# Brooke Zaulkner

# PERSONAL & CONTACT DETAILS

DOB 06/11/1986

- HILBERT, WA 6112
- 0460 725 032
- brooke.sheree@iinet.net.au

DIP. INSURANCE BROKING Insurance ANZIE 2016

DIP. FINANCIAL SERVICES General Insurance ANZIE 2012

BACH. OF COMMERCE Marketing Curtin Uni 2009-2010

THE NEW MANAGER | Management | AM | 2016

DIP. OF BUSINESS | Marketing | TAFE | 2005

RSA (AUSTRALIA) Hospitality EOT 2019

WHITE CARD | Construction | EOT | 2019

- in <u>www.linkedin.com/in/brookefaulkner</u>
- Brookey\_86

## PROFESSIONAL PROFILE

Consistently high achiever with notable accomplishments both in tertiary academic studies, and throughout career in the Insurance and Financial Services industry as well as the Healthcare & Medical industry.

Took a break from employment mid-2018 to prepare for transition to a new industry. Commenced studying an online Double Degree in Law & Science (Psychology).

## QUALIFICATIONS

## MEMBERSHIPS

- DOUBLE DEGREE
   Laws/Science
   (Psychology)
   CQUni
   2019
   ANZIIF
   Senior Associate
   Certified Insurance Professional
  - NIBA Insurance Affiliate Member
    - FINSIA | Financial Services | Affiliate Member
    - AIM | Management | Affiliate Member
    - LAW SOCIETY OF WA | Law | Student Member
    - AAPi | Psychology | Student Member

## **PROFESSIONAL EXPERIENCE**

#### DENTAL ESSENTIALS | ACCOUNT MANAGER Subiaco, WA | 2015 - 2018

- Provide insurance broking services to medical professionals.
- Leverage medical/health industry market knowledge to formulate pro-active, tailored approaches.
- Form meaningful and lasting relationships with potential referral 

   partners, client groups and industry bodies.
- Develop and implement strategies to grow the portfolio.

#### MGIB | INTERNAL ACCOUNT MANAGER West Perth, WA | 2014-2015

- Team leadership and internal insurance broking role
- Optimize regional operational efficiency and productivity by managing budget, staff and delegating effectively.
- Support top-level decision making and strategy planning.
- Handle client queries, complaints and negotiate best outcomes.

#### <u>AVANT MUTUAL</u> | BUSINESS DEVELOPMENT MANAGER Melbourne, VIC | 2013

- Create, deploy and optimize marketing initiatives.
- Leveraged medical industry and market knowledge to devise proactive, performance-oriented approaches.
- Conceptualize, organize and attend promotional events in collaboration with student and doctor groups.
- Negotiate and prepare medical indemnity insurance contracts.
- Deliver presentations to large groups of junior doctors.

#### <u>GUILD INSURANCE</u> | SALES & MARKETING OFFICER Melbourne, VIC | 2013

- Maintained exceptional knowledge of insurance products.
- Mentor role for all staff.
- Project Management experience
- Identified growth opportunities, design campaigns and execute.

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