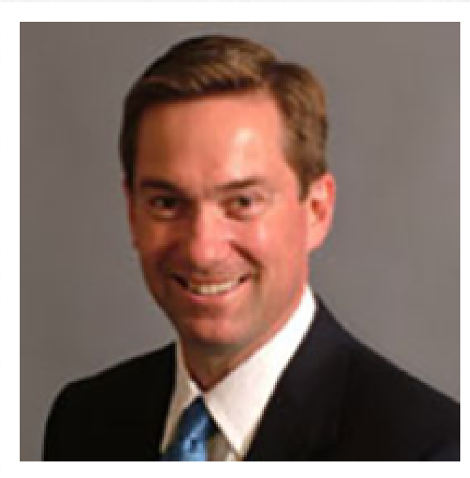
**WHO WE ARE**

# Worksite Financial Solutions Retirement Results Team

One of the cornerstones of Worksite Financial Solutions is the Retirement Results Team—a specialized group of retirement specialists dedicated to educating you on your retirement plan options. Focused on serving your diverse financial needs and concerns, we are available to help you at every stage of your career.

## Meet the Team

Every retirement specialist on our team is a registered financial advisor with real life experience helping people, just like you, navigate a successful path toward retirement. Our sole focus is to help you pursue your retirement goals.



**Russell M. Winchester**
*(Vice President, Worksite Financial Solutions)*

**Reese Rhem**
*(Assistant Vice President)*

**Michael Shore**
*(Manager)*

**Daniel Arnold**
*(Retirement Specialist)*

**Tabitha Schulze**
*(Retirement Consultant)*

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**VIDEO**

## What We Do

We're here to provide you with financial education around various retirement plan options and to address your diverse financial needs, while also exploring how you can make the most of your retirement plan.

From the minute you join your company, we will provide you with guidance tailored to your personal financial situation as your career evolves. We can also help during a career transition by helping you understand the options available for your 401(k) balance(s) so that you don't miss a thing.

## Our Mission

Our mission is to help you prepare for retirement and create confidence in your financial life.

## How We Do What We Do

Our program focuses on financial education and services tailored to your unique needs. We are here for you—available via phone and email.

**Disclosure:**

The information provided by the Retirement Results Team is not intended to be the primary basis for your investment decisions.

## Contact a retirement specialist today to get started.

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WORKSITE FINANCIAL SOLUTIONS