

BUFFALO JEWISH FEDERATION

# CREATE A JEWISH LEGACY

*The Buffalo Jewish Federation's broad variety of giving opportunities empowers you to ensure that the causes and community institutions*



*you care most deeply about will thrive for future*

*generations. In collaboration with the Foundation for*

*Jewish Philanthropies, the Federation offers endowment funds to*

*underwrite our community's strategic*

*priorities locally, nationally and*

*internationally.*



Create a  
**JEWISH**  
LEGACY

**GENERATIONS ENDOWMENT FUND**

The Generations Fund is our community's safety net – an unrestricted fund that affords maximum flexibility to respond to emergencies and unique opportunities.

**ANNUAL CAMPAIGN ENDOWMENT**

An Annual Campaign Endowment is a permanent fund that endows your annual gift to the Federation's Annual Campaign – our primary vehicle to sustain our network of life-changing programs and services locally, in Israel and throughout the world.

**LION OF JUDAH ENDOWMENT**

A Lion of Judah Endowment (LOJE) Fund is created by establishing a fund of at least \$125,000 in the donor's name, ensuring the perpetuation of a woman's Lion of Judah-level gift to the Federation's Annual Campaign. A LOJE Fund is a powerful statement of your commitment to Tzedakah in our community.

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***Passion-Based Endowment Opportunities***

*You can direct your endowment to a specific opportunity that addresses your passion, such as Community Relations, Engagement, Leadership Development, support for Israel, Jewish Education or Jewish Campus Life. Ensure a lasting impact by preserving the principal and making grants from the income. Passion-based endowment opportunities address the causes you are most passionate about and best reflect your values. You can choose one or more of these opportunities to provide a continuum of support and create your lasting legacy.*

***Leadership Development***

Like every Jewish community, we need high-quality leaders devoted to a vibrant and caring community now and for future generations. Nothing is more central to our ability to reach our dreams than investing in, developing and supporting the next group of talented leaders who will embrace the challenge of building a robust Jewish Buffalo.

***Engagement***

Our future depends on our ability to connect with and engage a growing number of individuals, particularly those who are new to town or disconnected from the organized Jewish

community. Unique engagement platforms such as PJ Library and Nickel City Jews need additional investment, and initiatives for teens, retirees and interfaith families are essential to making Jewish Buffalo accessible to all members of the community.

***Jewish Campus Life***

College is a time when many young Jews either explore and strengthen their Jewish identity or cast it aside. There is no greater opportunity to deliver the Jewish future than by investing in programs through Hillel and Chabad that support our community's large and growing campus Jewish population at the University at Buffalo and colleges





throughout Western New York. From travel opportunities to Israel, participation in national conferences like AJC's Global Forum and the JFNA General Assembly, to leadership development initiatives and Jewish holiday celebrations, an investment in Jewish campus life will significantly affect the lives of the next generation.

### ***Jewish Education***

Jewish education must become our community's passion as we seek to enrich and inspire more people to deepen their commitment to Jewish learning and living. From immersive experiences for children and teens such as summer travel programs, Jewish day schools and Jewish camp, to new ways of inspiring adults through Mussar, online learning and one-to-one conversations with dynamic educators, we need to build a continuum of opportunities to connect individuals and families with Jewish learning.

### ***Israel and Global Partnerships***

Connections with our extended Jewish family in Israel and throughout the world not only enhance our Jewish experiences here in Buffalo but ensure the future of Jewish peoplehood. From building one-on-one relationships with Israelis through a new partnership with the Western Galilee (P2G), to addressing the welfare of Jews around the world through our global partners, we can ensure the future survival of the Jewish people.

### ***Community Relations***

A cornerstone of a caring community is when we can build bridges and dialogue with other civic, faith and ethnic leaders and their communities. Community relations initiatives such as the Buffalo Jewish Coalition for Literacy, the Jewish Cultural Festival, Jewish Service Corps and the annual Interfaith Seder promote a just society and build stronger relationships throughout Western New York.



## *Family multigenerational philanthropy at the Buffalo Jewish Federation*

Philanthropy is an expression of your family's values, offering you the opportunity to involve your children and grandchildren in repairing our world and supporting causes that are important to all of you.

What does Tzedakah mean to you? What is the most meaningful gift you ever gave? By sharing your experiences and memories with your family, you are opening up meaningful conversations about legacy and values.

Next-generation family members will bring new perspective and questions to your family's discussions about philanthropy. Establishing a multigenerational approach to your giving will change the way your family communicates and its impact on the community.

The Foundation has partnered with 21/64, a national philanthropic advisory group, to help us introduce unique perspectives on family legacy giving and develop a philanthropic identity.

Let's start the conversation. Please call Lynn Catalano at (716) 204-2259 for personal attention to your family's needs.



**GIVING OPTIONS AND ESTATE PLANNING VEHICLES**

***Simple Bequest in a Will***

A bequest made through a will or living trust is the most popular tool and the simplest way to leave a legacy.

***IRA or Pension Plan***

The primary advantage of making a charitable bequest of a retirement plan such as an Individual Retirement Account or pension plan is that doing so allows you to bypass both income tax and estate tax. Gifting retirement plan assets to charity during your lifetime may also result in substantial tax savings.

***Life Insurance***

The gift of a life insurance policy guarantees a specific sum of money to a designated charity upon the death of the insured. Properly structured, a gift of life insurance can greatly increase your philanthropic impact with tax-deductible dollars.

***Charitable Remainder Trust***

A Charitable Remainder Trust is a trust arrangement between you and the Foundation. You transfer property but retain the right to receive income. At the end of the trust's term, the principal is distributed to establish a permanent fund in your name to benefit the Federation.

***Real Estate***

By making a gift of real estate, you can leverage a significant asset for your benefit and the Federation's. While supporting the Federation's mission, you can save on taxes, increase your income and/or reduce the burden of maintaining or selling your property. Gifts can be made with residential, commercial or undeveloped real estate. Through a retained life estate arrangement, you can donate your home to the Federation and continue to live there for your lifetime.

**BUFFALO JEWISH FEDERATION**

Steven J. Weiss  
*President*

Rob Goldberg  
*President/CEO*

*Buffalo Jewish Federation  
Endowment Committee*

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Leslie and James Kramer

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Margery and Stanford Nobel

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Raymond Fink  
*President*

Peter Fleischmann  
*Director and CEO*

The Foundation for Jewish Philanthropies has extensive experience in charitable gift planning and offers a variety of giving vehicles that can be customized to suit your individual goals and objectives. We work closely with your professional advisers to ensure that your legacy giving complements your existing estate and financial plans.

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To arrange a confidential consultation, please call Peter Fleischmann or Lynn Catalano at the Foundation at (716) 204-1133.

