal-Mart

### **VOLUNTEERS OF AMERICA, DAKOTAS, \$780**

Supports an incentive program at the Floyd Career Learning Center. Students working to attain their General Equivalency Diploma who have perfect attendance can have part of their GED testing fees waived.

### HAVE YOUR WAY WITH YOUR WILL

### Fundraising for "Going Home" reaches goal

A memorial honoring those who gave their lives in defense of our country will soon be a reality.

In June 2007, Staff Sgt. Robb Rolfing's parents celebrated their anniversary with dinner downtown. As they left the restaurant, they paused to admire "Going Home," a statue depicting an angel carrying a fallen soldier heavenward. Hours later, they learned that their SculptureWalk visit coincided with their son's death in war-torn Baghdad.

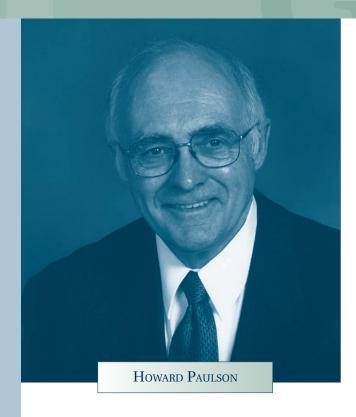
In the days that followed, family members searched for a way to deal with their loss. Their grief led them to Sondra Jonson, the sculptor who created "Going Home". Their dream was to place a 10-foot rendition of the piece at Veteran's Memorial Park.

With approval from the City in hand, the Rolfings asked SFACF to manage the fundraising effort.

Now, 17 months after the drive began, donations from local service organizations and businesses, and friends and neighbors closed in on the goal. In-kind gifts from Henry Carlson & Co., which will install the statue, and Splitrock Landscaping & Nursery, Inc., which will donate the landscaping, put the project at its mark.

Jonson, the sculptor, wants to have the piece ready to ship by this fall. Enlarging the statue is challenging work. She's nearly done rendering a mid-size version to capture the detail of her original piece. With that step finished, she'll use computer-assisted digital scanning to bring the statue up to full size. Before the work is cast in bronze, she'll install a steel infrastructure.

SFACF and City Parks and Recreation Department hope to dedicate "Going Home" by Veteran's Day in November.



Property owned by a deceased person can transfer in several ways. It can transfer under the terms of a will, under the laws of the state in the absence of a will, through a living trust, by beneficiary designation or by other contractual arrangement. Any or all of these possibilities can be used to carry out a person's wishes and to receive benefits under the tax laws.

A will is a written document that states how the assets of the deceased person are to be handled and distributed. A man who writes a will is known as a testator and a woman as a testatrix.

To write a will, a person must be at least 18 years of age and of sound mind. A will must be written and executed in accordance with state law.

A gift can be given in a will as a specific devise, a general devise, or all or part of the rest, residue and remainder of an estate. A specific devise is a gift of a particular item of property. For example, a specific devise could be a piece of real estate or an article of personal property. A general devise is a gift of a dollar amount. It could be for a sum, such as \$10,000. The rest, residue and remainder is what is left after the payment of estate taxes and expenses, any specific devises and any general devises.

Assets subject to a will can be given to any family member, friend or charity. Gifts to the Sioux Falls Area Community Foundation can be for the benefit of several charities.

Under a will, a person can designate a guardian or conservator for minor children. Property can be placed in a trust for beneficiaries who need assistance or protection.

A pour over will can be used in conjunction with a living trust to ensure that the assets of a deceased person will be administered and distributed in accordance with the terms of the trust. Tangible personal property can be distributed under the terms of a handwritten statement that has been dated and signed.

A party named in a will to carry out its provisions is known as a personal representative. This term has replaced what was once known as an executor for a man and an executrix for a woman.

The process for transferring property subject to a will is called probate. It can be an involved procedure in some states. Usually, it is not in South Dakota. Basically it includes appointing a personal representative, collecting assets, paying bills and taxes, preparing an accounting, and making distribution.

Unless subject to an agreement or other restrictions, a will can be amended to make appropriate changes. A will should be reviewed and revised every few years and upon a marriage, divorce, birth, death or other significant change in circumstances.

In the absence of a will, property owned by a decedent in his or her own name would be distributed under state law. Without a will, those entitled to receive are usually the closest blood relatives of a deceased person.

Whether by will or by any of the other means available, it is important to be prepared.

Howard Paulson is a partner with Christopherson, Bailin & Anderson where he specializes in estate planning and administration and real estate law. He and his wife, Lou Ann, are the parents of four grown children. For the past 25 years, Howard has served as Consul for Norway for the state of South Dakota. He and SFACF recommend you consult your legal and financial advisors for estate planning assistance.

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